

P07000055482

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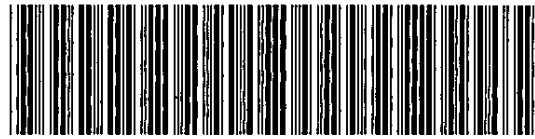
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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Amend
[Signature]

8-7-08

COVER LETTER

TO: Amendment Section
Division of Corporations

SUBJECT: A&D Labs Inc.

(Name of Corporation)

DOCUMENT NUMBER: _____

The enclosed Statement of Change of Registered Office/Agent and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

Agapitus Lye

(Name of Contact Person)

A&D Labs Inc.

(Firm/Company)

747 SE 2nd Place #4

(Address)

Gainesville, FL 32601

(City/State and Zip Code)

For further information concerning this matter, please call:

Agapitus Lye

(Name of Contact Person)

at (904) 535-4544

(Area Code & Daytime Telephone Number)

Enclosed is a \$35.00 check made payable to the Department of State.

Mailing Address:

Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Street Address:

Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301



FLORIDA DEPARTMENT OF STATE
Division of Corporations

August 7, 2008

AGAPITUS LYE
A&D LABS INC
747 SE 2ND PLACE #4
GAINESVILLE, FL 32601

SUBJECT: A&D LABS, INC.
Ref. Number: P07000055482

We have received your document for A&D LABS, INC. and check(s) totaling \$35.00. However, the enclosed document has not been filed and is being returned to you for the following reason(s):

The registered agent must sign accepting the designation.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6908.

Sylvia Gilbert
Regulatory Specialist II

Letter Number: 908A00045007

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SECRETARY OF STATE

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2008 AUG 18 AM 11:41

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

STATE OF FLORIDA)
)
SEMINOLE COUNTY)

**ARTICLES OF INCORPORATION
OF
A&D LABS, INC.**

The undersigned incorporators, for the purpose of forming a Florida profit corporation, hereby adopts the following Articles of Incorporation pursuant to the provisions of Section 607.0202 of the Florida Statutes:

**ARTICLE I
NAME OF CORPORATION**

The name of the Corporation shall be A&D Labs, Inc.

**ARTICLE II
OBJECTS AND PURPOSES**

The purpose is to engage in any activities or business permitted under the Act.

**ARTICLE III
LOCATION OF REGISTERED
OFFICE AND REGISTERED AGENT**

The name and Florida street address of the registered agent, acting in his capacity of In-House Corporate Counsel is:

Agapitus Lye
747 SE 2nd Place Unit 4,
Gainesville, Florida 32601

I certify that I am familiar with and accept the responsibilities of registered agent.

Registered Agent Signature: _____

**ARTICLE IV
CAPITAL STOCK**

A. Common Stock.

The aggregate number of shares of common stock which the Corporation shall have authority to issue is 5,000,000 shares to consist of: 1,000,000 shares of Class A Common Stock, par value \$0.001 per share (the "Class A Stock"); 1,000,000 shares of Class B Common Stock, par value \$0.001 per share (the "Class B Stock"); 1,000,000 shares of Class C Common Stock, par value \$0.001 per share (the "Class C Stock"); 1,000,000 shares of Class D Common Stock, par value \$0.001 per share (the "Class D Stock"); and 1,000,000 shares of Class E Common Stock, par value \$0.001 per share (the "Class E Stock," and, together with the Class A Stock, Class B Stock, Class C Stock, and Class D Stock, the "Common Stock").

The relative rights, preferences and limitations of each class of Common Stock are as follows:

- (i) Dividends. Holders of the Common Stock shall be entitled to receive such dividends and other distributions in cash, stock or property of the Corporation as may be declared thereon by the Board of Directors from time to time out of assets or funds of the Corporation legally available therefore.
- (ii) Voting. At every meeting of the shareholders, each holder of Class A Stock shall be entitled to three (3) votes per share, whether in person or by proxy, for each share of Class A Stock outstanding in his name on the transfer books of the Corporation. Each holder of Class B Stock and Class C Stock shall be entitled to one vote per share, whether in person or by proxy, for each share of Class B stock or Class C Stock outstanding in his name on the transfer books of the Corporation. The holders of Class D Stock and Class E Stock shall have no right to vote at shareholders' meetings, except as provided under the Act. Upon any transfer of the Class A Stock after the date of these articles, other than a transfer to a company or partnership which the holder of the Class A Stock beneficially owns a majority of the economic interest or to a member of the immediate family of the holder of the Class A Stock, such stock shall be converted to Class D Stock.
- (iii) Ranking. The Common Stock shall share ratably in distributions upon liquidation, dissolution or winding up of the Corporation.
- (iv) Conversion Rights. Each share of Class C Stock, Class D Stock and Class E Stock shall be converted into one share of Class B Stock on the effective date of the Initial Public Offering. For the purposes hereof, an "Initial Public Offering" shall mean an initial public offering of the Corporation's capital stock pursuant to a firm commitment underwriting by a recognized regional or national investment bank where the proceeds from the offering total at least \$10,000,000.

