

F14000004109

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

PICK-UP WAIT MAIL

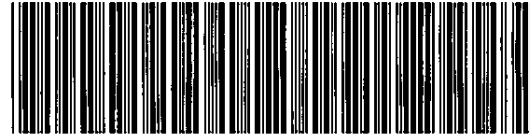
(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

Special Instructions to Filing Officer:

Office Use Only



200263643472

200263643472
09/23/14--01027--007 **87.50

FILED
14 SEP 23 AM 11:27
SECRETARY OF STATE
FALL RIVER, MA

COVER LETTER

TO: New Filing Section
Division of Corporations

SUBJECT: Geokinetics USA, Inc.
Name of corporation - must include suffix

Dear Sir or Madam:

The enclosed "Application by Foreign Corporation for Authorization to Transact Business in Florida," "Certificate of Existence," or "Certificate of Good Standing" and check are submitted to register the above referenced foreign corporation to transact business in Florida.

Please return all correspondence concerning this matter to the following:

LaMonika Hurst
Name of Person

Geokinetics Inc.
Firm/Company

1500 Citywest Blvd, Ste 800
Address

Houston, TX 77042
City/State and Zip code

lamonika.hurst@geokinetics.com
E-mail address: (to be used for future annual report notification)

14 SEP 23 AM 11:27
FILED
SECRETARY OF STATE
TALLAHASSEE

For further information concerning this matter, please call:

LaMonika Hurst at (281) 848-6832
Name of Person Area Code & Daytime Telephone Number

STREET/COURIER ADDRESS:

New Filing Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

MAILING ADDRESS:

New Filing Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Enclosed is a check for the following amount:

- \$70.00 Filing Fee
- \$78.75 Filing Fee & Certificate of Status
- \$78.75 Filing Fee & Certified Copy
- \$87.50 Filing Fee, Certificate of Status & Certified Copy

APPLICATION BY FOREIGN CORPORATION FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO REGISTER A FOREIGN CORPORATION TO TRANSACT BUSINESS IN THE STATE OF FLORIDA.

1. Geokinetics USA, Inc.
(Enter name of corporation; must include "INCORPORATED," "COMPANY," "CORPORATION," "Inc.," "Co.," "Corp.," "Inc.," "Co.," or "Corp.")

(If name unavailable in Florida, enter alternate corporate name adopted for the purpose of transacting business in Florida)

2. Delaware 3. 76-0548118
(State or country under the law of which it is incorporated) (FEI number, if applicable)

4. 06/16/1997 5. Perpetual
(Date of incorporation) (Duration: Year corp. will cease to exist or "perpetual")

6. N/A
(Date first transacted business in Florida, if prior to registration)
(SEE SECTIONS 607.1501 & 607.1502, F.S., to determine penalty liability)

7. 1500 CityWest Blvd, Ste 800, Houston, TX 77042
(Principal office address)

SAME
(Current mailing address)

8. Name and street address of Florida registered agent: (P.O. Box NOT acceptable)

Name: CT Corporation System

Office Address: 1200 South Pine Island Road
Plantation, Florida 33324
(City) (Zip code)

9. Registered agent's acceptance:

Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties; and I am familiar with and accept the obligations of my position as registered agent.


(Registered agent's signature)

Jayna Nickell
Asst. Secretary

10. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

SECRETARY
TALLAHASSEE

14 SEP 23 AM 11:27

FILED

11. Names and business addresses of officers and/or directors:

A. DIRECTORS

Chairman: David J. Crowley

Address: 1500 CityWest Blvd, Ste 800
Houston, TX 77042

Vice Chairman: Anthony Grillo

Address: 1500 CityWest Blvd, Ste 800
Houston, TX 77042

Director: Lawrence First

Address: 1500 CityWest Blvd, Ste 800
Houston, TX 77042

Director: Jeffrey Gates

Address: 1500 CityWest Blvd, Ste 800
Houston, TX 77042

B. OFFICERS

President: David J. Crowley

Address: 1500 CityWest Blvd, Ste 800
Houston, TX 77042

Vice President: Gary L. Pittman

Address: 1500 CityWest Blvd, Ste 800
Houston, TX 77042

Secretary: Randall Stafford

Address: 1500 CityWest Blvd, Ste 800, Houston, TX 77042

Treasurer: Glenn Sniezek

Address: 1500 CityWest Blvd, Ste 800, Houston, TX 77042

NOTE: If necessary, you may attach an addendum to the application listing additional officers and/or directors.

12. 
Signature of Director or Officer

The officer or director signing this document (and who is listed in number 12 above) affirms that the facts stated herein are true and that he or she is aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S.

13. Randall Stafford - Secretary
(Typed or printed name and capacity of person signing application)

FILED
14 SEP 23 AM 11:27
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "GEOKINETICS USA, INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE EIGHTEENTH DAY OF SEPTEMBER, A.D. 2014.

AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES HAVE BEEN PAID TO DATE.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "GEOKINETICS USA, INC." WAS INCORPORATED ON THE SIXTEENTH DAY OF JUNE, A.D. 1997.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL REPORTS HAVE BEEN FILED TO DATE.

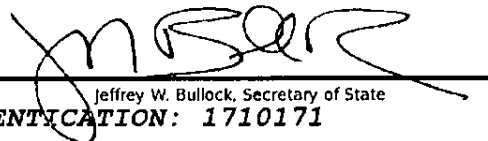
FILED
14 SEP 23 AM 11:27
SECRETARY OF STATE
TALLMAN SEPT 23 2014

2762584 8300

141195449



You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 1710171

DATE: 09-18-14