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Secretary of State

PROFIT CORPORATION ANNUAL REPORT **1997**

FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # **830697** **(9)**

1. Corporation Name
U.S. FINANCIAL LIFE INSURANCE COMPANY

Principal Place of Business	Mailing Address
201 EAST 4TH ST STE-1800. PO BOX 2347 CINCINNATI OH 45201-9347	201 EAST 4TH ST STE-1800. PO BOX 2347 CINCINNATI OH 45201-2347

3. Date Incorporated or Qualified: 08/22/1973	3a. Date of Last Report: 03/19/1996
4. FEI Number: 38-2046096	☐ Applied For ☐ Not Applicable
5. Certificate of Status Desired ☐	**$8.75** Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution ☐	**$5.00** May Be Added to Fees
8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes ☐ Yes ☐ No	

2. Principal Place of Business	2a. Mailing Address
21 201 East 4th St	26
Suite, Apt. #, etc. 22 Suite 1800, PO Box 2347	27 Suite, Apt. #, etc.
City & State 23 Cincinnati Ohio	28 City & State
Zip / Country 24 45201-2347 25	29 Zip / 30 Country

9. Name and Address of Current Registered Agent

INSURANCE COMMISSIONER
CAPITOL BUILDING
TALLAHASSEE FL 32301

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City **FL** 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE / NAME / STREET ADDRESS / CITY-ST-ZIP	D MCKELVEY, CHANDLER LOUIS 1212 SHOREWOOD BLVD MADISON WI 53705 ☐ DELETE	1.1 TITLE / 1.2 NAME / 1.3 STREET ADDRESS / 1.4 CITY-ST-ZIP	☐ Change ☐ Addition
TITLE / NAME / STREET ADDRESS / CITY-ST-ZIP	D MITCHELL, STEPHEN A. 275 E. BROAD ST. COLUMBUS OH 43215-3771 ☐ DELETE	2.1 TITLE / 2.2 NAME / 2.3 STREET ADDRESS / 2.4 CITY-ST-ZIP	☐ Change ☐ Addition
TITLE / NAME / STREET ADDRESS / CITY-ST-ZIP	VT HENNEKES, ROBERT J. 6 EAST 4TH ST. CINCINNATI OH 45202 ☒ DELETE	3.1 TITLE / 3.2 NAME / 3.3 STREET ADDRESS / 3.4 CITY-ST-ZIP	PDC ANISKOVICH, Paul P 201 East Fourth Street Cincinnati, Ohio 45201-2347 ☐ Change ☒ Addition
TITLE / NAME / STREET ADDRESS / CITY-ST-ZIP	DV BALLENGER, JOHN W. 6 EAST 4TH ST. CINCINNATI OH 45202 ☒ DELETE	4.1 TITLE / 4.2 NAME / 4.3 STREET ADDRESS / 4.4 CITY-ST-ZIP	DV Carrol, Robert L 201 East 4th street Cincinnati, Ohio 45201-2347 ☐ Change ☒ Addition
TITLE / NAME / STREET ADDRESS / CITY-ST-ZIP	S HOUSEHOLDER, BONNIE M 201 EAST 4TH ST CINCINNATI OH 45201-9347 ☐ DELETE	5.1 TITLE / 5.2 NAME / 5.3 STREET ADDRESS / 5.4 CITY-ST-ZIP	ST Householder, Bonnie M 201 E. 4th Street Cincinnati Ohio 45201-2347 ☒ Change ☐ Addition
TITLE / NAME / STREET ADDRESS / CITY-ST-ZIP	DV WERNKE, JAMES H. 201 EAST 4TH ST CINCINNATI OH 45201-9347 ☐ DELETE	6.1 TITLE / 6.2 NAME / 6.3 STREET ADDRESS / 6.4 CITY-ST-ZIP	☐ Change ☐ Addition

CR2E034 (9/96)

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: Bonnie M. Householder 3.12.97
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR — Date — Daytime Phone #

ADDITIONAL DIRECTORS AND OFFICERS

V
Behne, Donald L.
201East Fourth St.
Cincinnati, Ohio 45201

V
Lima, Charles J.
201 East Fourth St.
Cincinnati, Ohio 45201

V
Cofield, Elda M.
201 East Fourth St.
Cincinnati, Ohio 45201