

F04000005090
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2004 SEP -2 P 2:06

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

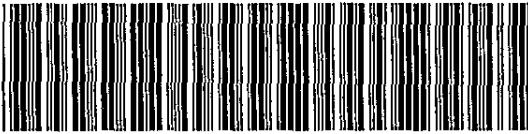
PICK-UP WAIT MAIL

(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

Special Instructions to Filing Officer:
W04-31729
AL1



200039777312

08/16/04--01073--012 **78.75

Office Use Only



FLORIDA DEPARTMENT OF STATE
Glenda E. Hood
Secretary of State

August 20, 2004

SARAH C. LOY
3350 RIVERWOOD PARKWAY
SUITE 1900
ATLANTA, GA 30339

SUBJECT: BERKSHIRE SETTLEMENTS, INCORPORATED
Ref. Number: W04000031729

We have received your document for BERKSHIRE SETTLEMENTS, INCORPORATED and your check(s) totaling \$78.75. However, the document has not been filed and is being retained in this office for the following:

A certificate of existence or a certificate of good standing, dated no more than 90 days prior to the delivery of the application to the Department of State, duly authenticated by the secretary of state or other official having custody of the records in the jurisdiction under the laws of which it is incorporated/organized, must be submitted to this office. A translation of the certificate under oath of the translator must be attached to a certificate which is in a language other than the English language. A photocopy of this certificate is not acceptable.

If you have any questions concerning the filing of your document, please call (850) 245-6094.

Agnes Lunt
Document Specialist

Letter Number: 504A00051300

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2004 SEP -2 P 2: 06
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

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August 25, 2004

2004 SEP -2 P 2: 06

Registration Section
Division of Corporations
409 E. Gaines St.
Tallahassee, FL. 32399

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

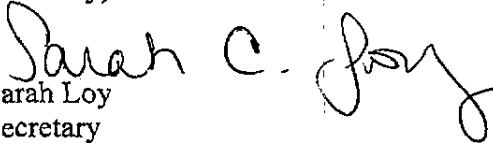
Re: Certificate of Good Standing

Enclosed you will find an original Certificate of Good Standing for Berkshire Settlements, Inc. The corporation had previously file an Application for Certificate of Authority to Transact Business or Conduct Affairs which was rejected because a copy of the Certificate of Good Standing was sent in with the application. If you could please add this original certificate to the application so the filing may be completed and processed.

If you have any questions or concerns regarding this application or the enclosures, please give us a call at 678/627-8330.

Thank you for your prompt attention to this matter.

Sincerely,


Sarah Loy
Secretary

Enclosures

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TRANSMITTAL LETTER

2004 SEP -2 P 2:06

TO: Registration Section
Division of Corporations

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

SUBJECT: Berkshire Settlements, Incorporated
(Name of corporation - must include suffix)

Dear Sir or Madam:

The enclosed "Application by Foreign Corporation for Authorization to Transact Business in Florida," "Certificate of Existence," and check are submitted to register the above referenced foreign corporation to transact business in Florida.

Please return all correspondence concerning this matter to the following:

Sarah C. Loy

(Name of Person)

Berkshire Settlements, Inc.

(Firm/Company)

3350 Riverwood Parkway, Suite 1900

(Address)

Atlanta, GA 30339

(City/State and Zip code)

For further information concerning this matter, please call:

Sarah Loy

(Name of Person)

at (678) 627-8341

(Area Code & Daytime Telephone Number)

STREET ADDRESS:
Registration Section
Division of Corporations
409 E. Gaines St.
Tallahassee, FL 32399

MAILING ADDRESS:
Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Enclosed is a check for the following amount:

- \$70.00 Filing Fee \$78.75 Filing Fee & Certificate of Status \$78.75 Filing Fee & Certified Copy \$87.50 Filing Fee, Certificate of Status & Certified Copy

APPLICATION BY FOREIGN CORPORATION FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO REGISTER A FOREIGN CORPORATION TO TRANSACT BUSINESS IN THE STATE OF FLORIDA.

