

2011 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F10000003519

FILED
Mar 27, 2011
Secretary of State

Entity Name: COTTON ON USA INC.

Current Principal Place of Business:

14 SHEPHERD CT, NORTH GEELONG
VICTORIA 3215 AUSTRALIA, XX

New Principal Place of Business:

623 E ARTESIA BLVD
CRYSTAL FONTE, COTTON ON USA, INC
CARSON, CA 90746 US

Current Mailing Address:

623 E ARTESIA BLVD
CRYSTAL FONTE, COTTON ON USA, INC
CARSON, CA 90746

New Mailing Address:

623 E ARTESIA BLVD
CRYSTAL FONTE, COTTON ON USA, INC
CARSON, CA 90746 US

FEI Number: 27-0788480 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired (X)

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

OFFICERS AND DIRECTORS:

Title: DP
Name: AUSTIN, NIGEL
Address: 623 EAST ARTESIA BLVD
City-St-Zip: CARSON, CA 90746 US

Title: DS
Name: HARDWICK, ASHLEY J
Address: 623 EAST ARTESIA BLVD
City-St-Zip: CARSON, CA 90746 US

Title: AS
Name: JABLONS, JANE E
Address: 101 PARK AVE
City-St-Zip: NEW YORK, NY 10178

Title: CFO
Name: HARDWICK, MICHAEL
Address: 623 EAST ARTESIA BLVD
City-St-Zip: CARSON, CA 90746 US

Title: CEO
Name: JOHNSON, PETER
Address: 623 EAST ARTESIA BLVD
City-St-Zip: CARSON, CA 90746 US

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: AUSTIN NIGEL

DP

03/27/2011

Electronic Signature of Signing Officer or Director

_____ Date