

2011 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F95000004538

FILED
Apr 29, 2011
Secretary of State

Entity Name: FORESTAR (USA) REAL ESTATE GROUP INC.

Current Principal Place of Business:

6300 BEE CAVE RD.
BLDG TWO, SUITE 500
AUSTIN, TX 78746

New Principal Place of Business:

Current Mailing Address:

6300 BEE CAVE RD.
BLDG TWO, SUITE 500
AUSTIN, TX 78746

New Mailing Address:

FEI Number: 74-1213624

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

OFFICERS AND DIRECTORS:

Title: DP
Name: DECOSMO, JAMES M DP
Address: 6300 BEE CAVE RD., BLDG TWO, SUITE 500
City-St-Zip: AUSTIN, TX 78746

Title: DCIO
Name: KNIGHT, CRAIG A DCIO
Address: 6300 BEE CAVE RD., BLDG TWO, SUITE 500
City-St-Zip: AUSTIN, TX 78746

Title: CFOT
Name: NINES, CHRISTOPHER L CFOT
Address: 6300 BEE CAVE RD., BLDG TWO, SUITE 500
City-St-Zip: AUSTIN, TX 78746

Title: AT
Name: HARRIS, ANDREW D AT
Address: 6300 BEE CAVE RD., BLDG TWO, SUITE 500
City-St-Zip: AUSTIN, TX 78746

Title: CAO
Name: JEHL, CHARLES D CAO/VP
Address: 6300 BEE CAVE RD., BLDG TWO, SUITE 500
City-St-Zip: AUSTIN, TX 78746

Title: DS
Name: GRIMM, DAVID M DS
Address: 6300 BEE CAVE RD., BLDG TWO, SUITE 500
City-St-Zip: AUSTIN, TX 78746

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: ANDREW D. HARRIS

AT

04/29/2011

Electronic Signature of Signing Officer or Director

Date