

2011 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# 827645

FILED
Apr 29, 2011
Secretary of State

Entity Name: THE CATO CORPORATION

Current Principal Place of Business:

8100 DENMARK RD.
P. O. BOX 34216
CHARLOTTE, NC 282344216

New Principal Place of Business:

8100 DENMARK RD.
CHARLOTTE, NC 282344216

Current Mailing Address:

ATTN: TAX DEPT
P. O. BOX 34216
CHARLOTTE, NC 282344216

New Mailing Address:

FEI Number: 56-0484485 **FEI Number Applied For ()** **FEI Number Not Applicable ()** **Certificate of Status Desired ()**

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 S PINE ISLAND RD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

OFFICERS AND DIRECTORS:

Title: VP
Name: HOWE, JOHN
Address: 8100 DENMARK RD
City-St-Zip: CHARLOTTE, NC

Title: CEO
Name: CATO, JOHN PD
Address: 8100 DENMARK RD
City-St-Zip: CHARLOTTE, NC

Title: TREA
Name: USELTON, STUART L
Address: 8100 DENMARK RD
City-St-Zip: CHARLOTTE, NC

Title: SEC
Name: BRUMMER, ROBERT
Address: 8100 DENMARK RD
City-St-Zip: CHARLOTTE, NC 28273

Title: CONT
Name: SHOCK, JEFF
Address: 8100 DENMARK RD
City-St-Zip: CHARLOTTE, NC 28273

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: STUART L. USELTON

TREA

04/29/2011

_____ Electronic Signature of Signing Officer or Director

_____ Date