

**FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00**

**FILED**  
**Jan 30 1997 8:00am**  
**Secretary of State**

PROFIT CORPORATION ANNUAL REPORT 1997  
 FLORIDA DEPARTMENT OF STATE  
 Sandra B. Mortham  
 Secretary of State  
 DIVISION OF CORPORATIONS



**DOCUMENT # 813294 (6)**  
 1. Corporation Name  
**MERRILL LYNCH, PIERCE, FENNER, & SMITH INCORPORATED**

Principal Place of Business Mailing Address  
**WORLD FINANCIAL CTR. NORTH TOWER 100 CHURCH ST.  
 250 VESEY ST. 12TH FLOOR  
 NEW YORK, NY 10281 NEW YORK, NY 10080-  
 US US 6512**

2. Principal Place of Business 2a. Mailing Address  
 21 State, Apt. #, etc. 26 Suite, Apt. #, etc.  
 22 City & State 27 City & State  
 23 Zip Country 28 Zip Country  
 24 25 29 30

3. Date Incorporated or Qualified 3a. Date of Last Report  
**01/02/1959 JAN. 26, 1996**  
 4. FEI Number Applied For  
**13-5674085** Not Applicable  
 5. Certificate of Status Desired  **\$8.75 Additional Fee Required**  
 6. Election Campaign Financing Trust Fund Contribution **\$5.00 May Be Added to Fees**  
 8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes  Yes  No

9. Name and Address of Current Registered Agent  
**CT CORPORATION SYSTEM  
 1200 S. PINE ISLAND ROAD  
 PLANTATION, FL 33324**

10. Name and Address of New Registered Agent  
 81 Name  
 82 Street Address (P.O. Box Number is Not Acceptable)  
 83  
 84 City **FL** 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent and am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE: \_\_\_\_\_ (NOTE: Registered Agent signature required when reinstating) DATE: \_\_\_\_\_

12. OFFICERS AND DIRECTORS

TITLE	PD	<input type="checkbox"/> DELETE
NAME	KOMANSKY, DAVID H.	
STREET ADDRESS	250 VESEY STREET	
CITY-STATE-ZIP	NEW YORK, NY	
TITLE	SC	<input type="checkbox"/> DELETE
NAME	RUSSO, GREGORY T.	
STREET ADDRESS	100 CHURCH ST., 12TH FLOOR	
CITY-STATE-ZIP	NEW YORK, NY 10080-6512	
TITLE	VCD	<input type="checkbox"/> DELETE
NAME	HAMMERMAN, STEPHEN L.	
STREET ADDRESS	250 VESEY STREET	
CITY-STATE-ZIP	NEW YORK, NY	
TITLE	EVP	<input type="checkbox"/> DELETE
NAME	PATRICK, THOMAS H.	
STREET ADDRESS	250 VESEY STREET	
CITY-STATE-ZIP	NEW YORK, NY	
TITLE	EVP	<input type="checkbox"/> DELETE
NAME	KENNEY, JEROME P.	
STREET ADDRESS	250 VESEY STREET	
CITY-STATE-ZIP	NEW YORK, NY	
TITLE	EVP	<input type="checkbox"/> DELETE
NAME	STEFFENS, JOHN L.	
STREET ADDRESS	250 VESEY STREET	
CITY-STATE-ZIP	NEW YORK, NY	

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

11 TITLE	Change <input type="checkbox"/> Addition <input type="checkbox"/>
12 NAME	
13 STREET ADDRESS	
14 CITY-STATE-ZIP	<b>PLEASE</b>
21 TITLE	Change <input type="checkbox"/> Addition <input type="checkbox"/>
22 NAME	
23 STREET ADDRESS	
24 CITY-STATE-ZIP	<b>SEE</b>
31 TITLE	Change <input type="checkbox"/> Addition <input type="checkbox"/>
32 NAME	
33 STREET ADDRESS	
34 CITY-STATE-ZIP	<b>EXHIBIT</b>
41 TITLE	Change <input type="checkbox"/> Addition <input type="checkbox"/>
42 NAME	
43 STREET ADDRESS	
44 CITY-STATE-ZIP	<b>A</b>
51 TITLE	Change <input type="checkbox"/> Addition <input type="checkbox"/>
52 NAME	
53 STREET ADDRESS	
54 CITY-STATE-ZIP	
61 TITLE	Change <input type="checkbox"/> Addition <input type="checkbox"/>
62 NAME	
63 STREET ADDRESS	
64 CITY-STATE-ZIP	

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that any officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes, and that my name appears in Block 12 or Block 13 or changed, or on an attachment with an address.

SIGNATURE: *Gregory T. Russo*  
 SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR  
**GREGORY T. RUSSO**  
 Date: *Jan 23 1997*  
 Daytime Phone: *212 602-8444*

CR2E034 (9/96)

Addendum  
Exhibit A

**MERRILL LYNCH, PIERCE, FENNER & SMITH  
INCORPORATED  
OFFICERS AND DIRECTORS  
July 18, 1996**

**DIRECTORS**

Herbert M. Allison, Jr.  
Stephen L. Hammerman  
David H. Komansky  
John L. Steffens  
Daniel P. Tully

**OFFICERS**

Stephen L. Hammerman	Chairman of the Board
David H. Komansky	President and Chief Executive Officer
George A. Schieren	General Counsel
Theresa Lang	Treasurer
Gregory T. Russo	Secretary

**EXECUTIVE VICE PRESIDENTS**

Herbert M. Allison, Jr.	Winthrop H. Smith, Jr.
Barry S. Friedberg	John L. Steffens
Edward L. Goldberg	Roger M. Vasey
Jerome P. Kenney	
Thomas H. Patrick	

**SENIOR VICE PRESIDENTS**

Harry P. Alex	George A. Schieren
Rosemary T. Berkery	Howard A. Shallcross
Michael J. Castellano	Robert D. Sherman
Peter Clarke	James F. Shoaf
Donald N. Gershuny	Howard P. Sorgen
Allen N. Jones	G. Stephen Thoma
Theresa Lang	Arthur L. Thomas
Athanassios N. Michas	J. Arthur Urciuoli
Carlos M. Morales	Anthony J. Vespa
Hisashi Moriya	Madeline A. Weinstein
Thomas O. Muller III	H. Allen White
Daniel T. Napoli	Joseph T. Willett
Jeffrey M. Peek	

## First Vice Presidents

Aherne, Robert E.

Bayly, