FILE NOW: FILING FEE AFTER MAY 1 IS $225.00

PROFIT CORPORATION ANNUAL REPORT

1996

DEPARTMENT OF STATE
SUNBIZ Machine
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # **843252** **(8)**

1. Corporate Name

CITICORP LIFE INSURANCE COMPANY

Principal Place of Business

800 SILVERLAKE BLVD
P.O. BOX 790035
DOVER DE 19901
US

Mailing Address

P.O. BOX 7031
P O BOX 7031
DOVER DE 19903
US

2. Principal Place of Business

21 Suite, Apt. #, etc.
22 City & State
23 Zip 24 19904 Country 25

2a. Mailing Address

26 Suite, Apt. #, etc.
27 City & State
28 Zip 29 Country 30

3. Date Incorporated or Qualified: **05/17/1979**

3a. Date of Last Report: **01/31/1995**

4. FEI Number: **43-0979556** [ ] Applied For [ ] Not Applicable

5. Check Box if Status Desired [ ] **$8.75** Additional Fee Required

6. Election Campaign Financing Trust Fund Contribution [ ] **$5.00** May Be Added to Fees

8. Does corporation has liability for intangible tax under s. 199.032 Florida Statutes? [ ] Yes [X] No

9. Name and Address of Current Registered Agent

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION FL 33324

10. Name and Address of New Registered Agent

81 Name
82 Street Address, P.O. Box Number is Not Acceptable
83
84 City **FL** 85 Zip Code

11. [illegible] the purpose of changing its registered office [illegible] the undersigned as registered agent. I am familiar with and accept the appointment as registered agent.

SIGNATURE

12. OFFICERS AND DIRECTORS

TITLE	DP [X] Del. Ft.
NAME	AMSTUTZ, ARNOLD E.
STREET ADDRESS	800 SILVER LAKE BLVD
CITY, ST, ZIP	DOVER DE
TITLE	DVP [ ] Del. Ft.
NAME	HASKINS, CHARLES R.
STREET ADDRESS	800 SILVER LAKE BLVD
CITY, ST, ZIP	DOVER DE
TITLE	DS [X] Del. Ft.
NAME	LIEBOWITZ, ALAN F
STREET ADDRESS	800 SILVER LAKE BLVD
CITY, ST, ZIP	DOVER DE
TITLE	VT [ ] Del. Ft.
NAME	FORCADE, DANIEL F.
STREET ADDRESS	800 SILVER LAKE BLVD
CITY, ST, ZIP	DOVER DE
TITLE	DV [X] Del. Ft.
NAME	OATES, JOHN T.
STREET ADDRESS	800 SILVER LAKE BLVD
CITY, ST, ZIP	DOVER DE
TITLE	[ ] Del. Ft.
NAME	
STREET ADDRESS	
CITY, ST, ZIP	

13. ADDITIONS CHANGES TO OFFICERS AND DIRECTORS IN 12

President [ ] Change [X] Addition
Alan F. Liebowitz
800 Silver Lake Blvd.
Dover, DE 19904

Secretary [ ] Change [X] Addition
Richard M. Zuckerman
800 Silver Lake Blvd.
Dover, DE 19904

[ ] Change [ ] Addition

[ ] Change [ ] Addition

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[ ] Change [ ] Addition

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3.30

CR2E034 (12/95)

14. I hereby certify that the [illegible] Section 119.07(3)(i), Florida Statutes. Further [illegible] Section 119.07(3)(i), Florida Statutes, shall have the same legal effect as if made under oath; that I am an officer or director of the corporation named in the report; and that my name appears in Block 12 or Block 13 of the report [illegible] Chapter 607, Florida Statutes, and that my name

SIGNATURE: Daniel F. Forcade March 15, 1996 (302)672-5060

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR