PLEASE READ ALL INSTRUCTIONS BEFORE COMPLETING THIS FORM.

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MCAFinancialGroup

October 19, 2015

To Whom it May Concern

Re: Appointment as Receiver: Court Order No. CV-15-02408-PHX-DLR, Tonn Investments LLC vs. ECO Clean Solar, Inc.

Dear Sirs:

Please be advised that pursuant to the attached Court Order, MCA Financial Group, Ltd, (MCA), was appointed Receiver effective October 16, 2015. Attached is the court order for your information. Please direct any correspondence to my attention at MCA.

Sincerely,

Steven M. McClain

Senior Managing Director as Court Appointed Receiver

MCA Financial Group 4909 N. 44th St. Phoenix, AZ 85018

O: 602-710-2527

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IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF ARIZONA

Tonn Investments LLC,

Plaintiff,

Eco Clean Solar Incorporated,

Defendant.

No. CV-15-02048-PHX-DLR

ORDER

Based upon stipulation of all the parties. (Doc. 3.)

Pursuant to Rule 66, Fed. R. Civ. P., after consideration of and in furtherance of the "Verified Complaint for: (I) Appointment of a Receiver, and (II) Breach of Contract" (the Verified Complaint") filed by Tonn Investments, LLC, an Arizona limited liability company ("Plaintiff" or "Lender") and "Stipulation for Appointment of MCA Financial Group, Ltd., by and through Keith Bierman, as Receiver and Immediate Entry of Stipulated Order Appointing Receiver" (the "Stipulation") filed by Tonn Investments, LLC, an Arizona limited liability company ("Plaintiff" or "Lender") filed by Plaintiff and Eco Clean Solar, Inc., a Delaware corporation, f/k/a Sunwize Technologies, Inc. ("Defendant" or "Borrower"), and for good cause appearing therefor,

THE COURT HEREBY FINDS that:

This Court has jurisdiction over the parties hereto and the subject matter of A. this dispute;

- **B.** Adequate notice was given to the parties in this action;
- C. Plaintiff has a valid and enforceable security interest in all of Defendant's assets (the "Collateral"):
- **D.** The loan documents attached to the Verified Complaint provide that Plaintiff is entitled to the appointment of a receiver to take possession of the Collateral and all proceeds therefrom;
- E. Defendant is in default under the loan documents for, among other things, failing to repay the loan owing to Plaintiff by the maturity date or any time thereafter; and
- **F.** Plaintiff and Defendant have agreed to the appointment of MCA Financial Group, Ltd., through its Senior Managing Director, Keith Bierman, as receiver. MCA Financial Group, Ltd. is impartial as to this matter and qualified to act as receiver.

IT IS HEREBY ORDERED as follows:

- 1. APPOINTMENT OF RECEIVER: MCA Financial Group, Ltd., through its Senior Managing Director, Keith Bierman, located at 4909 44th Street, Phoenix, Arizona 85018, is hereby appointed as a general receiver (the "Receiver") over Defendant in this action, effective immediately upon the filing of the "Oath of Receiver" by the Receiver, and shall continue in place pending further order from this Court. Plaintiff and Defendant agree that no bond of the Receiver is necessary or appropriate.
- 2. POSSESSION OF RECEIVER: The Receiver shall take immediate possession, custody, and control over Defendant, its assets, and operations, and may exercise all of the rights and privileges associated with ownership of all of Defendant's assets, including proceeds therefrom (collectively, the "Collateral").
- 3. DUTIES, RIGHTS, AND POWERS OF THE RECEIVER: The Receiver is granted all of the rights and powers available to general receivers at common law and in equity in Arizona, including, but not limited to the following powers, duties, and authorities:

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(a) *Possession*. To enter on and take possession and control of Defendant and the Collateral, wherever located, and exercise all of the rights of an owner of Defendant and such Collateral;

- (b) General Operation and Management. To manage, maintain, and preserve Defendant and the Collateral for the duration of this receivership in a reasonable, prudent, diligent, and efficient manner to maximize its value for the benefit of the Plaintiff. The Receiver may enter into contracts with third parties to operate, manage, maintain, and preserve the Collateral in the best interest of the Receivership Estate (which means the totality of the Collateral, accounts, assets, rights, and obligations the Receiver has authority to manage and control in accordance with this Order) (the "Receivership Estate"). The Receiver may, in his business judgment, operate, manage, control, and conduct in the ordinary and usual course of business, and do all things and incur the risks and obligations ordinarily incurred by owners, managers, and operators of similar businesses, and no such risks or obligations so incurred shall be the personal risk or obligation of the Receivership Estate only;
- (c) *Notifications*. To notify all local, state, and federal governmental agencies, all vendors and suppliers, and any and all others who provide goods or services to Defendant of his appointment as Receiver. No utility may terminate service to Defendant as a result of non-payment of pre-receivership obligations without prior order of this Court. No insurance company may cancel its existing current-paid policy as a result of the appointment of the Receiver, without prior order of this Court;
- (d) Receiver's Agents. Subject to Plaintiff's consent, to employ, hire, engage, and retain attorneys, certified public accountants, investigators, consultants, and any other personnel or employees at commercially reasonable rates, which the Receiver deems necessary to assist him in the discharge of his duties, and with the parties' consent, any such persons or entities may be affiliates of the Receiver;

- (e) Collections. To demand, collection, and receive all profits form the Collateral or earned by Defendant, including all deposits and all proceeds in the possession or name of the Defendant or any of its members, principals, affiliates, agents, servants, or employees, which are derived from the revenues generated by Defendant (including tax credits or refunds), and to bring and prosecute all proper actions for the: (i) collection of revenues owing to Defendant, (ii) turnover of all property of the Receivership Estate, (iii) avoidance of (or money damages for) fraudulent conveyances to or from Defendant, (iv) protection of the Collateral, (v) enforcement of the provisions of this Order, and (vi) any other damage caused to the Collateral;
- of all of the books, records, correspondence, and other accounting documents of Defendant that the Receiver deems appropriate, whether such records are paper or electronic, which relate to, refer to, or account for the assets, revenues, proceeds, and/or liabilities of the Defendant, whether in the possession and control of the Defendant or its members, principals, affiliates, attorneys, agents, accountants, servants, or employees. All banks and financial institutions, upon presentation of a copy of this Order, shall provide copies of any requested records regarding any such accounts used in connection with Defendant to the Receiver or his agent;
- (g) Contracts. The appointment of the Receiver shall not constitute abreach or default under any contracts presently involving or affecting Defendant or the Receivership Estate;
- (h) Bank Accounts. To issue demands for the freezing and turnover of funds upon any financial institution, which the Receiver has determined is a depository of funds belonging to, or arising from, the Collateral. Effective as soon as possible after entry of this Order, although the Receiver may in its business judgment maintain as necessary any existing bank accounts, the Receiver shall establish and maintain a separate operating account(s) (the "Operating Account") into which the Receiver shall deposit all receipts from the Receivership Estate and from which the Receiver shall

disburse regularly and punctually, all amounts due and payable as reasonable, necessary, and proper expenses incurred by the Receiver in the ownership, operation, management, protection, and conservation of the Collateral;

