

# 2000 UNIFORM BUSINESS REPORT (UBR)

DOCUMENT # 813294

1. Entity Name

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORAT

**FILED**  
**May 04, 2000 8:00 am**  
**Secretary of State**

05-04-2000 90103 037 \*\*\*150.00

Principal Place of Business WORLD FINANCIAL CTR. NORTH TOWER 250 VESEY ST. NEW YORK NY 10281 US	Mailing Address <del>100 CHURCH ST.</del> 222 Broadway <del>12TH FLOOR</del> 17th floor NEW YORK NY <del>10009-0001</del> 10038 US
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DO NOT WRITE IN THIS SPACE

2. Principal Place of Business		3. Mailing Address		4. FEI Number <b>13-5674085</b>		Applied For	
Suite, Apt. #, etc.		Suite, Apt. #, etc.				Not Applicable	
City & State		City & State		5. Certificate of Status Desired <input type="checkbox"/>		<b>\$8.75</b> Additional Fee Required	
Zip	Country	Zip	Country				

6. Name and Address of Current Registered Agent				7. Name and Address of New Registered Agent			
CT CORPORATION SYSTEM 1200 S. PINE ISLAND ROAD PLANTATION FL 33324				Name			
				Street Address (P.O. Box Number is Not Acceptable)			
				City		FL	

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE \_\_\_\_\_ (NOTE: Registered Agent signature required when reinstating) DATE \_\_\_\_\_

9. This corporation is eligible to satisfy its Intangible Tax filing requirement and elects to do so. (See criteria on back) <input type="checkbox"/>	<b>FILE NOW!!! FEE IS \$150.00</b> <b>After MAY 1, 2000 Fee will be \$550.00</b> <b>Make Check Payable to Department of State</b>	10. Election Campaign Financing Trust Fund Contribution. <input type="checkbox"/>	<b>\$5.00</b> May Be Added to Fees
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11. OFFICERS AND DIRECTORS				12. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11			
TITLE	D	<input checked="" type="checkbox"/> Delete		TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition	
NAME	<del>ALLISON, HERBERT M JR</del>			NAME			
STREET ADDRESS	<del>250 VESEY STREET</del>			STREET ADDRESS			
CITY-ST-ZIP	<del>NEW YORK NY 10281-1332</del>			CITY-ST-ZIP			
TITLE	EVP	<input type="checkbox"/> Delete		TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition	
NAME	PATRICK, THOMAS H			NAME			
STREET ADDRESS	250 VESEY STREET			STREET ADDRESS			
CITY-ST-ZIP	NEW YORK NY			CITY-ST-ZIP			
TITLE	EVP	<input type="checkbox"/> Delete		TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition	
NAME	KENNEY, JEROME P			NAME			
STREET ADDRESS	250 VESEY STREET			STREET ADDRESS			
CITY-ST-ZIP	NEW YORK NY			CITY-ST-ZIP			
TITLE	<del>EVP, CEO AND Chairman, Dir.</del>	<input type="checkbox"/> Delete		TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition	
NAME	STEFFENS, JOHN L			NAME			
STREET ADDRESS	250 VESEY STREET			STREET ADDRESS			
CITY-ST-ZIP	NEW YORK NY			CITY-ST-ZIP			
TITLE		<input type="checkbox"/> Delete		TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition	
NAME				NAME			
STREET ADDRESS				STREET ADDRESS			
CITY-ST-ZIP				CITY-ST-ZIP			
TITLE		<input type="checkbox"/> Delete		TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition	
NAME				NAME			
STREET ADDRESS				STREET ADDRESS			
CITY-ST-ZIP				CITY-ST-ZIP			

13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or Block 12 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE: Andrea L. Dulberg Andrea L. Dulberg, Secretary 4/25/00 (212)670-0420  
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

CR2E034 (9/99)

Attachment  
COO 81444  
# 813294

Executive Officers and Directors of

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED

December 1, 1999

<u>Name and Title</u>	<u>Business Address</u>
John L. Steffens Chairman of the Board and Chief Executive Officer Director	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Thomas W. Davis Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
E. Stanley O'Neal Executive Vice President Director	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Barry S. Friedberg Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Edward L. Goldberg Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Jerome P. Kenney Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Thomas H. Patrick Executive Vice President	5500 Sears Tower Suite 5500 Chicago, IL 60606
Winthrop H. Smith, Jr. Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1334

Attachment  
C-0081444  
#813294

**EXHIBIT A**

Roger M. Vasey  
Executive Vice President

North Tower  
World Financial Center  
250 Vesey Street  
New York, NY 10281-1332

Andrea L. Dulberg  
Corporate Secretary

222 Broadway, 17th Floor  
New York, NY 10038

Ahmass L. Fakahany  
Chief Financial Officer &  
Controller

North Tower  
World Financial Center  
250 Vesey Street  
New York, NY 10281-1331

George A. Schieren  
General Counsel  
Director

222 Broadway, 14<sup>th</sup> Floor  
New York, NY 10038

John C. Stomber  
Treasurer

South Tower  
World Financial Center  
225 Liberty Street  
New York, NY 10080-6105

Lawrence, M. Egan, Jr.  
Assistant Secretary

222 Broadway, 17<sup>th</sup> fl.  
New York, NY 10038