


2008 FOR PROFIT CORPORATION ANNUAL REPORT

FILED
Apr 28, 2008 8:00 am
Secretary of State

04-28-2008 90395 005 ***150.00

DOCUMENT # 827645
 1. Entity Name
THE CATO CORPORATION



Principal Place of Business
**8100 DENMARK RD.
 P. O. BOX 34216
 CHARLOTTE, NC 28234-4216**

Mailing Address
**ATTN: TAX DEPT
 P. O. BOX 34216
 CHARLOTTE, NC 28234-4216**

40001066



04222008 No Chg-P CR2E034 (11/05)

DO NOT WRITE IN THIS SPACE

4. FEI Number
56-0484485

Applied For
 Not Applicable

5. Certificate of Status Desired **\$8.75** Additional Fee Required

6. Name and Address of Current Registered Agent
**CT CORPORATION SYSTEM
 1200 S PINE ISLAND RD
 PLANTATION, FL 33324**

DO NOT WRITE IN THIS SPACE

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent.

SIGNATURE _____ DATE _____
Signature, typed or printed name of registered agent and title if applicable. (NOTE: Registered Agent signature required when reconstating)

FILE NOW!!! FEE IS \$150.00
After May 1, 2008 Fee will be \$550.00

9. Election Campaign Financing Trust Fund Contribution. **\$5.00** May Be Added to Fees

10. OFFICERS AND DIRECTORS

TITLE NAME STREET ADDRESS CITY - ST - ZIP	EVP SEVERSON, HOWARD 8100 DENMARK RD CHARLOTTE, NC
TITLE NAME STREET ADDRESS CITY - ST - ZIP	CEO CATO, JOHN PD 8100 DENMARK RD CHARLOTTE, NC
TITLE NAME STREET ADDRESS CITY - ST - ZIP	EVP USELTON, STUART L 8100 DENMARK RD CHARLOTTE, NC
TITLE NAME STREET ADDRESS CITY - ST - ZIP	SVP MCALPINE, BRIAN S 8100 DENMARK RD CHARLOTTE, NC 28273
TITLE NAME STREET ADDRESS CITY - ST - ZIP	
TITLE NAME STREET ADDRESS CITY - ST - ZIP	

DO NOT WRITE IN THIS SPACE

12. I hereby certify that the information supplied with this filing does not qualify for the exemptions contained in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or Block 11 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE: Brian S McAlpine **BRIAN S McALPINE** 4/22/08 704-551-7230
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

THE CATO CORPORATION
OFFICERS & DIRECTORS

ATTACHMENT
40087022
#827645

(REV. 10/02/00)

<u>NAME</u>	<u>SSN</u> Available Upon Request	<u>TITLE</u>	<u>ADDRESS</u>
OFFICERS			
JOHN P. D. CATO		CEO	8100 DENMARK ROAD, CHARLOTTE, NC 2827:
HOWARD A. SEVERSON		EVP - STORE DEVELOPMENT	8100 DENMARK ROAD, CHARLOTTE, NC 2827:
STUART L. USELTON		EVP-CHIEF ADMINISTRATIVE OFFICER	8100 DENMARK ROAD, CHARLOTTE, NC 2827:
BRIAN S. MCALPINE		SVP - FINANCIAL PLANNING, TREASURY & TAX	8100 DENMARK ROAD, CHARLOTTE, NC 2827:
DIRECTORS			
JOHN P. D. CATO		CHAIRMAN	8100 DENMARK ROAD, CHARLOTTE, NC 2827:
ROBERT W. BRADSHAW			8100 DENMARK ROAD, CHARLOTTE, NC 2827:
GEORGE S. CURRIN			8100 DENMARK ROAD, CHARLOTTE, NC 2827:
GRANT L. HAMRICK			8100 DENMARK ROAD, CHARLOTTE, NC 2827:
JAMES H. SHAW			8100 DENMARK ROAD, CHARLOTTE, NC 2827:
A. F. (PETE) SLOAN			8100 DENMARK ROAD, CHARLOTTE, NC 2827:
WILLIAM H. GRIGG			8100 DENMARK ROAD, CHARLOTTE, NC 2827:
D. HARDING STOWE			8100 DENMARK ROAD, CHARLOTTE, NC 2827: