

2004 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L02000019932

FILED
Apr 30, 2004
Secretary of State

Entity Name: HIGHLAND FUND, LLC

Current Principal Place of Business:

125 WORTH AVENUE, SUITE 302
PALM BEACH, FL 33480

New Principal Place of Business:

800 VILLAGE SQUARE CROSSING
333
PALM BEACH GARDENS, FL 33410

Current Mailing Address:

125 WORTH AVENUE, SUITE 302
PALM BEACH, FL 33480

New Mailing Address:

800 VILLAGE SQUARE CROSSING
333
PALM BEACH GARDENS, FL 33410

FEI Number: FEI Number Applied For (X) FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

SPIEGEL & UTRERA, P.A.
1840 SW 22ND ST.
4TH FLOOR
MIAMI, FL 33145 US

Name and Address of New Registered Agent:

POSNER, MICHAEL J
800 VILLAGE SQUARE CROSSING
333
PALM BEACH GARDENS, FL 33410 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: MICHEAL POSNER

04/30/2004

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MEMBERS:

Title: MGR () Delete
Name: TOLLEY, BRAD L
Address: 125 WORTH AVENUE, SUITE 302
City-St-Zip: PALM BEACH, FL 33480

Title: MGR () Delete
Name: POSNER, MICHAEL J
Address: 125 WORTH AVENUE, SUITE 302
City-St-Zip: PALM BEACH, FL 33480

ADDITIONS/CHANGES:

Title: MGR (X) Change () Addition
Name: TOLLEY, BRAD L
Address: 800 VILLAGE SQUARE CROSSING
City-St-Zip: PALM BEACH GARDENS, FL 33410

Title: MGR (X) Change () Addition
Name: POSNER, MICHAEL J
Address: 800 VILLAGE SQUARE CROSSING
City-St-Zip: PALM BEACH GARDENS, FL 33410

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: BRAD TOLLEY

MGRM

04/30/2004

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date