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**FILED**  
**May 10, 1999 8:00 am**  
**Secretary of State**

05-10-1999 90126 014 \*\*\*150.00

PROFIT CORPORATION  
 ANNUAL REPORT  
**1999**



FLORIDA DEPARTMENT OF STATE  
**Katherine Harris**  
 Secretary of State  
 DIVISION OF CORPORATIONS

**DOCUMENT # 853277**

1. Corporation Name  
**RAYTHEON COMPANY**



Principal Place of Business  
 141 SPRING STREET  
 LEXINGTON MA 02173  
 US

Mailing Address  
 141 SPRING STREET  
 LEXINGTON MA 02173  
 US

DO NOT WRITE IN THIS SPACE

3. Date Incorporated or Qualified  
**06/23/1982**

2. Principal Place of Business

2a. Mailing Address

4. FEI Number  
**95-1778500**

Applied For  
 Not Applicable

21 Suite, Apt. #, etc.

26 Suite, Apt. #, etc.

5. Certificate of Status Desired  **\$8.75 Additional Fee Required**

22 City & State

27 City & State

6. Election Campaign Financing Trust Fund Contribution  **\$5.00 May Be Added to Fees**

23 Zip

Country

28 Zip

Country

8. This corporation owes the current year Intangible Personal Property Tax.  Yes  No

24 Zip

25 Country

29 Zip

30 Country

9. Name and Address of Current Registered Agent

10. Name and Address of New Registered Agent

CT CORPORATION SYSTEM  
 1200 S. PINE ISLAND ROAD  
 PLANTATION FL 33324

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

**FL**

85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

TITLE  DELETE  
 V  
 NAME D'ANGELO, PETER R  
 STREET ADDRESS 141 SPRING STREET  
 CITY-ST-ZIP LEXINGTON MA 02173

1.1 TITLE  Change  Addition  
 1.2 NAME  
 1.3 STREET ADDRESS  
 1.4 CITY-ST-ZIP

TITLE  DELETE  
 S  
 NAME ~~HOFFMAN, CHRISTOPH L~~  
 STREET ADDRESS 141 SPRING STREET  
 CITY-ST-ZIP LEXINGTON MA 02173

2.1 TITLE  Change  Addition  
 S  
 2.2 NAME Thomas D. Hyde  
 2.3 STREET ADDRESS 141 Spring St.  
 2.4 CITY-ST-ZIP Lexington, MA 02173

TITLE  DELETE  
 T  
 NAME ~~DEITCHER, HERBERT~~  
 STREET ADDRESS 141 SPRING STREET  
 CITY-ST-ZIP LEXINGTON MA 02173

3.1 TITLE  Change  Addition  
 T  
 3.2 NAME Richard A. Goglia  
 3.3 STREET ADDRESS 141 Spring St.  
 3.4 CITY-ST-ZIP Lexington, MA 02173

TITLE  DELETE  
 D  
 NAME COLLOREDO-MANSFIELD, FERDINAND  
 STREET ADDRESS TWO CENTER PLAZA  
 CITY-ST-ZIP BOSTON MA

4.1 TITLE  Change  Addition  
 4.2 NAME  
 4.3 STREET ADDRESS  
 4.4 CITY-ST-ZIP

TITLE  DELETE  
 D  
 NAME DORFMAN, STEVEN D  
 STREET ADDRESS 200 NORTH SEPULVEDA BLVD.,  
 CITY-ST-ZIP EL SEGUNDO CA

5.1 TITLE  Change  Addition  
 5.2 NAME  
 5.3 STREET ADDRESS  
 5.4 CITY-ST-ZIP

TITLE  DELETE  
 D  
 NAME ~~ELIOT, THEODORE L~~  
 STREET ADDRESS 5850 GROVE STREET  
 CITY-ST-ZIP SONOMA CA

6.1 TITLE  Change  Addition  
 D  
 6.2 NAME John M. Deutch  
 6.3 STREET ADDRESS 77 Massachusetts Avenue  
 6.4 CITY-ST-ZIP Cambridge, MA 02139

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

*[Signature]*  
 SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Date

Daytime Phone #

4/26/99 781-860-4600

CR2E034 (11/98)

RAYTHEON COMPANY

BOARD OF DIRECTORS

BUSINESS ADDRESS AND TELEPHONE NUMBERS

85327  
5320969012614

Daniel P. Burnham  
President and Chief Executive Officer  
(Secretary - Ann)

Raytheon Company  
141 Spring Street  
Lexington, Massachusetts 02421  
781-860-2207

Colloredo-Mansfeld, Ferdinand  
Chairman and Chief Executive Officer  
(Secretary - Diana)

Cabot Industrial Trust  
Two Center Plaza  
Suite 200, 2nd Floor  
Boston, Massachusetts 02108-1906  
(617) 723-2137

Deutch, John M.  
Institute Professor  
(Secretary - Elizabeth)

Massachusetts Institute of Technology  
77 Massachusetts Avenue  
Building 6, Room 208  
Cambridge, Massachusetts 02139  
617-253-1479

Dorfman, Steven D.  
Vice Chairman  
(Secretary - Verna)

Hughes Electronics  
Building 001, MS A106  
200 North Sepulveda Boulevard  
El Segundo, California 90245  
(310) 662-9980

Everhart, Thomas E.  
President Emeritus  
(Secretary - Sharon)

**Mailing Address**  
P. O. Box 1639  
Santa Barbara, California 93116-1639

**Courier Only**  
705 Poinsettia Way  
Santa Barbara, California 93111  
(805) 683-6342

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Kozlowski, L. Dennis  
Chairman  
(Secretary - Lucie/Mary)

Tyco International  
One Tyco Park  
Exeter, New Hampshire 03833  
(603) 778-9256

Land, James N. Jr.  
Financial Advisor

**Mailing Address**  
Box 822  
Short Hills, New Jersey 07078-0822  
(Express Mail and Regular Mail)

**May - September (Courier Only)**  
34 Tuthill Drive  
Shelter Island, New York 11964  
(516) 749-2076

**October - April (Courier Only)**  
4 Woodcrest Drive  
Convent Station, New Jersey 07961  
(973) 292-0793

Meirelles, Henrique de Campos  
President and Chief Operating  
Officer  
(Secretary - Ann)

BankBoston Corporation  
100 Federal Street  
Boston, Massachusetts 02110  
617-434-3990

Phillips, Thomas L.  
Retired Chairman  
(Secretary - Linda)

Raytheon Company  
141 Spring Street  
Lexington, Massachusetts 02421  
(781) 860-2205

Picard, Dennis J.  
Chairman of the Board  
(Secretary - Debbie)

Raytheon Company  
141 Spring Street  
Lexington, Massachusetts 02421  
(781) 860-2032

RAYTHEON COMPANY

85327  
532096-90126-14

OFFICERS OF THE CORPORATION

<u>Name</u>	<u>Title</u>	<u>Business Address</u>
Dennis J. Picard	Chairman of the Board	Raytheon Company 141 Spring Street Lexington, MA 02421
Daniel P. Burnham	President and Chief Executive Officer	Raytheon Company 141 Spring Street Lexington, MA 02421
Shay D. Assad	Executive Vice President; Chairman and Chief Executive Officer – Raytheon Engineers & Constructors	Raytheon Engineers & Constructors One Broadway Cambridge, MA 02142
Kenneth C. Dahlberg	Executive Vice President; President and Chief Operating Officer – Raytheon Systems Company	Raytheon Systems Company 1100 Wilson Boulevard 20th Floor Arlington, VA 22209-3978
Peter R. D'Angelo	Executive Vice President	Raytheon Company 141 Spring Street Lexington, MA 02421
William H. Swanson	Executive Vice President; Chairman and Chief Executive Officer – Raytheon Systems Company	Raytheon Systems Company 1100 Wilson Boulevard Arlington, VA 22209
John C. Weaver	Executive Vice President – Engineering and Business Development	Raytheon Company 141 Spring Street Lexington, MA 02421

