


**2007 FOR PROFIT CORPORATION ANNUAL REPORT**

**FILED**  
**Apr 27, 2007 8:00 am**  
**Secretary of State**

04-27-2007 90185 009 \*\*\*150.00

**DOCUMENT # 827645**

1. Entity Name  
 THE CATO CORPORATION



Principal Place of Business: 8100 DENMARK RD. P. O. BOX 34216 CHARLOTTE, NC 28234-4216

Mailing Address: ATTN: TAX DEPT P. O. BOX 34216 CHARLOTTE, NC 28234-4216

2. Principal Place of Business - No P.O. Box #  
 Suite, Apt. #, etc.

3. Mailing Address  
 Suite, Apt. #, etc.

City & State  
 Zip Country



04232007 Chg-P CR2E034 (12/06)

4. FEI Number: 56-0484485 Applied For: Not Applicable

5. Certificate of Status Desired  \$8.75 Additional Fee Required

6. Name and Address of Current Registered Agent: CT CORPORATION SYSTEM, 1200 S PINE ISLAND RD, PLANTATION, FL 33324

7. Name and Address of New Registered Agent: Name, Street Address (P.O. Box Number is Not Acceptable), City, State (FL), Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent.

SIGNATURE: \_\_\_\_\_ (NOTE: Registered Agent signature required when re-registering) DATE: \_\_\_\_\_

**FILE NOW!!! FEE IS \$150.00 After May 1, 2007 Fee will be \$550.00**

9. Election Campaign Financing Trust Fund Contribution.  \$5.00 May Be Added to Fees

| 10. OFFICERS AND DIRECTORS  |                                 | 11. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11  |  |
|---|---------------------------------|--|--|
| TITLE: EVP<br>NAME: SEVERSON, HOWARD<br>STREET ADDRESS: 8100 DENMARK RD<br>CITY-ST-ZIP: CHARLOTTE, NC   | <input type="checkbox"/> Delete | TITLE: _____<br>NAME: _____<br>STREET ADDRESS: _____<br>CITY-ST-ZIP: _____   | <input type="checkbox"/> Change <input type="checkbox"/> Addition            |
| TITLE: CEO<br>NAME: CATO, JOHN PD<br>STREET ADDRESS: 8100 DENMARK RD<br>CITY-ST-ZIP: CHARLOTTE, NC      | <input type="checkbox"/> Delete | TITLE: _____<br>NAME: _____<br>STREET ADDRESS: _____<br>CITY-ST-ZIP: _____   | <input type="checkbox"/> Change <input type="checkbox"/> Addition            |
| TITLE: VPTS<br>NAME: USELTON, STUART L<br>STREET ADDRESS: 8100 DENMARK RD<br>CITY-ST-ZIP: CHARLOTTE, NC | <input type="checkbox"/> Delete | TITLE: <b>EVP</b><br>NAME: _____<br>STREET ADDRESS: _____<br>CITY-ST-ZIP: _____  | <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition |
| TITLE: _____<br>NAME: _____<br>STREET ADDRESS: _____<br>CITY-ST-ZIP: _____                              | <input type="checkbox"/> Delete | TITLE: <b>SVP</b><br>NAME: <b>BRIAN S McALPINE</b><br>STREET ADDRESS: <b>3100 DENMARK RD</b><br>CITY-ST-ZIP: <b>CHARLOTTE NC 28273</b> | <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition |
| TITLE: _____<br>NAME: _____<br>STREET ADDRESS: _____<br>CITY-ST-ZIP: _____                              | <input type="checkbox"/> Delete | TITLE: _____<br>NAME: _____<br>STREET ADDRESS: _____<br>CITY-ST-ZIP: _____   | <input type="checkbox"/> Change <input type="checkbox"/> Addition            |
| TITLE: _____<br>NAME: _____<br>STREET ADDRESS: _____<br>CITY-ST-ZIP: _____                              | <input type="checkbox"/> Delete | TITLE: _____<br>NAME: _____<br>STREET ADDRESS: _____<br>CITY-ST-ZIP: _____   | <input type="checkbox"/> Change <input type="checkbox"/> Addition            |

12. I hereby certify that the information supplied with this filing does not qualify for the exemptions contained in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or Block 11 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE: Brian S McAlpine **BRIAN S. McALPINE** 4/23/07 704-551-7234

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

**THE CATO CORPORATION**  
OFFICERS & DIRECTORS

ATTACHMENT  
40085392  
#827645

(REV. 10/02/00)

| <u>NAME</u>        | <u>SSN</u>  | <u>TITLE</u>                             | <u>ADDRESS</u>                         |
|--------------------|-------------|--|--|
| <b>OFFICERS</b>    |             |  |  |
| JOHN P. D. CATO    | 242-74-7357 | CEO                                      | 8100 DENMARK ROAD, CHARLOTTE, NC 28273 |
| HOWARD A. SEVERSON | 474-56-5058 | EVP - STORE DEVELOPMENT                  | 8100 DENMARK ROAD, CHARLOTTE, NC 28273 |
| STUART L. USELTON  | 415-04-3394 | EVP-CHIEF ADMINISTRATIVE OFFICER         | 8100 DENMARK ROAD, CHARLOTTE, NC 28273 |
| BRIAN S. MCALPINE  | 231-04-0916 | SVP - FINANCIAL PLANNING, TREASURY & TAX | 8100 DENMARK ROAD, CHARLOTTE, NC 28273 |
| <b>DIRECTORS</b>   |             |  |  |
| JOHN P. D. CATO    |             | CHAIRMAN                                 | 8100 DENMARK ROAD, CHARLOTTE, NC 28273 |
| ROBERT W. BRADSHAW |             |  | 8100 DENMARK ROAD, CHARLOTTE, NC 28273 |
| GEORGE S. CURRIN   |             |  | 8100 DENMARK ROAD, CHARLOTTE, NC 28273 |
| GRANT L. HAMRICK   |             |  | 8100 DENMARK ROAD, CHARLOTTE, NC 28273 |
| JAMES H. SHAW      |             |  | 8100 DENMARK ROAD, CHARLOTTE, NC 28273 |
| A. F. (PETE) SLOAN |             |  | 8100 DENMARK ROAD, CHARLOTTE, NC 28273 |
| WILLIAM H. GRIGG   |             |  | 8100 DENMARK ROAD, CHARLOTTE, NC 28273 |
| D. HARDING STOWE   |             |  | 8100 DENMARK ROAD, CHARLOTTE, NC 28273 |