

FILE NOW: FILING FEE AFTER MAY 1 IS \$225.00

PROFIT CORPORATION ANNUAL REPORT 1996



FLORIDA DEPARTMENT OF STATE
 Sandra B. Madson
 Secretary of State
 DIVISION OF CORPORATIONS

DOCUMENT # **827998** (6)

1. Corporation Name
MERIT LIFE INSURANCE CO.

Principal Place of Business

601 N.W. SECOND ST
 EVANSVILLE IN 47708

Mailing Address

601 N.W. SECOND ST
 EVANSVILLE IN 47708



2. Principal Place of Business

2a. Mailing Address

21	State, Apt. #, etc.	26	State, Apt. #, etc.
22	City & State	27	City & State
23	Zip	28	Zip
24	County	29	County
25		30	

9. Name and Address of Current Registered Agent

CT CORPORATION SYSTEM
 1200 S. PINE ISLAND ROAD
 PLANTATION FL 33324

81	Name
82	Street Address (P.O. Box Number is Not Applicable)
83	
84	City
85	Zip Code

3. Date Prepared or Overdue	3a. Date of Last Report
05/22/1972	02/08/1995
4. FLE Number	Applied For
35-1005090	Not Applicable
5. Certificate of Status Desired	\$8.75 Additional Fee Required
<input type="checkbox"/>	
6. Election Campaign Financing Trust Fund Contribution	\$5.00 May Be Added to Fees
<input type="checkbox"/>	
8. This corporation has liability for filing late tax under s. 190.032, Florida Statutes	<input type="checkbox"/> Yes <input type="checkbox"/> No
10. Name and Address of New Registered Agent	

11. Pursuant to the provisions of Sections 607.0407 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. This copy, as to the appointment as registered agent, I am familiar with, and accept the obligations of, Section 607.0405, Florida Statutes.

SIGNATURE

Signature of Registered Agent

Signature of the Agent or Director

DATE

12. OFFICERS AND DIRECTORS

TITLE	CD	<input checked="" type="checkbox"/> DELETE
NAME	LEITCH III, DANIEL	
STREET ADDRESS	601 N.W. 2ND ST.	
CITY, STATE, ZIP	EVANSVILLE IN	
TITLE	AS	<input type="checkbox"/> DELETE
NAME	LEDBETTER, JEFFREY L.	
STREET ADDRESS	601 N.W. SECOND ST.	
CITY, STATE, ZIP	EVANSVILLE IN	
TITLE	AS	<input type="checkbox"/> DELETE
NAME	HARDISON, ROY L.	
STREET ADDRESS	601 NW 2ND ST	
CITY, STATE, ZIP	EVASVILLE IN	
TITLE	VD	<input type="checkbox"/> DELETE
NAME	KLAHOLZ, LARRY R.	
STREET ADDRESS	601 N.W. SECOND ST.	
CITY, STATE, ZIP	EVANSVILLE IN	
TITLE	VD	<input type="checkbox"/> DELETE
NAME	JERWERS, JAMES R	
STREET ADDRESS	5250 S. VIRGINIA ST., SUITE 320	
CITY, STATE, ZIP	RENO NY	
TITLE	SV	<input type="checkbox"/> DELETE
NAME	SMITH, GARY M..	
STREET ADDRESS	601 N.W. SECOND ST.	
CITY, STATE, ZIP	EVANSVILLE IN	

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

TITLE	Chairman, President & CEO/Director	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
NAME	Frederick W. Geissinger	
STREET ADDRESS	601 N.W. 2nd Street	
CITY, STATE, ZIP	Evansville, IN 47708	
TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		
STREET ADDRESS		
CITY, STATE, ZIP		
TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		
STREET ADDRESS		
CITY, STATE, ZIP		
TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		
STREET ADDRESS		
CITY, STATE, ZIP		

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 190.0794, Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath. That I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes, and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an affidavit.

SIGNATURE:
 SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR
 Gary M. Smith, Vice President, Secretary & General Counsel

2-26-96
 812-468-5655

CR2E034 (12/95)