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Business Address

<u>Name</u>	<u>Title</u>	<u>Business Address</u>
James W. Carter	Vice President; Manager – SIVAM	Raytheon Systems Company Hartwell Road Bedford, MA 01730
Philip W. Cheney	Vice President – Engineering	Raytheon Company 141 Spring Street Lexington, MA 02421
Christine B. Davis	Vice President; Executive Vice President and General Manager – Sensors and Electronic Systems – Raytheon Systems Company	Raytheon Systems Company Sensors and Electronic Systems 2000 East El Segundo Boulevard P.O. Box 902 EO, Bld E01, MS A102 El Segundo, CA 90245-0902
Robert W. Drewes	Vice President – Materials Management and Manufacturing	Raytheon Company 141 Spring Street Lexington, MA 02421
David S. Dwelley	Vice President – Strategic Business Development	Raytheon Company 141 Spring Street Lexington, MA 02421
Richard J. Foley	Vice President – Corporate Director of Contracts	Raytheon Company 141 Spring Street Lexington, MA 02421
Barbara L. Gasper	Vice President – Investor Relations (Appointed)	Raytheon Company 141 Spring Street Lexington, MA 02421
Richard A. Goglia	Vice President and Treasurer	Raytheon Company 141 Spring Street Lexington, MA 02421

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<u>Name</u>	<u>Title</u>	<u>Business Address</u>
Philip T. LePore	Vice President; Executive Vice President and General Manager – Training and Services – Raytheon Systems Company	Raytheon Systems Company 8614 Westwood Center Drive Suite 950 Vienna, VA 22182
Thomas C. Ligon, Jr.	Vice President; Vice President – Naval and Maritime Systems – Raytheon Systems Company	Raytheon Systems Company 1847 West Main Road Portsmouth, RI 02871-1087
Neal E. Minahan	Vice President and Assistant Secretary; Senior Vice President, Legal – Raytheon Systems Company	Raytheon Company 141 Spring Street Lexington, MA 02421
John P. Nahill	Vice President – Financial Planning and Analysis (Appointed)	Raytheon Company 141 Spring Street Lexington, MA 02421
Keith J. Peden	Vice President and Deputy Director – Human Resources	Raytheon Company 141 Spring Street Lexington, MA 02421
Phyllis J. Piano	Vice President – Corporate Affairs and Communications	Raytheon Company 141 Spring Street Lexington, MA 02421
Donald M. Ronchi	Vice President – Organization Effectiveness (Appointed)	Raytheon Company 141 Spring Street Lexington, MA 02421
Robert A. Skelly	Vice President and Assistant to the Executive Office	Raytheon Company 141 Spring Street Lexington, MA 02421

853277

Business Address

532096.90126.14

<u>Name</u>	<u>Title</u>	<u>Business Address</u>
Barbara A. Pollack	Assistant Secretary (Appointed)	Raytheon Systems Company EO/E1/MS A114 2000 East El Segundo Blvd. El Segundo, CA 90245-0902
Phillip L. Radoff	Assistant Secretary (Appointed)	Raytheon Company Hager Facility 1001 Boston Post Road Marlborough, MA 01752
David L. Schmidt	Assistant Treasurer (Appointed)	Raytheon Company 141 Spring Street Lexington, MA 02421

Distribution

Jane E. Arsenault  
James O. Boley  
Daniel P. Burnham  
Franklyn A. Caine  
Peter R. D'Angelo  
Michele C. Heid  
Thomas D. Hyde  
David G. Keleher

Rosemary Kelley-Boyle  
Stephen M. Loewenberg  
Matthew P. Lupa  
Nancy E. O'Neil  
Thomas L. Phillips  
Phyllis J. Piano  
Dennis J. Picard  
Robert A. Skelly

Revised April 12, 1999