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May 02 1997 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Morham
 Secretary of State
 DIVISION OF CORPORATIONS

DOCUMENT # F93000004338 (0)
 1. Corporation Name
INDUSTRY MORTGAGE CORPORATION



Principal Place of Business: **3450 BUSCHWOOD PARK DR., SUITE #250 TAMPA FL 33618 US**
 Mailing Address: **3450 BUSCHWOOD PARK DR., SUITE #250 TAMPA FL 33618-4447 US**

3. Date Incorporated or Qualified: **09/24/1993**
 3a. Date of Last Report: **04/26/1996**

2. Principal Place of Business
 21. Suite, Apt. #, etc.
 22. City & State
 23. Zip Country
 24. Zip Country

4. FEI Number: **59-3191073**
 Applied For: Not Applicable
 5. Certificate of Status Desired: **\$8.75 Additional Fee Required**
 6. Election Campaign Financing Trust Fund Contribution: **\$5.00 May Be Added to Fees**
 8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes: Yes No

9. Name and Address of Current Registered Agent
**C T CORPORATION SYSTEM
 % C T CORPORATION SYSTEM
 1200 SOUTH PINE ISLAND ROAD
 PLANTATION FL 33324**

10. Name and Address of New Registered Agent
 81. Name
 82. Street Address (P.O. Box Number is Not Acceptable)
 83.
 84. City **FL** 85. Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1608, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE
 Signature, typed or printed name of registered agent, and file if applicable (NOTE: Registered Agent signature required when reinstating) DATE

12. OFFICERS AND DIRECTORS

TITLE	CEOS	<input type="checkbox"/> DELETE
NAME	NICHOLAS, GEORGE	
STREET ADDRESS	3450 BUSCHWOOD PARK DR., SUITE #250	
CITY-ST-ZIP	TAMPA FL 33618	
TITLE	COOP	<input type="checkbox"/> DELETE
NAME	MIDDLETON, TOM G	
STREET ADDRESS	3450 BUSCHWOOD PARK DR., SUITE #250	
CITY-ST-ZIP	TAMPA FL 33618	
TITLE	VP	<input type="checkbox"/> DELETE
NAME	GRIFFIN, TIMOTHY W	
STREET ADDRESS	3450 BUSCHWOOD PARK DR., SUITE #250	
CITY-ST-ZIP	TAMPA FL 33618	
TITLE	L/O	<input type="checkbox"/> DELETE
NAME	STEINBERG, DEBRA G.	
STREET ADDRESS	501 OFFICE CENTER DR., SUITE 450	
CITY-ST-ZIP	FT. WASHINGTON PA 19034	
TITLE	V	<input type="checkbox"/> DELETE
NAME	MCCARTHY, SUSAN	
STREET ADDRESS	501 OFFICE CENTER DRIVE, SUITE 450	
CITY-ST-ZIP	FT. WASHINGTON PA	
TITLE	CFO	<input type="checkbox"/> DELETE
NAME	FREEMAN, GEORGE	
STREET ADDRESS	3450 BUSCHWOOD PARK DR., SUITE #250	
CITY-ST-ZIP	TAMPA FL 33618	

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE	D	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
1.2 NAME		
1.3 STREET ADDRESS		
1.4 CITY-ST-ZIP		
2.1 TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
2.2 NAME		
2.3 STREET ADDRESS		
2.4 CITY-ST-ZIP		
3.1 TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
3.2 NAME		
3.3 STREET ADDRESS		
3.4 CITY-ST-ZIP		
4.1 TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
4.2 NAME		
4.3 STREET ADDRESS		
4.4 CITY-ST-ZIP		
5.1 TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
5.2 NAME		
5.3 STREET ADDRESS		
5.4 CITY-ST-ZIP		
6.1 TITLE	VP	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
6.2 NAME		
6.3 STREET ADDRESS		
6.4 CITY-ST-ZIP		

See Attached ANNEX A for a complete listing of Officers & Directors

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 as required, or on an attachment with an address

CR2E034 (9/96)



ANNEX A

Industry Mortgage Corporation
Officers and Directors

OFFICERS

Name	Title	Business Address
George Nicholas	Chairman of the Board of Directors, CEO, and Assistant Secretary	3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618
Thomas G. Middleton	President, COO, and Assistant Secretary	3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618
Stuart D. Marvin	Chief Financial Officer	3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618
George Freeman	Vice President of Finance	3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618
Timothy W. Griffin	Vice President	3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618
Susan W. McCarthy	Vice President	501 Office Center Dr., Suite 450, Ft. Washington, PA 19034
Karen S. Bausman	Vice President	501 Office Center Dr., Suite 450, Ft. Washington, PA 19034
Laurie S. Wockenfuss	Vice President and Secretary	3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618
David B. MacDonald	Vice President	25 Blackstone Valley Place, Lincoln, RI 02865
Jeff Ault	Assistant Secretary	3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618
Dennis J. Pitocco	Vice President / Director of International Operations	3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618
Jean S. Schwindt	Vice President / Director of Investor Relations and Strategic Planning	3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618
Debra G. Steinberg	Loan Officer	501 Office Center Dr., Suite 450, Ft. Washington, PA 19034
Geary R. LeBreton	Loan Officer	1101 North Kings Highway, Suite G-100, Cherry Hill, NJ 08034
Susan L. McArdle	Loan Officer	1101 North Kings Highway, Suite G-100, Cherry Hill, NJ 08034
Robert A. Briden	Director of Government Lending	25 Blackstone Valley Place, Lincoln, RI 02865

DIRECTORS

George Nicholas	Chairman of the Board of Directors, CEO, and Assistant Secretary	3450 Buschwood Park Dr., Suite 250, Tampa, FL 33618
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