- (v) Preemptive Rights. Prior to the Initial Public Offering, each holder of Class A Stock, Class B Stock and Class C Stock shall have the first right to purchase shares (and securities convertible into shares) of any class, kind or series of stock in this Corporation that may from time to time be issued, whether or not presently authorized, including shares from the treasury of this Corporation, in the ratio that the number of shares the shareholder holds at the time of issue bears to the total number of shares outstanding of Common Stock, exclusive of treasury shares. This right shall be deemed waived by any shareholder who does not exercise it and pay for the shares preempted within fifteen days of receipt of a notice in writing from the Corporation, stating the prices, terms and conditions of the issues of shares, and inviting the shareholder to exercise its preemptive rights. This right may also be waived by affirmative written waiver submitted by the shareholder to the Corporation within fifteen days of receipt of notice from the Corporation. Holders of stock of the Corporation of a class other than Class A Stock, Class B Stock and Class C Stock shall not have any preemptive rights. Upon completion of the Initial Public Offering no holder of stock of the Corporation shall be entitled to preemptive rights.
- (vi) Cumulative Voting. Cumulative voting shall not be allowed in the election of directors or for any other purpose.

B. Preferred Stock.

In addition to the Common Stock, the Corporation shall have the authority, exercisable by its Board of Directors, to issue up to 10,000,000 shares of preferred stock, par value \$1.00 per share (the "Preferred Stock"), any part or all of which shares of Preferred Stock may be established and designated from time to time by the Board of Directors by filing an amendment to these Articles, which is effective without shareholder action, and any amendment or supplement thereto (a "Preferred Stock Designation"), in such series and with such preferences, limitations, and relative rights as may be determined by the Board of Directors. The number of authorized shares of Preferred Stock may be increased or decreased (but not below the number of shares thereof then outstanding) by the affirmative vote of a majority of the votes of the Class A Stock and Class B Stock and prior to the Initial Public Offering the Class C Stock, voting together as a single class, without a vote of the holders of the shares of Preferred Stock, or of any series thereof, unless a vote of any such holders is required by law or pursuant to the preferred Stock Designation or Preferred Stock Designations establishing the series of Preferred Stock.

ARTICLE V
NAME OF INCORPORATOR

The name and address of the incorporators are:

Agapitus Lye
747 SE 2nd Place Unit 4
Gainesville, Florida 32601

I certify that I am familiar with and accept the responsibilities of the Incorporator.

Incorporator Signature: _____

ARTICLE VI
BOARD OF DIRECTORS

The Corporation shall have a maximum of nine directors. The Board of Directors shall be divided into three classes to be known as Class I, Class II, and Class III, which shall be as nearly equal in number as possible. The holders of the Class A Common Stock shall elect five directors, and the holders of the Class B Common Stock shall elect the remaining four directors. Prior to the Initial Public Offering, of the five directors elected by the holders of the Class A Common Stock, two such director shall be classified as Class I, two other such directors shall be classified as Class II and the remaining one directors shall be classified as Class III. Of the four remaining directors elected by the holders of the Class B Common Stock and Class C Common Stock, two such directors shall be classified as Class I, one such director shall be classified as Class II, and one shall be classified as Class III. Except in case of death, resignation, disqualification, or removal, each initial director in Class I shall hold office until the first annual meeting of shareholders after his election; each initial director in Class II shall hold office until the second annual meeting of the shareholders after his election; and each initial director in Class III shall hold office until the third annual meeting of shareholders after his election. Despite the expiration of a director's term, he shall continue to serve until his successor, if there is to be any, has been elected and has qualified. In the event of any increase or decrease in the authorized number of director, the newly created or eliminated directorships resulting from such an increase or decrease shall be apportioned among the three classes of directors so that the three classes remain as nearly equal in size as possible; provided, however, that there shall be no classification of additional directors elected by the Board of Directors until the next meeting of shareholders called for the purposes of electing directors, at which meeting the terms of all such additional directors shall expire, and such additional directors positions, if they are to be continued, shall be apportioned among the classes of directors and nominees therefore shall be submitted to the shareholders for their vote. Upon the completion of the Initial Public Offering, the directors shall be elected by the

majority vote of the Class A Stock and the Class B Stock, voting together as a single class.

The names and addresses of the initial directors are:

Agapitus Lye
747 SE 2nd Place Unit 4
Gainesville, Florida 32601

ARTICLE VII

ACTION BY WRITTEN CONSENT

Prior to the Initial Public Offering, any action required or permitted by the Act to be taken at an annual or special meeting of shareholders may be taken without a meeting, without prior notice, and without a vote if the action is taken by the holders of outstanding stock of each voting group entitled to vote thereon having not less than the minimum number of votes with respect to each voting group that would be necessary to authorize or take such action at a meeting at which all voting groups and shares entitled to vote thereon were present and voted. Upon completion of the Initial Public Offering, all actions by the shareholders shall be taken at a meeting, with prior notice, and with a vote of the holders of the outstanding stock of each voting group entitled to vote thereon.

ARTICLE VIII

VOTING PROVISIONS

Upon completion of the Initial Public Offering, for the following actions by the Corporation to be submitted to the vote of the shareholders, seven out of nine directors must vote in favor of submitting the action to the shareholders:

- (i) sale of substantially all of the assets of the Corporation;
- (ii) liquidation of the Corporation; or
- (iii) the merger, consolidation or reorganization of the Corporation;

provided, however, that the approval of a merger, consolidation or reorganization of the Corporation shall also require the vote of 66-2/3% of the votes of the Class A Stock and Class B Stock, voting together as a single class.

ARTICLE IX

AMENDMENTS

The power to adopt, alter, amend or repeal these Articles shall be vested in the shareholders by majority vote of Class A Stock, Class B Stock, and Class C Stock.

IN WITNESS WHEREOF, the undersigned Incorporators have executed these Articles of Incorporation on this 29th day of July, 2008.

By: _____


Agapitus Lye

Its: Sole Agent/Incorporator