

# 2011 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# 813294

FILED  
Apr 28, 2011  
Secretary of State

**Entity Name:** MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED

**Current Principal Place of Business:**

401 N TRYON ST; NC1-021-02-20  
CHARLOTTE, NC 28255 US

**New Principal Place of Business:**

ONE BRYANT PARK  
NEW YORK, NY 10036 US

**Current Mailing Address:**

401 N TRYON ST; NC1-021-02-20  
CHARLOTTE, NC 28255 US

**New Mailing Address:**

**FEI Number:** 13-5674085      **FEI Number Applied For ( )**      **FEI Number Not Applicable ( )**      **Certificate of Status Desired ( )**

**Name and Address of Current Registered Agent:**

CT CORPORATION SYSTEM  
1200 S. PINE ISLAND ROAD  
PLANTATION, FL 33324 US

**Name and Address of New Registered Agent:**

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: \_\_\_\_\_

Electronic Signature of Registered Agent

\_\_\_\_\_ Date

**OFFICERS AND DIRECTORS:**

**Title:** CCEO  
**Name:** MONTAG, THOMAS K  
**Address:** 401 N TRYON ST; NC1-021-02-20  
**City-St-Zip:** CHARLOTTE, NC 28255

**Title:** CCEO  
**Name:** KRAWCHECK, SALLIE L  
**Address:** 401 N TRYON ST; NC1-021-02-20  
**City-St-Zip:** CHARLOTTE, NC 28255

**Title:** DIR  
**Name:** THOMPSON, BRUCE R  
**Address:** 401 N TRYON ST; NC1-021-02-20  
**City-St-Zip:** CHARLOTTE, NC 28255

**Title:** SVP  
**Name:** DESOUZA, DONNA  
**Address:** 401 N TRYON ST; NC1-021-02-20  
**City-St-Zip:** CHARLOTTE, NC 28255

**Title:** SEC  
**Name:** BILLINGS, ERIC R  
**Address:** 401 N TRYON ST; NC1-021-02-20  
**City-St-Zip:** CHARLOTTE, NC 28255

**Title:** TREA  
**Name:** SEITZ, RICHARD S  
**Address:** 401 N TRYON ST; NC1-021-02-20  
**City-St-Zip:** CHARLOTTE, NC 28255

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: DONNA DESOUZA

SVP

04/28/2011

Electronic Signature of Signing Officer or Director

\_\_\_\_\_ Date