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NOTES • NOTAS

6-15-98

Dear Andy,

As I informed you this morning, I called the Div of Corporations back in May. I spoke to a Carol. I told her that I did "not" receive my annual report. She faxed me a copy of my information and she asked me to request a blank form, fill it out and enclose a check for 150.00. I did everything she asked but apparently my cover letter was misplaced. I greatly appreciate your assistance regarding this matter.

Sincerely,

George H. Jaghab
Kingsley Restaurant Corp