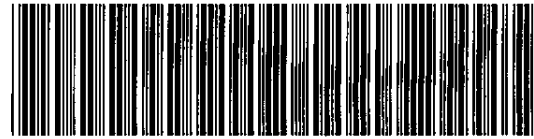


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(Requestor's Name)

(Address)

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D. BRUCE

JUN 08 2011

EXAMINER

COVER LETTER

TO: Registration Section
Division of Corporations

SUBJECT: SDI Restaurant Group LLC
Name of Foreign Limited Liability Company

Dear Sir or Madam:

The enclosed Affidavit by Foreign Limited Liability Company to Change Manager(s) or Managing Member(s) and fee(s) are submitted for filing.

Please return all correspondence concerning this matter to the following:

Brian C. Close, Esq.

Name of Person

Dinsmore & Shohl LLP

Firm/Company

191 W. Nationwide Blvd., Suite 300

Address

Columbus, OH 43215

City/State and Zip Code

brian.close@dinslaw.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Brian C. Close, Esq. at (614) 227-4209

Name of Person

Area Code and Daytime Telephone Number

STREET/COURIER ADDRESS:

Registration Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, Florida 32301

MAILING ADDRESS:

Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

Enclosed is a check for the following amount:

\$25 Filing Fee

\$30 Filing Fee &
Certificate of Status

\$55.00 Filing Fee &
Certified Copy

\$60 Filing Fee,
Certificate of Status &
Certified Copy

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