

FILE NOW: FILING FEE AFTER MAY 1 IS \$225.00

**CORPORATION
ANNUAL REPORT
1995**



FLORIDA DEPARTMENT OF STATE
Sandra B. Morreim
Secretary of State
DIVISION OF CORPORATIONS

**APPROVED
AND
FILED**

95 APR 19 PH 4:22

**SECRETARY OF STATE
TALLAHASSEE, FLORIDA**

DOCUMENT # 816588 (8)

1. Corporation Name
ELI LILLY AND COMPANY

Principal Place of Business Mailing Address
LILLY CORPORATE CENTER INDIANAPOLIS IN 46285

DO NOT WRITE IN THIS SPACE.

3. Date Incorporated or Qualified **12/31/1962** 3a. Date of Last Report **05/01/1994**

| | | | | | | | |
|--------------------------------|---------|---------------------|---------|---|--|---|--|
| 2. Principal Place of Business | | 2a. Mailing Address | | 4. FBI Number | | Applied For | |
| 21 | | 26 | | 35-0470950 | | Not Applicable | |
| Suite, Apt. #, etc. | | Suite, Apt. #, etc. | | 5. Certificate of Status Desired | | <input type="checkbox"/> \$8.75 Additional Fee Required | |
| 22 | | 27 | | 6. Election Campaign Financing Trust Fund Contribution | | <input type="checkbox"/> \$5.00 May Be Added to Fees | |
| City & State | | City & State | | 8. This corporation has liability for intangible tax under S. 199.032, Florida Statutes | | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | |
| 23 | | 28 | | 9. Name and Address of Current Registered Agent | | 10. Name and Address of New Registered Agent | |
| Zip | Country | Zip | Country | 81 Name | | 85 Zip Code | |
| 24 | 25 | 29 | 30 | CT CORPORATION SYSTEM 1200 S. PINE ISLAND ROAD PLANTATION FL 33324 | | FL | |

| | | | |
|---|--|---|--|
| 9. Name and Address of Current Registered Agent | | 10. Name and Address of New Registered Agent | |
| 81 Name | | 82 Street Address (P.O. Box Number is Not Acceptable) | |
| 83 | | 84 City | |
| | | 85 Zip Code | |

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ DATE _____
Signature, typed or printed name of registered agent and tax if applicable. (NOTE: Registered Agent signature required when re-registering)

| 12. OFFICERS AND DIRECTORS | | 13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12 | |
|----------------------------|------------------------|---|--|
| TITLE | P | 1.1 TITLE | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | TOBIAS, RANDALL | 1.2 NAME | |
| STREET ADDRESS | LILLY CORPORATE CENTER | 1.3 STREET ADDRESS | |
| CITY - ST - ZIP | INDIANAPOLIS IN | 1.4 CITY - ST - ZIP | |
| TITLE | VP | 2.1 TITLE | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | TUAREL, SIDNEY A | 2.2 NAME | |
| STREET ADDRESS | LILLY CORPORATE CENTER | 2.3 STREET ADDRESS | |
| CITY - ST - ZIP | INDIANAPOLIS IN | 2.4 CITY - ST - ZIP | |
| TITLE | AT | 3.1 TITLE | <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | GRAPER, ROBERT B. | 3.2 NAME | AT SCHROEDER, THOMAS C. |
| STREET ADDRESS | ELI LILLY AND COMPANY | 3.3 STREET ADDRESS | |
| CITY - ST - ZIP | INDIANAPOLIS IN | 3.4 CITY - ST - ZIP | |
| TITLE | VP | 4.1 TITLE | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | STITTLE, STEPHEN A | 4.2 NAME | |
| STREET ADDRESS | LILLY CORPORATE CENTER | 4.3 STREET ADDRESS | |
| CITY - ST - ZIP | INDIANAPOLIS IN | 4.4 CITY - ST - ZIP | |
| TITLE | VP | 5.1 TITLE | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | CORNELIUS, JAMES M | 5.2 NAME | |
| STREET ADDRESS | LILLY CORPORATE CENTER | 5.3 STREET ADDRESS | |
| CITY - ST - ZIP | INDIANAPOLIS IN | 5.4 CITY - ST - ZIP | |
| TITLE | VP | 6.1 TITLE | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME | WATANABE MD, AUGUST M | 6.2 NAME | |
| STREET ADDRESS | LILLY CORPORATE CENTER | 6.3 STREET ADDRESS | |
| CITY - ST - ZIP | INDIANAPOLIS IN | 6.4 CITY - ST - ZIP | |

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 110.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 or changed, or on an attachment with an address.

SIGNATURE: [Signature] Asst. Treasurer APR 6 1995 317/276-3384
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR (Date) (Signature/Date)

816588

ELI LILLY AND COMPANY

Indianapolis, Indiana

OFFICERS AND DIRECTORS

Randall L. Tobias

Chairman of the Board and Chief Executive Officer

Indianapolis, Indiana

Sidney A. Taurel
James M. Cornelius

Executive Vice President
Vice President/Finance, and Chief Financial Officer

Indianapolis, Indiana
Indianapolis, Indiana

Stephen A. Stille
August M. Watanabe, M.D.

Vice President/Corporate Affairs
Vice President

Indianapolis, Indiana
Indianapolis, Indiana

DIRECTORS, NOT OFFICERS

Steven C. Beering, M.D.
James W. Cozad
Karen N. Horn, Ph.D.
J. Clayborn LaForce, Jr., Ph.D.
Kenneth L. Lay, Ph.D.
Ben F. Love
Alva O. Way
Richard D. Wood

West Lafayette, Indiana
Chicago, Illinois
Cleveland, Ohio
Los Angeles, California
Houston, Texas
Houston, Texas
New York, New York
Indianapolis, Indiana

OFFICERS, NOT DIRECTORS

Michael L. Eagle
Rebecca O. Goss
Pedro P. Granadillo
Edwin W. Miller
William A. Stanford
Arnold C. Harish
Daniel P. Carmichael
John C. Jenkins

Vice President/Manufacturing
Vice President and General Counsel
Vice President/Human Resources
Vice President and Treasurer
Vice President and Controller
Chief Accounting Officer
Secretary and Deputy General Counsel
Assistant Secretary and Deputy General Counsel
Assistant Treasurer
Assistant Treasurer
Assistant Treasurer

Indianapolis, Indiana
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Thomas W. Grein
Charles E. Schalliol
Thomas C. Schroeder