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1. Berkshire Settlements, Inc. (Enter name of corporation; must include "INCORPORATED," "COMPANY," "CORPORATION," "Inc.," "Co.," "Corp.," "Inc.," "Co.," or "Corp.")

2004 SEP -2 P 2:06

SECRETARY OF STATE TALLAHASSEE, FLORIDA

(If name unavailable in Florida, enter alternate corporate name adopted for the purpose of transacting business in Florida)

2. Georgia (State or country under the law of which it is incorporated) 3. 20-0927272 (FEI number, if applicable)

4. 02/09/2004 (Date of incorporation) 5. Perpetual (Duration: Year corp. will cease to exist or "perpetual")

6. (Date first transacted business in Florida, if prior to registration) (SEE SECTIONS 607.1501 & 607.1502, F.S., to determine penalty liability)

7. 3350 Riverwood Parkway, Suite 1900 - Atlanta, GA 30339 (Principal office address)

same (Current mailing address)

8. Life Settlement provider company (Purpose(s) of corporation authorized in home state or country to be carried out in state of Florida)

9. Name and street address of Florida registered agent: (P.O. Box NOT acceptable)

Name: C T Corporation System

Office Address: 1200 South Pine Island Road

Plantation, Florida 33324 (City) (Zip code)

10. Registered agent's acceptance:

Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

C T Corporation System

Allan Farnell, Vice President

By: [Signature]

(Registered agent's signature)

11. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

12. Names and business addresses of officers and/or directors:

A. DIRECTORS

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Chairman: _____

Address: _____

2004 SEP -2 P 2:06

Vice Chairman: _____

Address: _____

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Director: _____

Address: _____

Director: _____

Address: _____

B. OFFICERS

President: Rita Jean Neff

Address: 3949 Potomac Drive

Kennesaw, GA 30144

Vice President: C. Michael Bailiff

Address: 1715 22nd Avenue North

Lake Worth, FL 33460

Secretary: Sarah Carroll Loy

Address: 1209 Gables Drive Atlanta, GA 30319

Treasurer: Philip R. Loy

Address: 2596 Oak Village Place Marietta, GA 30062

NOTE: If necessary, you may attach an addendum to the application listing additional officers and/or directors.

13.  _____

(Signature of Director or Officer listed in number 12 of the application)

Rita J. Neff, President

14. _____

(Typed or printed name and capacity of person signing application)

Secretary of State
Corporations Division
315 West Tower
#2 Martin Luther King, Jr. Dr.
Atlanta, Georgia 30334-1530

DOCKET NUMBER : 042370934
CONTROL NUMBER : 0409323
DATE INC/AUTH/FILED: 02/09/2004
JURISDICTION : GEORGIA
PRINT DATE : 08/24/2004
FORM NUMBER : 211

BERKSHIRE SETTLEMENTS, INC.
SARAH LOY
3350 RIVERWOOD PKWY STE 1900
ATLANTA, GA 30339

CERTIFICATE OF EXISTENCE

I, Cathy Cox, the Secretary of State of the State of Georgia, do hereby certify under the seal of my office that

BERKSHIRE SETTLEMENTS, INC.
A DOMESTIC PROFIT CORPORATION

was formed in the jurisdiction stated above or was authorized to transact business in Georgia on the above date. Said entity is in compliance with the applicable filing and annual registration provisions of Title 14 of the Official Code of Georgia, Annotated and has not filed articles of dissolution, certificate of cancellation or any other similar document with the office of the Secretary of State.

This certificate relates only to the legal existence of the above-named entity as of the date issued. It does not certify whether or not a notice of intent to dissolve, an application for withdrawal, a statement of commencement of winding up or any other similar document has been filed or is pending with the Secretary of State.

This certificate is issued pursuant to Title 14 of the Official Code of Georgia Annotated and is prima-facie evidence that said entity is in existence or is authorized to transact business in this state.



A handwritten signature in black ink, appearing to read "Cathy Cox".

Cathy Cox
Secretary of State