

2004 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F03000003052

FILED
Mar 26, 2004
Secretary of State

Entity Name: LIGHTPATH TECHNOLOGIES, INC. OF DELAWARE

Current Principal Place of Business:

2603 CHALLENGER TECH COURT, SUITE 100
ORLANDO, FL 32826

New Principal Place of Business:

Current Mailing Address:

2603 CHALLENGER TECH COURT, SUITE 100
ORLANDO, FL 32826

New Mailing Address:

FEI Number: 86-0708398

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

GRIMM, WILLIAM A
301 E. PINE STREET, SUITE 1400
ORLANDO, FL 32801 US

Name and Address of New Registered Agent:

AGC CO.
200 SOUTH ORANGE AVENUE
SUITE 2300
ORLANDO, FL 32801 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: KENNETH C. WRIGHT

03/26/2004

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: PCEO () Delete
Name: BRIZEL, KENNETH
Address: 2603 CHALLENGER TECH COURT, SUITE 100
City-St-Zip: ORLANDO, FL 32826

Title: V () Delete
Name: YOST, DENNIS
Address: 2603 CHALLENGER TECH COURT, SUITE 100
City-St-Zip: ORLANDO, FL 32826

Title: V () Delete
Name: FITCH, MARK
Address: 2603 CHALLENGER TECH COURT, SUITE 100
City-St-Zip: ORLANDO, FL 32826

Title: V () Delete
Name: CULLEN, ROBERT
Address: 2603 CHALLENGER TECH COURT, SUITE 100
City-St-Zip: ORLANDO, FL 32826

Title: VS () Delete
Name: CHILDRESS, TODD
Address: 2603 CHALLENGER TECH COURT, SUITE 100
City-St-Zip: ORLANDO, FL 32826

Title: V () Delete
Name: PATTON, EDWARD
Address: 2603 CHALLENGER TECH COURT, SUITE 100
City-St-Zip: ORLANDO, FL 32826

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: V (X) Change () Addition
Name: MAGOS, JAMES
Address: 2603 CHALLENGER TECH COURT, SUITE 100
City-St-Zip: ORLANDO, FL 32826

Title: V (X) Change () Addition
Name: BERNACKI, BRUCE
Address: 2603 CHALLENGER TECH COURT, SUITE 100
City-St-Zip: ORLANDO, FL 32826

Title: V (X) Change () Addition
Name: REICHERT, ROBERT
Address: 2603 CHALLENGER TECH COURT, SUITE 100
City-St-Zip: ORLANDO, FL 32826

Title: VS (X) Change () Addition
Name: ALLEN, MONTY
Address: 2603 CHALLENGER TECH COURT, SUITE 100
City-St-Zip: ORLANDO, FL 32826

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: MONTY K. ALLEN

VS

03/26/2004

Electronic Signature of Signing Officer or Director

Date