

FILE NOW: FILING FEE AFTER MAY 1 IS \$225.00

CORPORATION
ANNUAL REPORT
1995



FLORIDA DEPARTMENT OF STATE
Sandra B. Morham
Secretary of State
DIVISION OF CORPORATIONS

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS

95 MAR 31 AM 11:45

DOCUMENT # **853737** (5)

1. Corporation Name
FOOTHILL CAPITAL CORPORATION

Principal Place of Business Mailing Address
**11111 SANTA MONICA BLVD.
STE 1500
LOS ANGELES CA 90025**

DO NOT WRITE IN THIS SPACE.

2. Principal Place of Business		2a. Mailing Address		3. Date Incorporated or Qualified	3a. Date of Last Report
21		26		08/12/1982	04/06/1984
Suite, Apt. #, etc.		Suite, Apt. #, etc.		4. FFI Number	Applied For
22		27		95-2689288	Not Applicable
City & State		City & State		5. Certificate of Status Desired	\$8.75 Additional Fee Required
23		28		<input type="checkbox"/>	
Zip	Country	Zip	Country	6. Election Campaign Financing Trust Fund Contribution	\$5.00 May Be Added to Fees
24	25	29	30	<input type="checkbox"/>	
9. Name and Address of Current Registered Agent				8. This corporation has liability for intangible tax under S. 199.032, Florida Statutes	
CT CORPORATION SYSTEM 1200 S. PINE ISLAND ROAD PLANTATION FL 33324				<input type="checkbox"/> Yes <input type="checkbox"/> No	

9. Name and Address of Current Registered Agent				10. Name and Address of New Registered Agent	
CT CORPORATION SYSTEM 1200 S. PINE ISLAND ROAD PLANTATION FL 33324				B1	Name
				B2	Street Address (P.O. Box Number is Not Acceptable)
				B3	
				B4	City
				FL	B5 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ DATE _____
(Signature, typed or printed name of registered agent and date if applicable) (NOTE: Registered Agent signature required when registering)

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	D	11 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	NICKOLL, JOHN F	12 NAME	
STREET ADDRESS	11111 SANTA MONICA BLVD.	13 STREET ADDRESS	
CITY - ST - ZIP	LOS ANGELES, CA 00000	14 CITY - ST - ZIP	
TITLE	VTD	21 TITLE	V/D <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	HILTON, DAVID C.	22 NAME	
STREET ADDRESS	11111 SANTA MONICA BLVD.	23 STREET ADDRESS	
CITY - ST - ZIP	LOS ANGELES CA	24 CITY - ST - ZIP	
TITLE	VS	31 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	JORDAN, HENRY K.	32 NAME	
STREET ADDRESS	11111 SANTA MONICA BLVD.	33 STREET ADDRESS	
CITY - ST - ZIP	LOS ANGELES CA	34 CITY - ST - ZIP	
TITLE	PD	41 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	SCHWAB, PETER E.	42 NAME	
STREET ADDRESS	11111 SANTA MONICA BLVD.	43 STREET ADDRESS	
CITY - ST - ZIP	LOS ANGELES CA	44 CITY - ST - ZIP	
TITLE		51 TITLE	V/T <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
NAME		52 NAME	Kent Dahl
STREET ADDRESS		53 STREET ADDRESS	11111 Santa Monica Blvd.
CITY - ST - ZIP		54 CITY - ST - ZIP	Los Angeles, CA
TITLE		61 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		62 NAME	
STREET ADDRESS		63 STREET ADDRESS	
CITY - ST - ZIP		64 CITY - ST - ZIP	

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 110.07(3)(b), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath, that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 007, Florida Statutes; and that my name appears in Block 12 or Block 13 if checked on an attachment with an address.

SIGNATURE: *X* Henry Jordan 3/24/95 (310) 996-7000