

**FOR PROFIT CORPORATION
UNIFORM BUSINESS REPORT (UBR)**

FILED
Apr 28, 2003 8:00 am
Secretary of State

04-28-2003 90978 005 ***150.00

DOCUMENT # 827645
1. Entity Name
THE CATO CORPORATION

11021896

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| 2. Principal Place of Business 8100 DENMARK ROAD Suite, Apt. #, etc. P.O. BOX 34216 City & State CHARLOTTE, NC 28234-4216 Zip | | 3. Mailing Address ATTN: TAX DEPT Suite, Apt. #, etc. P.O. BOX 34216 City & State CHARLOTTE, NC 28234-4216 Zip | |
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| 4. FEI Number 56-0484485 | Applied For <input type="checkbox"/> Not Applicable |
| 5. Certificate of Status Desired <input type="checkbox"/> \$8.75 Additional Fee Required | |

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7. Name and Address of Current Registered Agent

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| Name CT CORPORATION SYSTEM |
| Street Address (P.O. Box Number is Not Acceptable) 1200 S PINE ISLAND RD |
| City PLANTATION FL Zip Code 33324 |

8: The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both in the State of Florida.

SIGNATURE _____
Signature typed or printed of registered agent and title if applicable. (NOTE: Registered Agent signature required when reinstating) DATE _____

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| 9. This corporation is eligible to satisfy its Intangible Tax filing requirement and elects to do so. (See criteria on back) <input type="checkbox"/> | January 1 - May 1 Fee is \$150.00 After May 1, Fee is \$550.00 Amended UBR is \$61.25 Make Check Payable to Department of State | 10. Election Campaign Financing Trust Fund Contribution. <input type="checkbox"/> \$5.00 May Be Added to Fees |
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11. OFFICERS AND DIRECTORS

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| TITLE C NAME CATO, WAYLAND H., JR STREET ADDRESS 8100 DENMARK ROAD CITY-ST-ZIP CHARLOTTE, NC 28273 |
| TITLE AS NAME SEVERSON, HOWARD STREET ADDRESS 8100 DENMARK ROAD CITY-ST-ZIP CHARLOTTE, NC 28273 |
| TITLE CEO NAME CATO, JOHN PD STREET ADDRESS 8100 DENMARK ROAD CITY-ST-ZIP CHARLOTTE, NC 28273 |
| TITLE S NAME MOORE, MICHAEL D STREET ADDRESS 8100 DENMARK ROAD CITY-ST-ZIP CHARLOTTE, NC 28273 |
| TITLE VTT NAME USELTON, STUART L STREET ADDRESS 8100 DENMARK ROAD CITY-ST-ZIP CHARLOTTE, NC 28273 |
| TITLE NAME STREET ADDRESS CITY-ST-ZIP |

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13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(f), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or on an attachment with an address with all other like empowered.

SIGNATURE: Stuart L. Uselton **STUART L. USELTON** 4/22/03 704-551-7368
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #