

2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L11000120514

FILED
Feb 29, 2012
Secretary of State

Entity Name: RAYMOND JAMES TAX CREDIT FUND 38 L.L.C.

Current Principal Place of Business:

880 CARILLON PARKWAY
DEPT. 05485
SAINT PETERSBURG, FL 33716 US

New Principal Place of Business:

Current Mailing Address:

880 CARILLON PARKWAY
DEPT. 05485
SAINT PETERSBURG, FL 33716 US

New Mailing Address:

FEI Number: 80-0763762 **FEI Number Applied For ()** **FEI Number Not Applicable ()** **Certificate of Status Desired ()**

Name and Address of Current Registered Agent:

RAYMOND JAMES TAX CREDIT FUNDS, INC.
880 CARILLON PARKWAY
DEPT. 05485
SAINT PETERSBURG, FL 33716 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM
Name: RJTCF-38 L.L.C.
Address: 880 CARILLON PARKWAY, DEPT. 05485
City-St-Zip: SAINT PETERSBURG, FL 33716 US

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: WILLIAM K. BUDD

AGT

02/29/2012

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date