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Secretary of State

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NONPROFIT  
CORPORATION  
ANNUAL REPORT  
1999



FLORIDA DEPARTMENT OF STATE  
Katherine Harris  
Secretary of State  
DIVISION OF CORPORATIONS

DOCUMENT # F97000006749

1. Corporation Name  
NASD REGULATION, INC.

Principal Place of Business  
1735 K ST., N.W.  
WASHINGTON DC 20006

Mailing Address  
15201 DIAMONDBACK DRIVE  
FINANCE DEPT  
ROCKVILLE MD 20850  
US



2. Principal Place of Business		2a. Mailing Address		3. Date Incorporated or Qualified	
21		26		12/15/1997	
Suite, Apt. #, etc.		Suite, Apt. #, etc.		4. FEI Number	
22		27		52-1959501	
City & State		City & State		5. Certificate of Status Desired <input type="checkbox"/> \$8.75 Additional Fee Required	
23		28		6. Election Campaign Financing <input type="checkbox"/> \$5.00 May Be Added to Fees	
Zip		Zip		Trust Fund Contribution	
24		29		30	

9. Name and Address of Current Registered Agent				10. Name and Address of New Registered Agent			
C T CORPORATION SYSTEM 1200 SOUTH PINE ISLAND ROAD PLANTATION FL 33324				81 Name			
				82 Street Address (P.O. Box Number is Not Acceptable)			
				83			
				84 City			

11. Pursuant to the provisions of Sections 617.0502 and 617.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 617.0503, Florida Statutes.

SIGNATURE \_\_\_\_\_ (NOTE: Registered Agent signature required when reinstating) \_\_\_\_\_ DATE \_\_\_\_\_

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	P <input type="checkbox"/> DELETE	1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	SCHAPIRO, MARY L	1.2 NAME	
STREET ADDRESS	1735 K ST., N.W.	1.3 STREET ADDRESS	
CITY-ST-ZIP	WASHINGTON DC 20006	1.4 CITY-ST-ZIP	
TITLE	V <input type="checkbox"/> DELETE	2.1 TITLE	EVP <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	FIENBERG, LINDA	2.2 NAME	
STREET ADDRESS	1735 K ST., N.W.	2.3 STREET ADDRESS	
CITY-ST-ZIP	WASHINGTON DC 20006	2.4 CITY-ST-ZIP	
TITLE	S <input type="checkbox"/> DELETE	3.1 TITLE	SVP & S <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	CONLEY, JOAN C	3.2 NAME	
STREET ADDRESS	1735 K ST., N.W.	3.3 STREET ADDRESS	
CITY-ST-ZIP	WASHINGTON DC 20006	3.4 CITY-ST-ZIP	
TITLE	D <input type="checkbox"/> DELETE	4.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	HAMEN, HARRY P	4.2 NAME	KAMEN, HARRY P
STREET ADDRESS	1 MADISON AVENUE	4.3 STREET ADDRESS	200 PARK AVENUE
CITY-ST-ZIP	NEW YORK NY 10010	4.4 CITY-ST-ZIP	NEW YORK, NY 10166
TITLE	T <input type="checkbox"/> DELETE	5.1 TITLE	SVP & T <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	ALLEN, JAMES R	5.2 NAME	
STREET ADDRESS	1735 K ST., N.W.	5.3 STREET ADDRESS	
CITY-ST-ZIP	WASHINGTON DC 20006	5.4 CITY-ST-ZIP	
TITLE	D <input type="checkbox"/> DELETE	6.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	GLAUBER, ROBERT R	6.2 NAME	
STREET ADDRESS	79 JOHN F KENNEDY STREET	6.3 STREET ADDRESS	
CITY-ST-ZIP	CAMBRIDGE MA 02138	6.4 CITY-ST-ZIP	

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 617, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE: James R. Allen (301) 590-6537  
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR  
Senior Vice President & Treasurer Date: 4/15/99 Daytime Phone #

CR2E037 (11/98)

**NASD Regulation, Inc.**  
1735 K Street, NW, Washington, DC 20006  
**Officers**

F97000006749  
446990-90173-3

Mary L. Schapiro	President
Linda D. Fienberg	Executive Vice President
Mary Alice Brophy	Executive Vice President
Barry R. Goldsmith	Executive Vice President
R. Clark Hooper	Executive Vice President
Elisse B. Walter	Executive Vice President & COO
Alden S. Adkins	Senior Vice President & General Counsel
James R. Allen	Senior Vice President & Treasurer
James M. Cangiano	Senior Vice President
George H. Friedman	Senior Vice President
Gerard F. Foley	Senior Vice President
John P. Nocella	Senior Vice President
Derek W. Linden	Senior Vice President
Gary K. Liebowitz	Senior Vice President
Stephen I. Luparello	Senior Vice President
Daniel M. Sibears	Senior Vice President
David Leibowitz	Senior Vice President
Joan C. Conley	Senior Vice President & Corporate Secretary
Susan Baumann	Vice President & Assistant Treasurer
Frank J. Birgfeld	Vice President
Warren Butler	Vice President
Thomas R. Cassella	Vice President
Marilyn B. Davis	Vice President
Cameron Funkhouser	Vice President
Joseph Furey	Vice President
Thomas R. Gira	Vice President
Kristin Kamm	Vice President
Frank J. McAuliffe	Vice President
David T. Miller	Vice President
John M. Ramsay	Vice President
Edward J. Morgan	Vice President
Willis H. Riccio	Vice President
Carlotta A. Romano	Vice President
Jack R. Rosenfield	Vice President
Thomas Selman	Vice President
Roger Sherman	Vice President

F97.000006749  
446990-90173-3

NATIONAL ASSOCIATION OF SECURITIES DEALERS, INC.

1999

**NASD Regulation, Inc. Subsidiary Board**

Todd A. Robinson, Chairman(**Industry**)

Chairman and Chief Executive Officer

LPL Financial Services

155 Federal Street

Boston, MA 02110

(617) 423-3644 x4280

(617) 556-4199 - Fax

todd.robinson@lpl.com

Nicholas C. Cochran (**Industry, NAC Chair**)

Vice President

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Dublin, CA 94568

(925) 828-2882

(925) 828-8989 - Fax

cochran1@compuserv.com

Alan L. Davidson (**Industry**)

President

Zeus Securities, Inc.

333 Jericho Turnpike, Suite 310

Jericho, NY 11753-1133

(516) 942-2663

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gmvs12a@prodigy.com

Harry P. Kamen (**Non-Industry**)

Retired Chairman and Chief Executive Officer

Metropolitan Life Insurance Company

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New York, NY 10166

(212) 953-1217

(212) 867-2612 - Fax

Donald J. Kirk (**Public**)

Executive-in-Residence

Columbia University Graduate School of Business

(212) 854-3314

Mailing Address:

680 Steamboat Road

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(203) 661-4150 phone/fax

Kenneth M. Duberstein (**Public, Amex LLC Board**)

Chairman and CEO

The Duberstein Group, Inc.

2100 Pennsylvania Ave., NW

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(202) 728-1100

(202) 728-1123 - Fax

James S. Riepe (**Non-Industry**)

Vice Chairman

T. Rowe Price Associates, Inc.

100 East Pratt Street

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