


2004 FOR PROFIT CORPORATION ANNUAL REPORT

FILED
Apr 29, 2004 8:00 am
Secretary of State

04-29-2004 90214 026 ***150.00

DOCUMENT # F02000000273

1. Entity Name
THE BEAR STEARNS COMPANIES INC. (DE)



Principal Place of Business
**383 MADISON AVENUE
 NEW YORK, NY 10179**

Mailing Address
**115 S. JEFFERSON, BLDG. C2
 WHIPPANY, NJ 07843**

94070788



2. Principal Place of Business
 Suite, Apt. #, etc.

3. Mailing Address
 Suite, Apt. #, etc.

01062004 Chg-P CR2E034 (10/03)

City & State
 Zip Country

4. FEI Number
13-3286161

Applied For
 Not Applicable

5. Certificate of Status Desired **\$8.75 Additional Fee Required**

6. Name and Address of Current Registered Agent

**C T CORPORATION SYSTEM
 1200 SOUTH PINE ISLAND ROAD
 PLANTATION, FL 33324**

7. Name and Address of New Registered Agent

Name
 Street Address (P.O. Box Number is Not Acceptable)
 City **FL** Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent.

SIGNATURE _____ DATE _____
Signature, typed or printed name of registered agent and title if applicable. (NOTE: Registered Agent signature required when reinstating)

**FILE NOW!!! FEE IS \$150.00
 After May 1, 2004 Fee will be \$550.00**

9. Election Campaign Financing Trust Fund Contribution. **\$5.00 May Be Added to Fees**

10. OFFICERS AND DIRECTORS

TITLE NAME STREET ADDRESS CITY-ST-ZIP	CD CAYNE, JAMES E 383 MADISON AVENUE NEW YORK, NY 10179	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	D GLICKMAN, CARL D 383 MADISON AVENUE NEW YORK, NY 10179	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	D GREENBERG, ALAN C 383 MADISON AVENUE NEW YORK, NY 10179	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	PD SCHWARTZ, ALAN D 383 MADISON AVENUE NEW YORK, NY 10179	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	PD SPECTOR, WARREN J 383 MADISON AVENUE NEW YORK, NY 10179	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	VCFO MOLINARO, SAMUEL L JR. 383 MADISON AVENUE NEW YORK, NY 10179	<input type="checkbox"/> Delete

11. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11

TITLE NAME STREET ADDRESS CITY-ST-ZIP	PLEASE SEE ATTACHED LIST FOR ADDITIONAL OFFICERS AND DIRECTORS	<input type="checkbox"/> Change <input type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP		<input type="checkbox"/> Change <input type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP		<input type="checkbox"/> Change <input type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP		<input type="checkbox"/> Change <input type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP		<input type="checkbox"/> Change <input type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP		<input type="checkbox"/> Change <input type="checkbox"/> Addition

12. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or Block 11 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE: *Kenneth L. Edlow* **Kenneth L. Edlow** **04/19/04** **212-272-2000**
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

Attachments-78200000073
THE BEAR STEARNS COMPANIES INC.

Officers and Directors

April 16, 2004

NAME	TITLE	OFFICE LOCATION
James E. Cayne	Chairman of the Board/Chief Executive Officer/ Director	A
Alan D. Schwartz	Co-President/ Co-Chief Operating Officer/ Director	A
Warren J. Spector	Co-President/Co-Chief Operating Officer/ Director	A
Samuel L. Molinaro Jr.	Executive Vice President/ Chief Financial Officer	A
Michael S. Solender	General Counsel	A
Mark E. Lehman	Executive Vice President	A
Kenneth L. Edlow	Secretary / Ethics Compliance Officer	A
Michael Minikes	Treasurer	A
Marshall J Levinson	Senior Vice President - Finance	A
Jeffrey M. Farber	Assistant Secretary / Controller	A
Carl D. Glickman	Director	The Leader Bldg. 526 Superior Ave. E. Cleveland, OH 44114-1602
Alan C. Greenberg	Director	383 Madison Avenue, New York, NY 10179
Donald J. Harrington	Director	St. John's University 8000 Utopia Parkway Jamaica, NY 11439
William L. Mack	Director	The Mack Company 2115 Linwood Ave. S. 110 Fort Lee, NJ 07024
Frank T. Nickell	Director	Kelso & Company, Inc. 320 Park Avenue, 24 th Fl. New York, NY 10022
Paul A. Novelty	Director	St. Albans Global Management, L.L.C. P.O. Box 6220 St. Thomas, USVI 00804
Frederic V. Salerno	Director	Verizon Communications 1095 Ave. of the Americas, # 4140 New York, NY 10036
Vincent Tese	Director	A

OFFICE LOCATION(S)

A: 383 Madison Avenue,
New York, NY 10179-0024