



**COVER LETTER**

**TO:** Amendment Section  
Division of Corporations

**SUBJECT:** The Pantry, Inc  
(Name of Corporation)

**DOCUMENT NUMBER:** F95000001088

The enclosed Statement of Change of Registered Office/Agent and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

Andrew Klein, Esq.  
(Name of Contact Person)

The Pantry, Inc.  
(Firm/Company)

1801 Douglas Drive  
(Address)

Sanford, NC 27330  
(City/State and Zip Code)

For further information concerning this matter, please call:

Andrew Klein, Esq. at ( 919 ) 774-6700 x6270  
(Name of Contact Person) (Area Code & Daytime Telephone Number)

Enclosed is a \$35.00 check made payable to the Department of State.

**Mailing Address:**  
Amendment Section  
Division of Corporations  
P.O. Box 6327  
Tallahassee, FL 32314

**Street Address:**  
Amendment Section  
Division of Corporations  
Clifton Building  
2661 Executive Center Circle  
Tallahassee, FL 32301

**STATEMENT OF CHANGE OF REGISTERED OFFICE OR REGISTERED AGENT OR BOTH FOR CORPORATIONS**

Pursuant to the provisions of sections 607.0502, 617.0502, 607.1508, or 617.1508, Florida Statutes, this statement of change is submitted for a corporation organized under the laws of the State of Delaware in order to change its registered office or registered agent, or both, in the State of Florida.

- 1. The name of the corporation: The Pantry, Inc.
- 2. The principal office address: 1801 Douglas Drive, Sanford, NC 27330
- 3. The mailing address (if different): \_\_\_\_\_
- 4. Date of incorporation/qualification: 3/07/1995 Document number: F95000001088
- 5. The name and street address of the current registered agent and registered office on file with the Florida Department of State:

Smith, Hulsey & Busey  
1800 First Union Bank Tower, 225 Water St  
Jacksonville, FL 32202

- 6. The name and street address of the new registered agent (if changed) and /or registered office (if changed):

CT Corporation System  
1200 South Pine Island Road  
(P.O. Box NOT acceptable)  
Plantation, FL 33324

FILED  
09 JAN -8 PM 3:10  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

The street address of its registered office and the street address of the business office of its registered agent, as changed will be identical.

Such change was authorized by resolution duly adopted by its board of directors or by an officer so authorized by the board, or the corporation has been notified in writing of the change.

[Signature]  
(Signature of an officer or director)

Frank G. Paci, SVP Finance and CFO  
(Printed or typed name and title)

*I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligation of my position as registered agent. Or, if this document is being filed merely to reflect a change in the registered office address, I hereby confirm that the corporation has been notified in writing of this change.*

Marie Edwards  
(Signature of Registered Agent)

12/27/07  
(Date)

If signing on behalf of an entity:  
**Marie Edwards Asst. Secretary**  
\_\_\_\_\_  
(Typed or Printed Name)

\*\*\* FILING FEE: \$35.00 \*\*\*