

# 2001 UNIFORM BUSINESS REPORT (UBR)

**FILED**  
**Jul 17, 2001 8:00 am**  
**Secretary of State**

05-02-2001 90144 023 \*\*\*\*61.25

**DOCUMENT # N00000002965**

1. Entity Name

**THE FINANCIAL PLANNING ASSOCIATION OF MIAMI-DADE**



Principal Place of Business

9662 RIDGECREST CT.  
 DAVIE FL 33328

Mailing Address

9662 RIDGECREST CT.  
 DAVIE FL 33328

2. Principal Place of Business

8930 State Road 84

3. Mailing Address

8930 State Road 84

Suite, Apt. #, etc.

316

Suite, Apt. #, etc.

316

City & State

DAVIE FL

City & State

DAVIE FL

Zip

33324

Country

USA

Zip

33324

Country

USA

4. FEI Number

125-0491548

Applied For

Not Applicable

5. Certificate of Status Desired

☐

\$8.75 Additional Fee Required

6. Name and Address of Current Registered Agent

7. Name and Address of New Registered Agent

Name

Street Address (P.O. Box Number is Not Acceptable)

City

FL

Zip Code

WOLONICK, LUNDA M  
 9662 RIDGECREST CT.  
 DAVIE FL 33328

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the state of Florida.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

**FILE NOW:  
 FEE IS \$61.25**

9. Election Campaign Financing  
 Trust Fund Contribution. ☐

**\$5.00 May Be  
 Added to Fees**

**Make Check Payable to  
 Department of State**

10. OFFICERS AND DIRECTORS

TITLE	D	<input type="checkbox"/> Delete
NAME	WELLS, F. SCOTT	
STREET ADDRESS	241 SEVILLA AVE., STE. 902	
CITY-ST-ZIP	CORAL GABLES FL 33134-6622	
TITLE	D	<input type="checkbox"/> Delete
NAME	INTRIAGO, JOY M	
STREET ADDRESS	1629 ESPANOLA DR., STE. 201	
CITY-ST-ZIP	MIAMI FL 33133	
TITLE	D	<input type="checkbox"/> Delete
NAME	JONES, LANE M	
STREET ADDRESS	241 SEVILLA AVE., STE. 902	
CITY-ST-ZIP	CORAL GABLES FL 33134-6622	
TITLE		<input type="checkbox"/> Delete
NAME		
STREET ADDRESS		
CITY-ST-ZIP		
TITLE		<input type="checkbox"/> Delete
NAME		
STREET ADDRESS		
CITY-ST-ZIP		
TITLE		<input type="checkbox"/> Delete
NAME		
STREET ADDRESS		
CITY-ST-ZIP		

11. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 10

TITLE	PRESIDENT - D	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		
STREET ADDRESS		
CITY-ST-ZIP		
TITLE	TREASURER - D	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		
STREET ADDRESS	3225 Aviation Drive, Suite 500	
CITY-ST-ZIP	COCONUT GROVE, FL 33133	
TITLE	SECRETARY - D	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		
STREET ADDRESS		
CITY-ST-ZIP		
TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		
STREET ADDRESS		
CITY-ST-ZIP		
TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		
STREET ADDRESS		
CITY-ST-ZIP		

12. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 617, Florida Statutes; and that my name appears in Block 10 or Block 11 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

3/13/01

305-448-8882

CR2E037 (10/00)



THE FINANCIAL PLANNING ASSOCIATION

*Attachment  
9922*

FPA of Miami-Dade  
8930 State Road 84, PMB 316  
Davie, Florida 33324  
(954) 370-0041  
(954) 382-1893

Email: wolonickl@aol.com  
Web site: www.southfloridafpa.com

July 3, 2001

Florida Department of State  
Division of Corporations  
Post Office Box 1500  
Tallahassee, FL 32302-1500

Reference Number: N0000002965

Dear Sir/Madam:

Enclosed please find your original letter and copy of our Annual/Uniform Business Report as amended. Please note that the President, Treasurer and Secretary are all Directors of the corporation.

Kindly file our Annual/Uniform Business Report as amended.

Very truly yours,

Linda M. Wolonick  
Executive Director