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May 12 1998 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT
**1998**

FLORIDA DEPARTMENT OF STATE
**Sandra B. Mortham**
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # **F97000001608 (5)**

1. Corporation Name
**OMEGA HEALTHCARE INVESTORS, INC.**

Principal Place of Business
**901 WEST EISENHOWER SUITE 110**
**ANN ARBOR MI 48103**

Mailing Address
**901 WEST EISENHOWER SUITE 110**
**ANN ARBOR MI 48103**

DO NOT WRITE IN THIS SPACE

3. Date Incorporated or Qualified
**03/28/1997**

2. Principal Place of Business
21 905 W. EISENHOWER #110
Suite, Apt. #, etc.
22
City & State
23
Zip 24 Country 25

2a. Mailing Address
26 905 W. EISENHOWER #110
Suite, Apt. #, etc.
27
City & State
28
Zip 29 Country 30

4. FEI Number
**APPLIED FOR**
☐ Applied For
☐ Not Applicable

5. Certificate of Status Desired ☐ **$8.75** Additional Fee Required

6. Election Campaign Financing Trust Fund Contribution ☐ **$5.00** May Be Added to Fees

8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. ☐ Yes ☐ No

**9. Name and Address of Current Registered Agent**
**C T CORPORATION SYSTEM**
**1200 SOUTH PINE ISLAND ROAD**
**PLANTATION FL 33324**

**10. Name and Address of New Registered Agent**
81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City **FL** 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____
Signature, typed or printed name of registered agent and title if applicable (NOTE: Registered Agent signature required when reinstating) DATE

**12. OFFICERS AND DIRECTORS**

| | | |
|---|---|---|
| TITLE | PS | ☐ DELETE |
| NAME | BAILEY, ESSEL W | |
| STREET ADDRESS | 901 WEST EISENHOWER SUITE 110 | |
| CITY-ST-ZIP | ANN ARBOR MI 48103 | |
| TITLE | EV | ☐ DELETE |
| NAME | KELLMAN, F S | |
| STREET ADDRESS | 901 WEST EISENHOWER SUITE 110 | |
| CITY-ST-ZIP | ANN ARBOR MI 48103 | |
| TITLE | V | ☐ DELETE |
| NAME | STOVER, DAVID A | |
| STREET ADDRESS | 901 WEST EISENHOWER SUITE 110 | |
| CITY-ST-ZIP | ANN ARBOR MI 48103 | |
| TITLE | V | ☒ DELETE |
| NAME | ROBINSON, TODD | |
| STREET ADDRESS | 901 WEST EISENHOWER SUITE 110 | |
| CITY-ST-ZIP | ANN ARBOR MI 48103 | |
| TITLE | D | ☐ DELETE |
| NAME | BAILEY, ESSEL W JR | |
| STREET ADDRESS | ONE HILLSIDE COURT | |
| CITY-ST-ZIP | ANN ARBOR MI 48104 | |
| TITLE | D | ☐ DELETE |
| NAME | LOWENTHAL, EDWARD | |
| STREET ADDRESS | 610 FIFTH AVENUE 7TH FLOOR | |
| CITY-ST-ZIP | NEW YORK NY 48104 | |

**13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12**

| | | |
|---|---|---|
| 1.1 TITLE | SECRETARY | ☐ Change ☒ Addition |
| 1.2 NAME | SUSAN KOVACH | |
| 1.3 STREET ADDRESS | 905 WEST EISENHOWER CIRCLE #110 | |
| 1.4 CITY-ST-ZIP | Ann ARBOR, MI 48103 | |
| 2.1 TITLE | | ☒ Change ☐ Addition |
| 2.2 NAME | ALL 901 W. EISENHOWER | |
| 2.3 STREET ADDRESS | should be 905 | |
| 2.4 CITY-ST-ZIP | | |
| 3.1 TITLE | | ☐ Change ☐ Addition |
| 3.2 NAME | | |
| 3.3 STREET ADDRESS | | |
| 3.4 CITY-ST-ZIP | | |
| 4.1 TITLE | | ☐ Change ☐ Addition |
| 4.2 NAME | | |
| 4.3 STREET ADDRESS | | |
| 4.4 CITY-ST-ZIP | | |
| 5.1 TITLE | | ☐ Change ☐ Addition |
| 5.2 NAME | | |
| 5.3 STREET ADDRESS | | |
| 5.4 CITY-ST-ZIP | | |
| 6.1 TITLE | | ☐ Change ☐ Addition |
| 6.2 NAME | | |
| 6.3 STREET ADDRESS | | |
| 6.4 CITY-ST-ZIP | | |

LS
5.12

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***300.00

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE [illegible]

CR2E034 (10/97)