

2012 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F11000003222

FILED
Apr 26, 2012
Secretary of State

Entity Name: CYTODYN INC.

Current Principal Place of Business:

110 CRENSHAW LAKE RD
LUTZ, FL 33548

New Principal Place of Business:

Current Mailing Address:

110 CRENSHAW LAKE RD
LUTZ, FL 33548

New Mailing Address:

FEI Number: 75-3056237 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired (X)

Name and Address of Current Registered Agent:

LIBBY, ANDREW
110 CRENSHAW LAKE RD
LUTZ, FL 33548 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

OFFICERS AND DIRECTORS:

Title: CP
Name: VANNESS, KENNETH J
Address: 110 CRENSHAW LAKE RD
City-St-Zip: LUTZ, FL 33548

Title: D
Name: GOULD, GREGORY A
Address: 110 CRENSHAW LAKE RD
City-St-Zip: LUTZ, FL 33548

Title: D
Name: TROPP, RONALD J
Address: 110 CRENSHAW LAKE RD
City-St-Zip: LUTZ, FL 33548

Title: D
Name: DEMBOW, GEORGE F
Address: 110 CRENSHAW LAKE RD
City-St-Zip: LUTZ, FL 33548

Title: D
Name: NAYDENOV, JORDAN
Address: 110 CRENSHAW LAKE RD
City-St-Zip: LUTZ, FL 33548

Title: S
Name: LIBBY, ANDREW
Address: 110 CRENSHAW LAKE RD
City-St-Zip: LUTZ, FL 33548

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: ANDREW LIBBY

_____ Electronic Signature of Signing Officer or Director

CFO

04/26/2012

_____ Date