

**FOR PROFIT CORPORATION
UNIFORM BUSINESS REPORT (UBR)**

FILED
Jul 02, 2002 8:00 am
Secretary of State

07-02-2002 90806 018 ***150.00

DOCUMENT # P01000686295

1. Entity Name

CAMBRIDGE TAX & FINANCIAL CONSULTANTS, INC.

DO NOT WRITE IN THIS SPACE

2. Principal Place of Business

7301 NW 4th STREET

Suite, Apt. #, etc.

SUITE 108

City & State

PLANTATION, FL

Zip

33317

Country

US

3. Mailing Address

7301 NW 4th STREET

Suite, Apt. #, etc.

SUITE 108

City & State

PLANTATION, FL

Zip

33317

Country

US

4. FEI Number

65-1134588

Applied For

Not Applicable

5. Certificate of Status Desired ☐

**\$8.75 Additional
Fee Required**

7. Name and Address of Current Registered Agent

Name ELIZABETH BARRETT

Street Address (P.O. Box Number is Not Acceptable)

181 EL DORADO PARKWAY

City

PLANTATION

FL

Zip Code

33317

**DO NOT WRITE
IN THIS SPACE**

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

**9. This corporation is eligible to satisfy its intangible
Tax filing requirement and elects to do so.**
(See criteria on back) ☐

January 1 - May 1 Fee is \$150.00

After May 1, Fee is \$550.00

Amended UBR is \$61.25

Make Check Payable to Department of State

**10. Election Campaign Financing
Trust Fund Contribution.** ☐

**\$5.00 May Be
Added to Fees**

11. OFFICERS AND DIRECTORS

TITLE P
NAME ELIZABETH BARRETT
STREET ADDRESS 181 EL DORADO PARKWAY
CITY-STATE-ZIP PLANTATION, FL 33317

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IN THIS SPACE**

13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or on an attachment with an address, with all other like empowered.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Date

Daytime Phone #

6/15/02 9547111313

CR2E034B (12/01)



defendant
Case #
PO1000086295

Cambridge Tax & Financial Consultants
Fee-Only Personal Financial Advisors

7301 Northwest 4th Street • Suite 108 • Plantation, FL 33317 • Phone (954) 771-1313

Elizabeth Barrett, MA, CFP
Certified Financial Planner
Registered Investment Advisor

11/18/03

Fax (954) 791-7421
Email: Barrett@wealthcoach.net
www.wealthcoach.net

Division of Corporations
PO Box 1500
Tallahassee, FL 32302-1500

Re: Uniform Business Report and Filing Fee

In August 2001, as a sole proprietor, I created an S-Corporation. However, to keep my records as simple as possible, I did not begin to use the Corporation until January 1, 2002.

Since I did not use the Corporation at all in 2001, it wasn't until 2002 that my assistant began to research the tax filing requirements of an S Corporation and found out about the Uniform Business Report (UBR). Upon calling the phone number listed online for more information about the filing requirements, she was told that we should have filed a UBR for 2001 because the corporation was in existence, even though we did not use it. She was also told that the filing fee had increased as of May 1 to \$550 from \$150, but that we should immediately submit a UBR with \$150 and this letter explaining why we are filing late.

I hope that you will accept this letter and the lower fee of \$150 since we did not realize that we would have to file any forms before we began to officially use the corporation.

Please contact my assistant, Lisa Husebo, if there are any questions or concerns regarding this filing.

Sincerely,

Elizabeth Barrett, CFP
President
Cambridge Tax & Financial Consultants, Inc