

2012 LIMITED PARTNERSHIP ANNUAL REPORT

DOCUMENT# B09000000016

FILED
Jan 03, 2012
Secretary of State

Entity Name: RIALTO REAL ESTATE FUND, LP

Current Principal Place of Business:

700 NW 107TH AVE
MIAMI, FL 33172

New Principal Place of Business:

730 NW 107TH AVE
SUITE 400
MIAMI, FL 33172

Current Mailing Address:

700 NW 107TH AVE
MIAMI, FL 33172

New Mailing Address:

730 NW 107TH AVE
SUITE 400
MIAMI, FL 33172

FEI Number: 26-4163981

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

GENERAL PARTNER INFORMATION:

Document #: M09000000562
Name: RIALTO PARTNERS GP, LLC
Address: 700 NW 107TH AVE STE 200
City-St-Zip: MIAMI, FL 33172

ADDRESS CHANGES ONLY:

Address: 730 NW 107TH AVE STE 400
City-St-Zip: MIAMI, FL 33172

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes.

SIGNATURE: CHERYL BAIZAN

CFO

01/03/2012

Electronic Signature of Signing General Partner

Date