- (i) Payment of Receivership and Collateral Expenses. To pay and discharge out of the funds coming into his hands all the current and on-going expenses of the receivership and the current and on-going costs and expenses of operation and maintenance of the Collateral. All expenses paid by the Receiver must be reasonable and are subject to final approval by the Court;
- (j) Payment of Business Expenses. To expend funds to purchase equipment, materials, supplies, fuel, and services as the Receiver reasonably deems necessary and advisable in the ordinary course of business to assist him in performing his duties hereunder and to pay therefore the ordinary and usual rates and prices out of the funds that may come into the possession of the Receiver;
- (k) Receiver's Reports. On a periodic basis, the Receiver shall prepare a report of the condition and operation of the Receivership Estate, which includes profit and loss statements, balance sheets, and revenue receipts and disbursements on a cash reporting basis, and other relevant operational issues that occurred during the preceding month. These reports shall include an itemization of the Receiver's fees and expenses of the Receivership Estate, including fees and costs of accountants and attorneys, incurred for each reporting period in the operation and administration of the Receivership Estate. The Receiver shall follow accounting standards typical for similar businesses, and may enlist the aid of accountants for preparation of the Receiver's reports;
- (I) Payment of Receiver. The Receiver, shall be compensated for its duties as the Receiver under this Order for an hourly fee as agreed upon by the parties, the first payment being due and payable by Plaintiff thirty (30) days after entry of this Order, and thereafter every thirty (30) calendar days until the Receiver is discharged by this Court (the "Receiver Fee");

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- (m) Receiver's Expenses. In no event shall the Receiver be obligated to advance its own funds for the payment of expenses for the Receivership Estate. The Receiver, its consultants, agents, employees, legal counsel, and professionals may be paid on a periodic basis. However, all fees paid on an interim basis are subject to final approval by the Court and must be reasonable;
- (n) Expense Limit. Notwithstanding anything in this Order to the contrary, in addition to the Receiver Fee, the Receiver shall not incur or expend fees or expenses in any one matter in excess of \$10,000.00 without obtaining prior written approval of Plaintiff or this Court;
- (o) Final Statement of Account. Within thirty (30) days of the termination of the Receivership Estate, the Receiver shall file with the Court a "Final Report and Accounting" or similar report, which sets forth any and all fees and expenses claimed by the Receiver. If no objection thereto is filed and served on or within ten (10) days following service thereof, such Final Report and Accounting may be paid and the Receiver may be discharged. If an objection is timely filed and served, such Final Report and Accounting shall not be paid absent further order of this Court. In the event objections are timely made to such fees and expenses, those specific fees and expenses objected to will be paid within ten (10) days of an agreement among the parties or the entry of an order by this Court adjudicating the matter;
- (p) Property Name and Description. The Receiver is authorized to utilize any existing name or trade name and utilize any existing intellectual property that is related to the Receivership Estate;
- (q) Litigation. The Receiver may, in his discretion, intervene in, initiate, prosecute, defend, and/or resolve any action related to the Receivership Estate; and
- (r) General Powers. To do any acts which the Receiver, in his sole discretion and business judgment, deems appropriate or desirable to protect the value of the Receivership Estate. To use such measures, legal or equitable, as the Receiver deems desirable, necessary, or appropriate in his business judgment to protect and preserve the

value of the Receivership Estate; and to generally do such other things as may be necessary or incidental to the foregoing specific powers, directions, and general authorities and to take actions relating to the Receivership Estate beyond the scope contemplated by the provisions set forth above, provided the Receiver first obtains the approval from this Court for any actions beyond the scope contemplated herein.

- 4. NON-INTERFERENCE WITH RECEIVER: All persons or entities with actual knowledge of this Order, including, without limitation, the parties to this action, and the officers, directors, members, principals, affiliates, agents, servants, and employees of Defendant, are enjoined from:
- (a) Interfering with the Receiver, directly or indirectly, in the management and operation of the Receivership Estate or business operations of the Receivership Estate;
- (b) Interfering with the Receiver, directly or indirectly, in the collection of revenues owing to the Receivership Estate;
- (c) Collecting or attempting to collect from the Collateral or Receivership Estate;
- (d) Extending, disbursing, transferring, assigning, selling, conveying, devising, pledging, mortgaging, creating a security interest in, or disposing of the whole or any part of the Collateral without the prior written consent of the Receiver and this Court;
- (e) Doing any act which will, or which will tend to, impair, defeat, divert, prevent, or prejudice the preservation of the Receivership Estate or Collateral (including the revenues or proceeds therefrom); and
- (f) Doing any act which directly or indirectly interferes in any manner with the discharge of the Receiver's duties under this Order.
- 5. TURNOVER: Defendant and its officers, directors, members, principals, affiliates, agents, servants, employees, contractors and all other persons or entities in possession thereof, including but not limited to financial institutions, local, city, county,

and state governmental agencies, quasi-governmental agencies and utilities, and all other persons with actual or constructive knowledge of this Order and their agents and employees, shall immediately:

