2005 LIMITED LIABILITY COMPANY ANNUAL REPORT

DO NOT WRITE IN THIS SPACE

DOCUMENT # M03000000224

1. Entity Name LIT HOLDINGS GP, LLC



Principal Place of Business

3141 HOODS STREET SUITE 700 DALLAS, TX 75219

Mailing Address

3141 HOODS STREET SUITE 700 DALLAS, TX 75219

FILED Aug 18, 2005 8:00 am Secretary of State

08-18-2005 90105 005 ****50.00



08042005 No Chg-LLC

CR2E083 (10/03)

4. FEI Number		Applied For
65-1162347		Not Applicable
5. Certificate of Status Desired	\$5.00	Additional

6. Name and Address of Current Registered Agent

C T CORPORATION SYSTEM 1200 SOUTH PINE ISLAND ROAD PLANTATION, FL 33324

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The above the obligation	named entity submits this statement for the purpose of chan ions of registered agent.	ging its registered office or registered agent, or both, in the Si	tate of Florida. I am familiar with, and accept
SIGNATURE_	Signature, typed or printed name of registered agent and title if applicable.	(NOTE: Registered Agent signature required when reinstating)	DATE
Fil Due t	ing Fee is \$50.00 by September 7, 2005		
9.	MANAGING MEMBERS/MANAGERS		
TITLE NAME STREET ADDRESS CITY-ST-ZIP	MGRM LION INDUSTRIAL PROPERTIES, L.P. 3141 HOOD STREET, SUITE 700 DALLAS, TX 75219		
TITLE NAME STREET ADDRESS CITY-ST-ZIP			
TITLE NAME STREET ADDRESS CITY-SI-ZIP		DO NO	T WRITE
TITLE NAME STREET ADDRESS CITY-ST-ZIP		IN THIS	SPACE
TITLE NAME STREET ADDRESS CITY-ST-ZIP			
TITLE NAME STREET ADDRESS CITY-ST-ZIP			
11. I hereby	certify that the information supplied with this filing does not qu	uatify for the exemption stated in Section 119.07(3)(i), Florida	Statutes. I further certify that the information

indicated on this report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

GIGNATURE: (SCL a Hached Signature Mock)
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING MANAGING MEMBER, OR AUTHORIZED REPRESENTATIVE

8/1/05

214.647.4900



Ernst & Young LLP Suite 1500 2121 San Jacinto Street Dallas, Texas 75201 Phone: (214) 969-8000
 Fax: (214) 754-3230
 Telex: 6710375
 www.ey.com

2006/2

August 15, 2005

Certified Receipt # 7108 4987 8660 0000 0062

Division of Corporations P.O. Box 6478 Tallahassee, FL 32314

RE: 2005 Limited Liability Company Annual Report

Dear Sir or Madam:

Please find enclosed the above referenced form and payment for the entity listed below:

LIT Holdings GP, LLC

EIN 65-1162347

Please feel free to contact me at 214-969-8636 if you have any questions or need further information.

Sarah R. Garza

Sincerely,

Client Support Specialist

Enclosure(s)

ATTACHMENT

M0300000022 Y 2004685

LIT Holdings GP, LLC, a Delaware limited liability company

By: Lion Industrial Properties, L.P., a Delaware limited partnership, its sole member

By: LIT GP Sub, LLC, a Delaware limited liability company, its sole general partner

By: Lion Industrial Trust, a Maryland real estate

investment trust, its sole member

Name: John R. Killian
Title: Senior Vice President