

F99000002337



Inter-Office
Communication

Comptroller of Florida
Division of Banking

DATE: May 5, 1999
TO: Karon Beyer, Department of State
Division of Corporations - Bureau of Commercial Recording
FROM: *JP* John A. Pullen, Licensing and Chartering
SUBJECT: Proposed New International Agency Office

Please file the attached "Application by Foreign Corporation for
Authorization to Transact Business in Florida" for Banco de Credito e
Inversiones, S.A. This new international agency office intends to open May
17, 1999.

Please make the following distribution of certified copies:

- (1) One copy to: Division of Banking
Office of Licensing and Chartering
101 East Gaines Street
Tallahassee, Florida 32399-0350
- (2) One copy to: Patricia M. Hernandez, Esquire
Holland & Knight LLP
Post Office Box 015441
Miami, Florida 33101-5441

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SECRETARY OF STATE
TALLAHASSEE FLORIDA

25/6

Also attached is a \$78.75 check which represents payment of the applicable
fees. If there is an overpayment, please issue a refund to Ms. Hernandez.
If there is an underpayment, please contact Ms. Hernandez at (305) 374-8500.

If you have any questions, please call me at 410-9527.

*send both cc's
per KB*

JAP:bms

cc: Federal Reserve Bank of Atlanta, Atlanta, Georgia
Bureau of Financial Institutions - District II

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APPLICATION BY FOREIGN CORPORATION FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

RECEIVED
CLERK'S OFFICE

RECEIVED
DIVISION OF BANKING
Bureau of Licensing & Chartering

IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS
SUBMITTED TO REGISTER A FOREIGN CORPORATION TO TRANSACT BUSINESS IN THE
STATE OF FLORIDA.

MAY 04 1999

1. Banco de Credito e Inversiones, S.A. RT. CY
(Name of corporation: must include the word "INCORPORATED", "COMPANY", "CORPORATION" or words or abbreviations of like import in language as will clearly indicate that it is a corporation instead of a natural person or partnership if not so contained in the name at present.)

2. Chile 3. applied for
(State or country under the law of which it is incorporated) (FEI number, if applicable)

4. April 20, 1937 5. perpetual
(Date of Incorporation) (Duration: Year corp. will cease to exist or "perpetual")

6. Anticipated to begin transacting business on May 17, 1999.
(Date first transacted business in Florida. (SEE SECTIONS 607.1501, 607.1502, AND 817.155, F.S.)

7. 701 Brickell Ave., Suite 1450, Miami, Florida 33131

(Current mailing address)

8. International bank agency activities
(Purpose(s) of corporation authorized in home state or country to be carried out in the state of Florida)

9. Name and street address of Florida registered agent: (P.O. Box or Mail Drop Box acceptable)

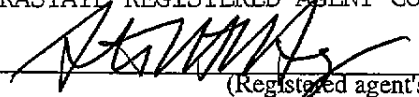
Name: Intrastate Registered Agent Corporation

Office Address: 701 Brickell Ave., Suite 3000

Miami, Florida, 33131
(Zip Code)

10. Registered agent's acceptance:

Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

INTRASTATE REGISTERED AGENT CORPORATION
By:  Steven H. Hagen, Vice President
(Registered agent's signature)

11. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

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TALLAHASSEE FLORIDA

12. Names and addresses of officers and/or directors: (Street address ONLY- P. O. Box NOT acceptable)

A. DIRECTORS (Street address only- P. O. Box NOT acceptable)

Chairman: See attached officers/directors rider

Address: _____

Vice Chairman: _____

Address: _____

Director: _____

Address: _____

Director: _____

Address: _____

B. OFFICERS (Street address only- P. O. Box NOT acceptable)

President: See attached officers/directors rider

Address: _____

Vice President: _____

Address: _____

Secretary: _____

Address: _____

Treasurer: _____

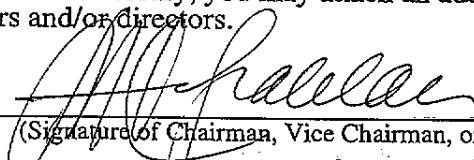
Address: _____

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TALLAHASSEE FLORIDA

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NOTE: If necessary, you may attach an addendum to the application listing additional officers and/or directors.

13. 
(Signature of Chairman, Vice Chairman, or any officer listed in number 12 of the application)

14. Fernando Capablanca, General Manager Miami Agency
(Typed or printed name and capacity of person signing application)

RIDER
OFFICERS/DIRECTORS
OF
BANCO DE CREDITO E INVERSIONES, S.A.