- (a) Turn over to the Receiver possession of the Collateral, including the records, books of account, ledgers, and all business records for the Receivership Estate, wherever located and in whatever mode maintained (including, without limitation, information contained on computers, as well as all banking records, statements, and canceled checks);
- (b) Turn over to the Receiver all bank accounts used in connection with the Receivership Estate and arrange for the Receiver to have sole signature authority over such accounts;
- (c) Turn over to the Receiver all documents which constitute or pertain to all licenses, permits, development plans, surveys, reports, or governmental approvals relating to Defendant;
- (d) Turn over to the Receiver all documents which constitute or pertain to insurance policies, whether currently in effect or lapsed, which relate to the Receivership Estate;
- (e) Turn over to the Receiver all contracts, leases and subleases, royalty agreements, licenses, assignments, or other agreements of any kind whatsoever, whether currently in effect or lapsed, which relate to the Receivership Estate;
- (f) Turn over to the Receiver all documents of any kind pertaining to any and all toxic chemicals or hazardous material, if any, ever brought, used and/or remaining in the possession of the Receivership Estate, including, without limitation, all reports, surveys, inspections, checklists, proposals, orders, citations, fines, warnings, and notices;
- (g) Turn over to the Receiver all revenues or proceeds derived from the Receivership Estate; and
- (h) Turnover to the Receiver all passwords needed to access all records and files maintained on any computers, servers, or other electronic devices that belong to the

Receivership Estate, or any other computers, servers, or other electronic devices on which information related to Defendant is stored.

6. LIABILITY/INDEMNIFICATION OF RECEIVER:

- (a) Limitation of Liability. The Receivership Estate, the Receiver, and its employees, agents, attorneys, and all professionals and management companies retained by the Receiver shall have no liability for any obligations or debts incurred by the parties to this action. The Receiver and his employees, agents, attorneys, and all professionals and management companies retained by the Receiver shall have no personal liability, and they shall have no claim asserted against them relating to the Receiver's duties under this Order, without prior authority from this Court. In any event, no suit shall be maintained against the Receiver unless the Receiver has acted outside the scope of his authority and committed fraud or gross negligence in the administration of his duties. The Receiver is acting solely in his capacity as a Receiver, and the debts of the Receiver are solely the debts of the Receivership Estate; and
- (b) Indemnification of Receiver. The Receiver's liability for any action taken in the course of his duties shall be limited to the Receivership Estate. The Receivership Estate shall indemnify and hold harmless the Receiver, and any affiliate, member, officer, or agent of the Receiver from any claims, liability, loss, cost, or expense (including reasonable attorneys' fees and costs) arising out of this Receivership, unless the Receiver has acted outside the scope of his authority and committed fraud or gross negligence in the administration of his duties.
- 7. CONTACTING THE RECEIVER: Individuals or entities interested in the Collateral, including but without limitation, all lessors, lessees, customers, principals, suppliers, and creditors, may contact the Receiver directly by and through the following individual: Keith Bierman, 2909 N. 44th Street, Phoenix, Arizona 85018, kbierman@mca-financial.com.

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8. ADDITIONAL DUTIES: The parties or Receiver may at any time apply to this Court for any further or other instructions and powers necessary to enable the Receiver to perform his duties properly.

Dated this 16th day of October, 2015.

Douglas L. Rayes United States District Judge