

2004 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P07552

FILED
Apr 16, 2004
Secretary of State

Entity Name: FORETHOUGHT LIFE INSURANCE COMPANY

Current Principal Place of Business:

700 STATE ROAD 46E
BATESVILLE, IN 470068835 US

New Principal Place of Business:

Current Mailing Address:

700 STATE ROUTE 46E
C/O CORPORATE TAX DEPT
BATESVILLE, IN 470068835 US

New Mailing Address:

FEI Number: 06-1016329 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CHIEF FINANCIAL OFFICER
P O BOX 6200 (32314-6200)
200 E. GAINES ST
TALLAHASSEE, FL 323990000 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: D () Delete
Name: ROCKWOOD, FREDERICK W
Address: STATE ROUTE 46E
City-St-Zip: BATESVILLE, IN 470068835 US

Title: VSD () Delete
Name: ZERKLE, JOHN R
Address: STATE ROUTE 46E
City-St-Zip: BATESVILLE, IN 470068835 US

Title: T () Delete
Name: LANNING, MARK R
Address: STATE ROUTE 46E
City-St-Zip: BATESVILLE, IN 470068835 US

Title: PCD () Delete
Name: LANG, STEPHEN R
Address: STATE ROUTE 46E
City-St-Zip: BATESVILLE, IN 470068835 US

Title: VP () Delete
Name: YANKO, JOHN B
Address: STATE ROUTE 46E
City-St-Zip: BATESVILLE, IN 470068835 US

Title: D () Delete
Name: BURKE, CHRISTOPHER J
Address: STATE ROUTE 46E
City-St-Zip: BATESVILLE, IN 470068835 US

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: D (X) Change () Addition
Name: ROCKWOOD, FREDERICK W
Address: 700 STATE ROUTE 46E
City-St-Zip: BATESVILLE, IN 470068835 US

Title: VSD (X) Change () Addition
Name: ZERKLE, JOHN R
Address: 700 STATE ROUTE 46E
City-St-Zip: BATESVILLE, IN 470068835 US

Title: T (X) Change () Addition
Name: LANNING, MARK R
Address: 700 STATE ROUTE 46E
City-St-Zip: BATESVILLE, IN 470068835 US

Title: PCD (X) Change () Addition
Name: LANG, STEPHEN R
Address: 700 STATE ROUTE 46E
City-St-Zip: BATESVILLE, IN 470068835 US

Title: VP (X) Change () Addition
Name: YANKO, JOHN B
Address: 700 STATE ROUTE 46E
City-St-Zip: BATESVILLE, IN 470068835 US

Title: VD (X) Change () Addition
Name: BURKE, CHRISTOPHER J
Address: 700 STATE ROUTE 46E
City-St-Zip: BATESVILLE, IN 470068835 US

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: JOHN R. ZERKLE

Electronic Signature of Signing Officer or Director

VSD

04/16/2004

_____ Date

RONALD J. MAREK, DIRECTOR
700 STATE ROUTE 46E
BATESVILLE, IN 47006-8835