2008 FOR PROFIT CORPORATION

Apr 30, 2008 8:00 am Secretary of State **ANNUAL REPORT** 04-30-2008 90164 024 ***150.00 DOCUMENT #F02000000273 THE BEAR STEARNS COMPANIES INC. (DE) 60032453 Principal Place of Business Mailing Address 115 S. JEFFERSON, BLDG. C2 **383 MADISON AVENUE** WHIPPANY, NJ 07843 NEW YORK, NY 10179 2. Principal Place of Business - No P.O. Box # 3. Mailing Address Suite, Apt. #, etc. Suite, Apt. #, etc. 04102008 CR2E034 (12/06) Chg-P City & State City & State 4. FEI Number Applied For 13-3286161 Not Applicable Zip Country \$8.75 Additional 5. Certificate of Status Desired Fee Required 6. Name and Address of Current Registered Agent 7. Name and Address of New Registered Agent Name C T CORPORATION SYSTEM Street Address (P.O. Box Number is Not Acceptable) 1200 SOUTH PINE ISLAND ROAD PLANTATION, FL 33324 City Zip Code 8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent. SIGNATURE. Signature, typed or printed name of registered agent and title it applicable. (NOTE: Registered Agent signature required when reinstating) DATE 9. Election Campaign Financing \$5.00 May Be FILE NOW!!! FEE IS \$150.00 Trust Fund Contribution. After May 1, 2008 Fee will be \$550.00 Added to Fees ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11 OFFICERS AND DIRECTORS 10. 11. CEOD TITLE Delete TITLE D **X**1 Channe ☐ Addition NAME CAYNE, JAMES E NAME James E. Cayne STREET ADDRESS 383 MADISON AVENUE STREET ADDRESS 383 Madison Avenue CITY-ST-ZIP NEW YORK, NY 10179 CITY-ST-ZIP New York, NY 10179-0024 TITLE ☐ Delete TITLE Change ☐ Addition GLICKMAN, CARL D NAME NAME STREET ADDRESS 383 MADISON AVENUE STREET ADDRESS CITY-ST-ZIP NEW YORK, NY 10179 CITY-ST-ZIP TITLE ☐ Delete TITLE ☐ Change ☐ Addition See Atttached List NAME GREENBERG, ALAN C NAME STREET ADDRESS 383 MADISON AVENUE STREET ADDRESS CITY-ST-ZIP NEW YORK, NY 10179 CSTY-ST-ZIP TITLE CPOD Delete TITLE CEOPD Change ☐ Addition NAME SCHWARTZ, ALAN D NAME Alan D. Schwartz STREET ADDRESS 383 MADISON AVENUE STREET ADDRESS 383 Madison Avenue, CITY-ST-ZIP NEW YORK, NY 10179 CITY-ST-ZIP New York, NY 10179-0024 TITLE CPOD X Delete TITLE ☐ Change **X** Addition NAME SPECTOR, WARREN J NAME Kenneth L. Edlow STREET ADDRESS 383 MADISON AVENUE STREET ADDRESS 320 Park Avenue CITY - ST - ZIP NEW YORK, NY 10179 CITY-ST-ZIP New York, NY 10022 TITLE EVCFOCOO ☐ Delete **Change** Addition NAME MOLINARO, SAMUEL L JR. NAME Samuel L. Molianro Jr.

12. I hereby certify that the information supplied with this filing does not qualify for the exemptions contained in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or Block 11 if changed, or on an attachment with an address, with all other like empowered. [212] 272-2000

CITY-ST-ZIP

STREET ADDRESS

SIGNATURE:

383 MADISON AVENUE

NEW YORK, NY 10179

STREET ADDRESS

CITY - ST - ZIP

NTED NAME OF SIGNING OFFICER OR DIRECTOR

Kenneth L. Edlow, Secretary

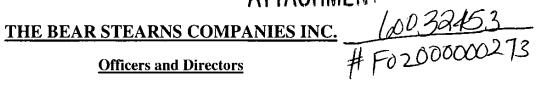
383 Madison Avenue

New York, NY 10179-0024

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FILED

ATTACHMENT



April 15, 2008

NAME	TITLE	OFFICE LOCATION
Alan C. Greenberg	Chairman of the Executive Committee / Director	A
Alan D. Schwartz	Chief Executive Officer, President / Director	A
Samuel L. Molinaro Jr.	Executive Vice President/ Chief Financial Officer / Chief Operating Officer	A
Jeffrey Mayer	Executive Vice President	
Robert N.M. Upton	Treasurer	A
Michael S. Solender	General Counsel	Α
Kenneth L. Edlow	Secretary / Ethics Compliance Officer	A
Jeffrey M. Farber	Assistant Secretary / Controller Senior Vice President of Finance	Α
Robert Janukowicz	Tax Director	A
Jeffrey M. Lipman	Assistant Secretary	A
Salvatore V. DiMaggio	Assistant Treasurer	A
John F. Stacconi	Assistant Treasurer	Α
James E. Cayne	Chairman of the Board (Outside) / Director (Outside)	Α
Henry S. Bienen	Director	Northwestern University 633 Clark Street Evanston, IL 60208-1100
Carl D. Glickman	Director	The Leader Bldg. 526 Superior Ave. E. Cleveland, OH 44114-1602
Michael Goldstein	Director	A
Donald J. Harrington	Director	St. John's University 8000 Utopia Parkway Jamaica, NY 11439
Frank T. Nickell	Director	Kelso & Company, Inc. 320 Park Avenue, 24 th Fl. New York, NY 10022
Paul A. Novelly	Director	Apex Oil Company, Inc. 8235 Forsyth Blvd., Suite 400 St Louis MO 63105
Frederic V. Salerno	Director	Verizon Communications 1095 Ave. of the Americas, # 4140 New York, NY 10036
Vincent Tese	Director	A
Wesley S. Williams Jr.	Director	The Lockhart Companies Inc. 1403-SO #44 Estate Thomas Avenue, NW St Thomas, VI 00802 DC 20037-1901

OFFICE LOCATION

383 Madison Avenue, New York, NY 10179-0024 A: