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MERGER OR SHARE EXCHANGE

INVESTMENT SEMINARS, INC.

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Corporate Filing Menu

Help

Merger

H08000031109 3

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**ARTICLES OF MERGER
OF
ONLINE TRADING EXPO, INC.,
A CALIFORNIA CORPORATION
WITH AND INTO
INVESTMENT SEMINARS, INC.,
A FLORIDA CORPORATION**

Investment Seminars, Inc., a Florida corporation (herein referred to as "Investment"), hereby delivers to the Florida Department of State for filing the following Articles of Merger for the merger of Online Trading Expo, Inc., a California corporation (herein referred to as "Online"), with and into Investment. Investment shall be the surviving corporation.

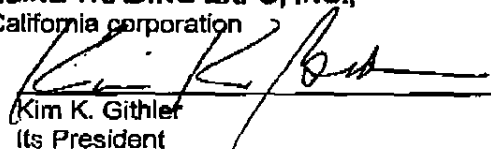
1. A true copy of the Plan of Merger is attached hereto as Exhibit A.
2. The effective date of the merger is the date these Articles of Merger are filed with the Florida Department of State (the "Effective Date").
3. Action by the shareholders of Investment on this Plan of Merger is not required because the Articles of Incorporation of Investment will not differ from its Articles before the merger, and each shareholder of Investment whose shares were outstanding immediately prior to the Effective Date of the merger, will hold the same number of shares with identical designations, preferences, limitations and relative rights immediately after the merger.
4. The foregoing Plan of Merger was:
 - (a) Approved by the board of directors of Investment by written consent of all directors effective as January 10, 2008;
 - (b) Approved by the board of directors of Online and recommended to its shareholders by written consent of all of its directors effective as of January 10, 2008; and
 - (c) Approved by written consent of the shareholders of Online, who were entitled to vote on such Merger, effective as of January 10, 2008.

IN WITNESS WHEREOF, these Articles of Merger have been executed and delivered by the constituent corporations as of the Effective Date.

INVESTMENT SEMINARS, INC.,
a Florida corporation

By: 
Kim K. Githler
Its President

ONLINE TRADING EXPO, INC.,
a California corporation

By: 
Kim K. Githler
Its President

H08000031109 3

Exhibit A**PLAN OF MERGER**

1. The names of the corporations planning to merge are Online Trading Expo, Inc., a California corporation (herein referred to as "Online"), and Investment Seminars, Inc., a Florida corporation (herein referred to as "Investment"). On the Effective Date of the Merger, subject to and upon the terms and conditions of this Plan of Merger (the "Plan") and in accordance with §§607.1101 *et seq.* of the Florida Business Corporation Act (the "Act"), Online will be merged with and into Investment, and the separate corporate existence of Online will cease and Investment will continue as the surviving corporation (the "Merger").

2. The Merger will be effective on the date the Articles of Merger are filed with the Florida Department of State (the "Effective Date").

3. On the Effective Date of the Merger, the effect of such Merger will be as provided in this Plan and the applicable provisions of the Act. Without limiting the generality of the foregoing, at the applicable Effective Date of the Merger, all properties, rights, privileges and powers of Online will vest in Investment, as the surviving corporation, and all liabilities and obligations of Online will become the liabilities and obligations of Investment, as the surviving corporation.

4. The Articles of Incorporation and the Bylaws of Investment, as the surviving corporation in such Merger, will not differ from its Articles of Incorporation and Bylaws in effect immediately prior to the Effective Date of the Merger.

5. Each person who is a director or officer of Investment immediately prior to the Effective Date of each Merger will continue to be a director or officer of Investment, the surviving corporation in such Merger, from and after the Effective Date of such Merger and will serve in such capacity until his respective successor is duly elected or appointed, or until his death, resignation or removal.

6. On the Effective Date of the Merger, by virtue of such Merger and without any action on the part of any shareholder of Online, each share of common stock of Online, issued and outstanding immediately prior to the Effective Date of such Merger, will be canceled without payment of consideration of any kind therefor, and no shareholder of Online, by virtue of such Merger, shall have the right to acquire shares, obligations or other securities in Investment.

7. Each shareholder of Investment, whose shares were issued and outstanding immediately prior to the Effective Date of the Merger, will hold the same number of shares, with identical designations, preferences, limitations, and relative rights, immediately after the Merger.

8. This Plan has been submitted to and approved by the directors and shareholders of Online.

9. This Plan has been submitted to and approved by the directors of Investment. Action by the shareholders of Investment on this Plan is not required because the Articles of Incorporation of Investment will not differ from its Articles before the merger, and each shareholder of Investment, whose shares were outstanding immediately prior to the Effective Date of the Merger, will hold the same number of shares with identical designations, preferences, limitations and relative rights immediately after the Merger.

H08000031109 3

10. The board of directors of each constituent corporation is hereby authorized to amend this Plan at any Date prior to the **Effective Date of the Merger**, to the extent permitted by law.

11. There are no other terms or conditions to the merger.