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Secretary of State

PROFIT CORPORATION
 ANNUAL REPORT
 1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
 Secretary of State
 DIVISION OF CORPORATIONS

DOCUMENT # F93000003823 (2)

1. Corporation Name
WALNUT STREET ADVISERS, INC.



Principal Place of Business Mailing Address
670 MASON RIDGE CTR
300
ST. LOUIS MO 63141
US

3. Date Incorporated or Qualified **08/23/1993** 3a. Date of Last Report **07/02/1996**
 4. FEI Number **43-1618558** Applied For Not Applicable
 5. Certificate of Status Desired **\$8.75 Additional Fee Required**
 6. Election Campaign Financing Trust Fund Contribution **\$5.00 May Be Added to Fees**
 8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes Yes No

2. Principal Place of Business 2a. Mailing Address
 21 State, Apt. #, etc. 26 Suite, Apt. #, etc.
 22 City & State 27 City & State
 23 Zip 28 Country 29 Zip 30 Country

9. Name and Address of Current Registered Agent
C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION FL 33324

10. Name and Address of New Registered Agent
 81 Name
 82 Street Address (P.O. Box Number is Not Acceptable)
 83
 84 City **FL** 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS
 TITLE NAME STREET ADDRESS CITY-ST-ZIP
 D DELETE
WOLZENSKI, BERNARD H
1801 PARK 270 DR., SUITE 220
ST LOUIS MO
 CD DELETE
NICHOLSON, TIMOTHY C
1801 PARK 270 DR., SUITE 220
ST LOUIS MO
 P DELETE
LORIO, RENE' C
1801 PARK 270 DR., SUITE 220
ST LOUIS MO
 V DELETE
WULLER, DON P
1801 PARK 270 DR., SUITE 220
ST LOUIS MO 63146
 S DELETE
SVETANICS, MILTON F JR
1801 PARK 270 DR., SUITE 220
ST LOUIS MO 63146
 D DELETE
RUBENSTEIN, LEONARD
1801 PARK 270 DR., SUITE 220
ST LOUIS MO

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12
 1.1 TITLE Change Addition
 1.2 NAME
 1.3 STREET ADDRESS
 1.4 CITY-ST-ZIP
 2.1 TITLE Change Addition
President
Richard J. Miller
 2.2 NAME
 2.3 STREET ADDRESS
11049 FOREST CREST
CHRISTIANFIELD MO 63017
 2.4 CITY-ST-ZIP
 3.1 TITLE Change Addition
EXECUTIVE VP AND CHIEF OPERATING OFFICER
 3.2 NAME
NANCY L. GULWA
 3.3 STREET ADDRESS
670 MASON RIDGE CENTER DR.
ST. LOUIS, MO 63141
 3.4 CITY-ST-ZIP
 4.1 TITLE Change Addition
 4.2 NAME
 4.3 STREET ADDRESS
 4.4 CITY-ST-ZIP
 5.1 TITLE Change Addition
SECRETARY AND DIRECTOR
 5.2 NAME
 5.3 STREET ADDRESS
 5.4 CITY-ST-ZIP
 6.1 TITLE Change Addition
TREASURER
 6.2 NAME
F. THOMAS HUGHES, JR.
 6.3 STREET ADDRESS
700 MARKET ST.
 6.4 CITY-ST-ZIP
ST. LOUIS, MO 63101

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information included on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: Don P. Wuller
 SIGNATURE AND TYPE OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

CR2E034 (9/96)