Officers

President: Luis Enrique Yarur Rey
701 Brickell Ave., Suite 1450
Miami, Florida 33131

Vice President: Modesto Collados Nuñez
701 Brickell Ave., Suite 1450
Miami, Florida 33131

General Manager: Lionel Olavarria Leyton
701 Brickell Ave., Suite 1450
Miami, Florida 33131

Assistant General Manager: Humberto Bejares Jara
701 Brickell Ave., Suite 1450
Miami, Florida 33131

General Manager Miami Agency: Fernando Capablanca
701 Brickell Ave., Suite 1450
Miami, Florida 33131

Directors

Luis Enrique Yarur Rey
701 Brickell Ave., Suite 1450
Miami, Florida 33131

Juan Manuel Casanueva Prendez
701 Brickell Ave., Suite 1450
Miami, Florida 33131

Pedro Corona Bozzo
701 Brickell Ave., Suite 1450
Miami, Florida 33131

Humberto del Favero Comis
701 Brickell Ave., Suite 1450
Miami, Florida 33131

Manuel Valdes Valdes
701 Brickell Ave., Suite 1450
Miami, Florida 33131

Modesto Collados Nuñez
701 Brickell Ave., Suite 1450
Miami, Florida 33131

Jorge Cauas Lama
701 Brickell Ave., Suite 1450
Miami, Florida 33131

Sergio de Amesti Heusser
701 Brickell Ave., Suite 1450
Miami, Florida 33131

Dionisio Romero Seminario
701 Brickell Ave., Suite 1450
Miami, Florida 33131

SECRETARY OF STATE
PALM BEACH, FLORIDA

1999 MAY 25 AM 10:11

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**SUPERINTENDENCIA DE BANCOS
E INSTITUCIONES FINANCIERAS**

SANTIAGO DE CHILE

99 MAY -6 AM 10: 11
SECRETARY OF STATE
TALLAHASSEE FLORIDA

FILED

CERTIFICADO

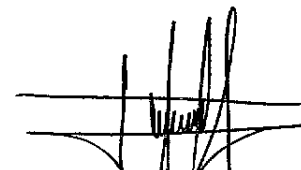
La Superintendencia de Bancos e Instituciones Financieras certifica lo siguiente, en relación al Banco de Crédito e Inversiones:

1. Que el Banco de Crédito e Inversiones es una empresa bancaria debidamente constituida en virtud de las leyes chilenas, que fue autorizada por Decreto Supremo Nº1.683, de fecha 7 de mayo de 1937 y su autorización para operar en Chile se encuentra plenamente vigente a esta fecha.

2. En la legislación chilena corresponde privativamente al Consejo de Defensa del Estado la investigación e inicio de la acción penal por el delito de lavado de dinero proveniente del narcotráfico, y su conocimiento a los Tribunales Ordinarios de Justicia. En todo caso este Organismo no tiene conocimiento que el referido Banco haya sido investigado o acusado respecto de tales materias.

Se extiende el presente certificado a petición del Banco de Crédito e Inversiones, para ser presentado ante las autoridades competentes de los Estados Unidos de América.

Santiago, 11 MAR. 1999



ERNESTO LIVACIC ROJAS
SUPERINTENDENTE DE BANCOS E
INSTITUCIONES FINANCIERAS

CERTIFICATE

The Office of the Superintendency of Banks and Financial Institutions certifies the following, with regard to the *Banco de Crédito e Inversiones* (literally: "Credit and Investment Bank"):

1. That the *Banco de Crédito e Inversiones* is a banking company duly organized in accordance with Chilean law, authorized by Supreme Decree N^o 683, dated May 7th, 1937, and its authorization to operate in Chile is fully valid to date.

2. Under Chilean legislation, the National Defense Board has the exclusive right to investigate and institute criminal proceedings related to the laundering of money deriving from drug-trafficking, and notifying the Ordinary Courts of Justice of same. In any case, this Agency has received no notification to the effect that the aforementioned Bank has been investigated for, or accused of any such matters.

This Certification is hereby issued at the request of the *Banco de Crédito e Inversiones* in order that it may be presented to the applicable authorities in the United States of America.

Santiago, March 11, 1999

[illegible signature]

[rubber stamp:] ERNESTO [ILLEGIBLE] ROJAS
SUPERINTENDENT OF BANKS & FINANCIAL INSTITUTIONS

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SECRETARY OF STATE
TALLAHASSEE FLORIDA