


**2005 FOR PROFIT CORPORATION ANNUAL REPORT**

**FILED**  
**Apr 19, 2005 8:00 am**  
**Secretary of State**

04-19-2005 90384 011 \*\*\*150.00

<b>DOCUMENT # 827645</b> 1. Entity Name THE CATO CORPORATION	
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Principal Place of Business 8100 DENMARK RD. P. O. BOX 34216 CHARLOTTE, NC 28234-4216	Mailing Address ATTN: TAX DEPT P. O. BOX 34216 CHARLOTTE, NC 28234-4216
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**DO NOT WRITE IN THIS SPACE**



04082005 No Chg-P CR2E034 (10/03)

4. FEI Number 56-0484485	Applied For Not Applicable
5. Certificate of Status Desired <input type="checkbox"/>	<b>\$8.75</b> Additional Fee Required

6. Name and Address of Current Registered Agent

CT CORPORATION SYSTEM  
 1200 S PINE ISLAND RD  
 PLANTATION, FL 33324

**DO NOT WRITE IN THIS SPACE**

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent.

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_  
Signature, typed or printed name of registered agent and title if applicable. (NOTE: Registered Agent signature required when reinstating)

**FILE NOW!!! FEE IS \$150.00**  
**After May 1, 2005 Fee will be \$550.00**

9. Election Campaign Financing Trust Fund Contribution.  **\$5.00** May Be Added to Fees

10. OFFICERS AND DIRECTORS	
TITLE NAME STREET ADDRESS CITY-ST-ZIP	C CATO, WAYLAND H., JR. 8100 DENMARK ROAD CHARLOTTE, NC
TITLE NAME STREET ADDRESS CITY-ST-ZIP	AS SEVERSON, HOWARD 8100 DENMARK RD CHARLOTTE, NC
TITLE NAME STREET ADDRESS CITY-ST-ZIP	CEO CATO, JOHN PD 8100 DENMARK RD CHARLOTTE, NC
TITLE NAME STREET ADDRESS CITY-ST-ZIP	S MOORE, MICHAEL D 8100 DENMARK RD CHARLOTTE, NC
TITLE NAME STREET ADDRESS CITY-ST-ZIP	VTT USELTON, STUART L 8100 DENMARK RD CHARLOTTE, NC
TITLE NAME STREET ADDRESS CITY-ST-ZIP	

**DO NOT WRITE IN THIS SPACE**

12. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or Block 11 if changed, or on an attachment with an address, with another like empowered.

SIGNATURE: *Stuart L. Useton* **4-8-05** **704-551-7230**  
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

ATTACHMENT

**THE CATO CORPORATION**

OFFICERS & DIRECTORS

40061840  
# 827645

(REV. 10/02/00)

<u>NAME</u>	<u>SSN</u>	<u>TITLE</u>	<u>ADDRESS</u>
<b>OFFICERS</b>			
JOHN P. D. CATO	242-74-7357	CEO	8100 DENMARK ROAD, CHARLOTTE, NC 28273
MICHAEL O. MOORE	309-56-8324	SECRETARY	8100 DENMARK ROAD, CHARLOTTE, NC 28273
HOWARD A. SEVERSON	474-56-5058	ASST. SECRETARY	8100 DENMARK ROAD, CHARLOTTE, NC 28273
STUART L. USELTON	415-04-3394	VICE PRESIDENT/ TAX AND TREASURY	8100 DENMARK ROAD, CHARLOTTE, NC 28273

**DIRECTORS**

JOHN P. D. CATO	CHAIRMAN	8100 DENMARK ROAD, CHARLOTTE, NC 28273
MICHAEL O. MOORE		8100 DENMARK ROAD, CHARLOTTE, NC 28273
ROBERT W. BRADSHAW		8100 DENMARK ROAD, CHARLOTTE, NC 28273
GEORGE S. CURRIN		8100 DENMARK ROAD, CHARLOTTE, NC 28273
GRANT L. HAMRICK		8100 DENMARK ROAD, CHARLOTTE, NC 28273
JAMES H. SHAW		8100 DENMARK ROAD, CHARLOTTE, NC 28273
A. F. (PETE) SLOAN		8100 DENMARK ROAD, CHARLOTTE, NC 28273