

2008 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P10071

Entity Name: CATERPILLAR INC.

FILED
Jan 31, 2008
Secretary of State

Current Principal Place of Business:

100 N.E. ADAMS STREET
PEORIA, IL 616297310 US

New Principal Place of Business:

100 NE ADAMS STREET
PEORIA, IL 616297310 US

Current Mailing Address:

100 N.E. ADAMS STREET
PEORIA, IL 616297310 US

New Mailing Address:

100 NE ADAMS STREET
PEORIA, IL 616297310 US

FEI Number: 37-0602744

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 S. PINE ISLAND RD.
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: D () Delete
Name: BRAZIL, JOHN R
Address: ONE TRINITY PLACE
City-St-Zip: SAN ANTONIO, TX 78212 US

Title: D () Delete
Name: DILLON, JOHN T
Address: 20 HORSENECK LANE
City-St-Zip: GREENWICH, CT 06830 US

Title: DC () Delete
Name: OWENS, JAMES W
Address: 100 NE ADAMS STREET
City-St-Zip: PEORIA, IL 61629 US

Title: GP () Delete
Name: OBERHELMAN, DOUGLAS R
Address: 100 NE ADAMS STREET
City-St-Zip: PEORIA, IL 61629 US

Title: GP () Delete
Name: SHAHEEN, GERALD L
Address: 100 NE ADAMS STREET
City-St-Zip: PEORIA, IL 61629 US

Title: AS () Delete
Name: HUXTABLE, LAURIE J
Address: 100 NE ADAMS STREET
City-St-Zip: PEORIA, IL 616297310 US

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: GP (X) Change () Addition
Name: LAVIN, RICHARD P
Address: 100 NE ADAMS STREET
City-St-Zip: PEORIA, IL 61629 US

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: LAURIE J. HUXTABLE

AS

01/31/2008

Electronic Signature of Signing Officer or Director

_____ Date