FILE NOW: FILING FEE AFTER MAY 1 IS $225.00

CORPORATION ANNUAL REPORT
1995

FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

APPROVED AND FILED
95 APR -4 AM 10:30
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

DO NOT WRITE IN THIS SPACE.

DOCUMENT # P10371 (3)

1. Corporation Name
BEAR, STEARNS & CO., INC.

Principal Place of Business	Mailing Address
245 PARK AVE ATTN: KENNETH EDLOW NEW YORK NY 10167 US	115 S. JEFFERSON RD ATTN: NANCY LOPEZ, COMPLIANCE DEPT WHIPPANY NJ 07981 US

2. Principal Place of Business	2a. Mailing Address
21	26
Suite, Apt. #, etc. 22	Suite, Apt. #, etc. 27
City & State 23	City & State 28
Zip 24 / Country 25	Zip 29 / Country 30

3. Date Incorporated or Qualified: 06/09/1986
3a. Date of Last Report: 05/01/1994
4. FEI Number: 13-3299429 — Applied For / Not Applicable
5. Certificate of Status Desired: XX — $8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution ☐ — $5.00 May Be Added to Fees
8. This corporation has liability for intangible tax under S. 199.032, Florida Statutes ☐ Yes ☒ No

9. Name and Address of Current Registered Agent	10. Name and Address of New Registered Agent
UNITED STATES CORPORATION COMPANY 1201 HAYS STREET SUITE 105 TALLAHASSEE FL 32301	81 Name 82 Street Address (P.O. Box Number is Not Acceptable) 83 84 City FL 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE ____________________
Signature, typed or printed name of registered agent and title if applicable (NOTE: Registered Agent signature required when reinstating) DATE

12.	OFFICERS AND DIRECTORS	13.	ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12
TITLE	CEOD	1 1 TITLE	☒ Change ☐ Addition
NAME	GREENBERG, ALAN C.	1 2 NAME	
STREET ADDRESS	4 E. 66TH ST.	1 3 STREET ADDRESS	245 Park Avenue
CITY-ST-ZIP	NEW YORK NY	1 4 CITY-ST-ZIP	New York, NY 10167
TITLE	DP	2 1 TITLE	☒ Change ☐ Addition
NAME	CAYNE, JAMES E.	2 2 NAME	
STREET ADDRESS	510 PARK AVE.	2 3 STREET ADDRESS	245 Park Avenue
CITY-ST-ZIP	NEW YORK NY	2 4 CITY-ST-ZIP	New York, NY 10167
TITLE	DEV	3 1 TITLE	☒ Change ☐ Addition
NAME	SITES, JOHN C. JR	3 2 NAME	
STREET ADDRESS	850 PARK AVENUE	3 3 STREET ADDRESS	245 Park Avenue
CITY-ST-ZIP	NEW YORK NY	3 4 CITY-ST-ZIP	New York, NY 10167
TITLE	DEV	4 1 TITLE	☒ Change ☐ Addition
NAME	TARNOPOL, MICHAEL L.	4 2 NAME	
STREET ADDRESS	765 PARK AVENUE	4 3 STREET ADDRESS	245 Park Avenue
CITY-ST-ZIP	NEW YORK NY	4 4 CITY-ST-ZIP	New York, NY 10167
TITLE	DEV	5 1 TITLE	☒ Change ☐ Addition
NAME	MATTONE, VINCENT J.	5 2 NAME	
STREET ADDRESS	12 DEEP HOLLOW DRIVE	5 3 STREET ADDRESS	245 Park Avenue
CITY-ST-ZIP	LOCUST NJ	5 4 CITY-ST-ZIP	New York, NY 10167
TITLE	COMPLETE LISTING OF OFFICERS & DIRECTORS IS ATTACHED.	6 1 TITLE	☐ Change ☐ Addition
NAME		6 2 NAME	
STREET ADDRESS		6 3 STREET ADDRESS	
CITY-ST-ZIP		6 4 CITY-ST-ZIP	

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: William J. Montgoris [signature] 3/01/95 (212) 272-2000
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

0000012 CP

OFFICERS AND DIRECTORS
OF
BEAR, STEARNS & CO. INC.

NAME	TITLE	Business Address
James E. Cayne	Chief Executive Officer President Director	A
Alan C. Greenberg	Chairman of the board Director	A
Vincent J. Mattone	Executive Vice President Director	A
Douglas P.C. Nation	Director	B
Alan D. Schwartz	Executive Vice President Director	A
John C. Sites, Jr.	Executive Vice President Director	A
Warren J. Spector	Executive Vice President Director	A
Michael L. Tarnopol	Executive Vice President Director	A
John H. Slade	Director Emeritus	A
William J. Montgoris	Chief Operating Officer Chief Financial Officer Chief Operations Officer	A
Kenneth L. Edlow	Secretary	A
Michael Minikes	Treasurer	A
Michael J. Abatemarco	Controller Assistant Secretary	C
Samuel L. Molinaro, Jr.	Senior Vice President-Finance	A
Frederick B. Casey	Assistant Treasurer	A

NAME	TITLE	Business Address
Mark E. Lehman	Senior Vice President- General Counsel/ Chief Legal Officer	A
Kenneth A. Rubin	Assistant Secretary	A
Marc H. Feuer	Assistant Treasurer	A
Robert J. Schwartz	Assistant Treasurer	A
Jeffrey M. Chertoff	Assistant Controller	C
Stephen C. Richards	Assistant Controller	C
Lawrence E. Rogers	Assistant Controller	C
Kenneth Cowin	Chief Compliance Officer	A

A: 245 Park Avenue New York, NY 10167
B: One Canada Square London E14 5AD England 011-44-71-516-6000
C: One Metrotech Center North Brooklyn, New York 11201-3859