

2011 FOR PROFIT CORPORATION AMENDED ANNUAL REPORT

**FILED
Apr 07, 2011
Secretary of State**

DOCUMENT# F01000005567

Entity Name: UBS AMERICAS INC.

Current Principal Place of Business:

677 WASHINGTON BLVD.
STAMFORD, CT 06901

New Principal Place of Business:

Current Mailing Address:

677 WASHINGTON BLVD.
STAMFORD, CT 06901

New Mailing Address:

FEI Number: 06-1595848 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

OFFICERS AND DIRECTORS:

Title: D
Name: MOORE, JOHN
Address: ONE NORTH WACKER DRIVE
City-St-Zip: CHICAGOL, IL 60606 US

Title: D
Name: NAPOLITANO, MARC
Address: 677 WASHINGTON BLVD.
City-St-Zip: STAMFORD, CT 06901 US

Title: D
Name: ROSEBORO, BRIAN
Address: 677 WASHINGTON BLVD
City-St-Zip: STAMFORD, CT 06901 US

Title: D
Name: PINHO, CHRISTOPHER
Address: 677 WASHINGTON BLVD.
City-St-Zip: STAMFORD, CT 06901

Title: CEO
Name: RESSEL, TERESA
Address: 677 WASHINGTON BLVD.
City-St-Zip: STAMFORD, CT 06901

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: BRIAN ROSEBORO

PRES

04/07/2011

_____ Electronic Signature of Signing Officer or Director

_____ Date

FO10000055

Exhibit D

4-7-11

**UBS Americas Inc.
Board of Directors and Executive Officers
As of April 7, 2011**

UBS Americas Inc. - Title	Principal Occupation & Address
Board of Directors	
* Teresa Ressel	Chief Operating Officer of UBS AG's Investment Bank business group - Americas Region 677 Washington Blvd. Stamford, CT 06901
Per Dyrvik	Regional Controller of UBS AG's Investment Bank business group - Americas Region 400 Atlantic St. Stamford, CT 06901
William Frey	Chief Financial Officer of UBS Financial Services Inc. 1000 Harbor Blvd. Weehawken, NJ 07088
John Moore	Head of Financial Control of UBS AG's Global Asset Management business group - Americas Region One North Wacker Drive Chicago, IL 60806
Marc Napolitano	Executive Director - Regional COO's Office of UBS AG's Investment Bank business group - Americas Region 677 Washington Blvd. Stamford, CT 06901
Brian Roseboro	President of UBS Americas Inc. 677 Washington Blvd. Stamford, CT 06901
Christopher Pinho	Americas Region Head of Group Tax - UBS AG
Officers	
* Teresa Ressel, <u>Chairman</u> , <u>President</u> and <u>Chief Executive Officer</u>	Same as above
* Brian Roseboro, <u>President</u>	Same as above
* Per Dyrvik, <u>Managing Director</u> and * <u>Treasurer</u>	Same as above
* Anneliese Schwyter, <u>Managing Director</u>	Same as above