



ACCOUNT NO. : 072100000032

REFERENCE : 693326 86901M

AUTHORIZATION :

COST LIMIT : \$ PPD

ORDER DATE : September 27, 1995

ORDER TIME : 2:14 PM

ORDER NO. : 693326

CUSTOMER NO: 86901M

CUSTOMER: Ms. June Schmidt
Prentice Hall Legal &
33north Lasalle Street
Suite 1925
Chicago, IL 60602

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-09/28/95--01034--016
***122.50 ***122.50

FOREIGN FILINGS

NAME: DAVE & BUSTERS, INC.

☐ PROFIT
☐ NON-PROFIT

☐ CORPORATE
☐ LIMITED PARTNERSHIP

XXXX QUALIFICATION

PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

XXXXX CERTIFIED COPY
☐ PLAIN STAMPED COPY
☐ CERTIFICATE OF GOOD STANDING

CONTACT PERSON: Sebrena Randolph

RECEIVED
95 SEP 28 PM 10:06
DAVE & BUSTERS, INC.
FILED
95 SEP 28 PM 6:43
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

APPLICATION BY FOREIGN CORPORATION FOR AUTHORIZATION TO TRANSACTION BUSINESS IN FLORIDA

IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS
SUBMITTED TO REGISTER A FOREIGN CORPORATION TO TRANSACTION BUSINESS IN THE
STATE OF FLORIDA:

1. Dave & Busters, Inc.
(Name of corporation: must include the word "INCORPORATED", "COMPANY", "CORPORATION" or words or abbreviations of like import in language as will clearly indicate that it is a corporation instead of a natural person or partnership if not so contained in the name at present.)
2. Missouri 3. 431532756
(State or country under the law of which it is incorporated) (FEI number, if applicable)
4. November 20, 1989 5. Perpetual
(Date of Incorporation) (Duration: Year corp. will cease to exist • "perpetual")
6. upon qualification
(Date first transacted business in Florida. (See sections 607.1501, 607.1502, and 817.155, F.S.))
7. 501 North Broadway
St. Louis, MO 63178-4020
(Current mailing address)
8. Engage in any lawful act or activity for which corporations may be organized
and permitted under the laws of the State of Florida.
(Purpose(s) of corporation authorized in home state or country to be carried out in the state of Florida)

9. Name and street address of Florida registered agent:

Name: The Prentice Hall Corporation System, Inc.
Office Address: 1201 Hays Street, Suite 105
Tallahassee, Florida 32301
(Zip Code)

10. Registered agent's acceptance:

Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

By: [Signature]

(Registered agent's signature)

11. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

12. Names and addresses of officers and/or directors:

A. DIRECTORS

Chairman: Andrew E. Newman

Address: 501 N. Broadway
St. Louis, MO 63102

President and
Co-Chief Executive Officer: David O. Corriveau

Address: 2751 Electronic Lane
Dallas, TX 75220

Co-Chief Executive Officer: James W. Corley

Address: 2751 Electronic Lane
Dallas, TX 75220

Director: Alan Miller

Address: 501 N. Broadway
St. Louis, MO 63102

B. OFFICERS

President: David Corriveau

Address: 2751 Electronic Lane
Dallas, TX 75220

Vice President: _____

Address: _____

Secretary: Alan Murray

Address: 2751 Electronic Lane
Dallas, TX 75220

Chief Financial Officer: Charles Michel

Address: 2751 Electronic Lane
Dallas, TX 75220

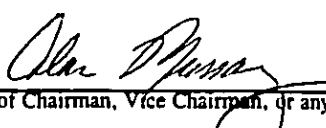
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

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FILED

NOTE: If necessary, you may attach an addendum to the application listing additional officers and/or directors.

13.


(Signature of Chairman, Vice Chairman, or any officer listed in number 12 of the application.)

14.

Alan Murray, Secretary
(Typed or printed name and capacity of person signing application)

STATE OF MISSOURI



Rebecca McDowell Cook
Secretary of State

CORPORATION DIVISION
CERTIFICATE OF CORPORATE GOOD STANDING

I, REBECCA MCDOWELL COOK, SECRETARY OF STATE OF THE STATE OF MISSOURI, DO HEREBY CERTIFY THAT THE RECORDS IN MY OFFICE AND IN MY CARE AND CUSTODY REVEAL THAT
DAVE & BUSTER'S, INC.

WAS INCORPORATED UNDER THE LAWS OF THIS STATE ON THE 20TH DAY OF NOVEMBER, 1989, AND IS IN GOOD STANDING, HAVING FULLY COMPLIED WITH ALL REQUIREMENTS OF THIS OFFICE.

IN TESTIMONY WHEREOF, I HAVE SET MY HAND AND IMPRINTED THE GREAT SEAL OF THE STATE OF MISSOURI, ON THIS, THE 22ND DAY OF SEPTEMBER, 1995.

Rebecca McDowell Cook
Secretary of State



95 SEP 28 PM 6:43
SECRETARY OF STATE
TALLAHASSEE, FLORIDA