

CT CORPORATION SYSTEM

CORPORATION(S) NAME

MD100 DDD1335

E&Y Corporate Finance LLC changing name to:

Ernst & Young Corporate Finance LLC

700004564727--1

88/38/01-01015-034

*****55.00 *****55.00

☐ Profit

☒ Amendment

☐ Merger

☐ Nonprofit

☐ Foreign

☐ Dissolution/Withdrawal

☐ Mark

☐ Reinstatement

☐ Limited Partnership

☐ Annual Report

☐ Other

☐ LEC

☐ Name Registration

☐ Change of RA

☐ Fictitious Name

☐ UCC

☐ Photocopies

☐ CUS

☐ Call When Ready

☐ Call If Problem

☐ After 4:30

☒ Walk In

☐ Will Wait

☒ Pick Up

☐ Mail Order

Name

8/30/01

Order#: 4761683

Availability

Document

Examiner

Updater

Verifier

W.P. Verifier

Ref#:

Amount: \$

660 East Jefferson Street
Tallahassee, FL 32301
Tel. 850 222 1092
Fax 850 222 7615

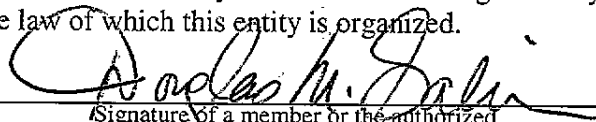
**APPLICATION BY FOREIGN LIMITED LIABILITY COMPANY TO
FILE AMENDMENT TO APPLICATION FOR AUTHORIZATION TO
TRANSACTION BUSINESS IN FLORIDA**

SECTION I (1-3 must be completed)

1. Name of limited liability company as it appears on the records of the Florida Department of State: E&Y Corporate Finance LLC
2. Jurisdiction of its organization: Delaware
3. Date authorized to do business in Florida: June 13, 2001

SECTION II (4-7 complete only the applicable changes)

4. If the amendment changes the name of the limited liability company, when was the change effected under the laws of its jurisdiction of organization? August 9, 2001
5. New name of the limited liability company: Ernst & Young Corporate Finance LLC
6. If the amendment changes the period of duration, indicate new period of duration: _____
7. If the amendment changes the jurisdiction of organization, indicate new jurisdiction: _____
8. If the amendment corrects any false statement, indicate the statement being corrected and the correction: _____
9. Attached is an original certificate, no more than 90 days old, evidencing the aforementioned amendment(s), duly authenticated by the official having custody of records in the jurisdiction under the law of which this entity is organized.


Signature of a member or the authorized
representative of a member

Douglas M. Galin for Ernst & Young U.S. LLP, Member
Typed or printed name of signer

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

01 AUG 30 AM 8:28

APPROVED
AND
FILED

State of Delaware
Office of the Secretary of State

PAGE 1

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "E&Y CORPORATE FINANCE LLC", CHANGING ITS NAME FROM "E&Y CORPORATE FINANCE LLC" TO "ERNST & YOUNG CORPORATE FINANCE LLC", FILED IN THIS OFFICE ON THE NINTH DAY OF AUGUST, A.D. 2001, AT 4:30 O'CLOCK P.M.

APPROVED
AND
FILED

01 AUG 30 AM 8:28
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

3272852 8100

010428957



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State
AUTHENTICATION: 1320752

DATE: 08-29-01

STATE OF DELAWARE
SECRETARY OF STATE
DIVISION OF CORPORATIONS
FILED 04:30 PM 08/09/2001
010390245 - 3272852

**CERTIFICATE OF AMENDMENT
OF
E&Y CORPORATE FINANCE LLC**

E&Y Corporate Finance LLC, a limited liability company organized under the Delaware Limited Liability Company Act (6 Del. Code § 18-101 et. seq.) (the "Act"), for the purpose of amending its Certificate of Formation pursuant to Section 18-202 of the Act, hereby certifies that:

1. Item 1 of the Certificate of Formation of the limited liability company is hereby amended as follows:

"The name of the limited liability company is: Ernst & Young Corporate Finance LLC."

2. This Certificate of Amendment shall be effective upon filing.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Amendment of E&Y Corporate Finance LLC this 2nd day of August 2001.

ERNST & YOUNG U.S. LLP

By:


Thomas L. Riesenberg
Authorized Person

SECRETARY OF STATE
DIVISION OF CORPORATIONS
FILED

01 AUG 30 AM 8:28

APPROVED
AND
FILED