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From: Account Name : JOHNSON & WALTERS P.A.
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**FLORIDA PROFIT/NON PROFIT CORPORATION
US BOND AND REAL ESTATE INVESTMENTS FUND, INC.**

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**ARTICLES OF INCORPORATION
OF
US BOND AND REAL ESTATE INVESTMENTS FUND, INC.**

ARTICLE I. NAME

The name of this corporation is US BOND AND REAL ESTATE INVESTMENTS FUND, INC.

ARTICLE VI. PRINCIPAL OFFICE

The principal place of business/ mailing address is: 1515 N. Federal Highway, Suite 300, Boca Raton, Florida 33432.

ARTICLE III. PURPOSE

This corporation is organized for the purpose of transacting any or all lawful business.

ARTICLE IV. CAPITAL STOCK

This corporation is authorized to issue 500 shares of \$1,000.00 par value common stock which shall be designated "Common Shares."

ARTICLE V. - INITIAL OFFICERS AND/OR DIRECTORS

D/P	Jean Joseph	1515 N. Federal Hwy, Suite 300, Boca Raton, FL 33432
VP	Gilles Cezar	1515 N. Federal Hwy, Suite 300, Boca Raton, FL 33432
T	Fred P. Senesi	

ARTICLE VI. REGISTERED AGENT

The name and address of the registered agent is:

Henry W. Johnson	1401 University Drive, Suite 301
c/o Johnson & Walters P.A.	Coral Springs, Florida 33071

ARTICLE VII - INCORPORATOR

The name and address of the incorporator is:

Henry W. Johnson	1401 University Drive, Suite 301
	Coral Springs, FL 33071


Henry W. Johnson, Incorporator

ACCEPTANCE OF REGISTERED AGENT

Having been named as registered agent for the above-stated corporation, I agree to act in this capacity, and I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties and I accept the duties and obligations of Section 607 and/or Chapter 621, Florida Statutes.


Henry W. Johnson, Registered Agent