

**FOR-PROFIT CORPORATION
UNIFORM BUSINESS REPORT (UBR)**

FILED
Sep 17, 2002 8:00 am
Secretary of State

09-17-2002 90097 048 ***558.75

DOCUMENT # **837553**

1. Entity Name

United States Trust Company of New York

DO NOT WRITE IN THIS SPACE

2. Principal Place of Business

114 West 47 Street
Suite, Apt. #, etc.

3. Mailing Address

114 West 47 Street
Suite, Apt. #, etc.

DO NOT WRITE IN THIS SPACE

City & State
New York, New York

City & State
New York, New York

4. FEI Number
13-5458966

Applied For
Not Applicable

Zip
10036

Country
USA

Zip
10036

Country
USA

5. Certificate of Status Desired

\$8.75 Additional Fee Required

7. Name and Address of Current Registered Agent

Name
~~Blumberg Excelsior Corporate Services, Inc.~~
Street Address (P.O. Box Number is Not Acceptable)

4435 Old Winter Garden Road

City Orlando FL Zip Code 32811

**DO NOT WRITE
IN THIS SPACE**

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE N/A

Signature, typed or printed name of registered agent and title if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

9. This corporation is eligible to satisfy its Intangible Tax filing requirement and elects to do so. (See criteria on back)

January 1 - May 1: Fee is \$150.00
After May 1: Fee is \$550.00
Amended UBR is \$61.25
Make Check Payable to Department of State

10. Election Campaign Financing Trust Fund Contribution.

\$5.00 May Be Added to Fees

11. OFFICERS AND DIRECTORS

TITLE NAME STREET ADDRESS CITY - ST - ZIP
see attached sheet of officers and directors

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**DO NOT WRITE
IN THIS SPACE**

CR2E034B (12/01)

13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or on an attachment with an address, with all other like empowered.

SIGNATURE: Dagwood, Senior Vice President
United States Trust Company
of New York

Date 9/12/02

Daytime Phone # (212) 852-1311

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Date

Daytime Phone #

UNITED STATES TRUST COMPANY
OF NEW YORK

114 WEST 47TH STREET
NEW YORK, NY 10036-1532
TELEPHONE: 212 852-1539
FAX: 212 852-1310

SUSAN LEVIN
ASSISTANT VICE PRESIDENT

*Attachment # 678152
837583*

U.S. TRUST

VIA AIRBORNE EXPRESS

September 12, 2002

Florida Division of Corporations
409 East Gaines Street
Tallahassee, FL 32399

**Re: *United States Trust Company of New York
2002 Annual Report Filing***

Dear Sir or Madam:

Enclosed please find (i) one original executed For Profit Corporation Uniform Business Report (annual report) for the above-referenced entity; and (ii) check no. 482423 payable to Department of State in the amount of \$558.75 for payment of the 2002 annual report filing fee and the additional fee required to obtain a Certificate of Status evidencing said filing.

If you have any questions or require additional information, please contact me as soon as possible.

Thank you for your assistance.

Sincerely,

Susan Levin

Susan Levin
Enclosures(2)

Officers

Jeffrey S. Maurer
Maribeth S. Rahe
Frederick B. Taylor
Paul K. Napoli
Noland Cheng
Robert Dusté
Evelyn Dilsaver
Stephen C. Hassenfelt
Daina H. Hill
Nancy Stanger Wood

Title

Chairman & Chief Executive Officer
President
Vice Chairman & Chief Investment Officer
Executive Vice President
Executive Vice President
Executive Vice President
Executive Vice President
Executive Vice President
Executive Vice President
Managing Director & General Counsel
Senior Vice President

Directors

Dr. Eleanor Baum

Business Address
The Cooper Union for the Advancement of
Science & Art
51 Astor Place
New York, N.Y. 10003

Samuel C. Butler, Esq.

Cravath, Swaine & Moore
825 Eighth Avenue
New York, N.Y. 10019

Peter O. Crisp

30 Rockefeller Plaza
New York, N.Y. 10112

Philippe de Montebello

The Metropolitan Museum of Art
1000 Fifth Avenue
New York, N.Y. 10028-0198

Robert E. Denham, Esq.

Munger, Tolles & Olson LLP
355 South Grand Ave., 35th Floor
Los Angeles, CA 90071-1560

Antonia M Grumbach, Esq.

Patterson, Belknap, Webb & Tyler, LLP 1133
Avenue of the Americas
New York, N.Y. 10036

Peter L. Malkin, Esq.

Wien & Malkin LLP
60 East 42nd Street
New York, N.Y. 10036-1533

Jeffrey S. Maurer

United States Trust Company of New York
114 West 47th Street
New York, N.Y. 10036

Directors

Attachment #

Business Address

*678152
837553*

David A. Olsen	United States Trust Company of New York 114 West 47th Street New York, N.Y. 10036
Carl H. Pforzheimer, III	Carl H. Pforzheimer & Co. 650 Madison Avenue, 23 rd Floor New York, N.Y. 10022
David S. Pottruck	Charles Schwab & Co., Inc. 101 Montgomery Street San Francisco, CA 94104
Maribeth S. Rahe	United State Trust Company of New York 114 West 47th Street New York, N.Y. 10036
Charles R. Schwab	Charles Schwab & Co., Inc. 101 Montgomery Street San Francisco, CA 94104
H. Marshall Schwarz	United States Trust Company of New York 114 West 47th Street New York, N.Y. 10036
Philip L. Smith	United States Trust Company of New York 114 West 47th Street New York, N.Y. 10036
John H. Stookey	Per Scholas Inc. 131 Walnut Avenue Bronx, N.Y. 10454
Frederick B. Taylor	United States Trust Company of New York 114 West 47th Street New York, N.Y. 10036
Robert N. Wilson	Johnson & Johnson One Johnson & Johnson Plaza New Brunswick, N.J. 08933
Ruth A. Wooden	Senior Counselor Porter Novelli 220 East 42 nd Street New York, NY 10017-5806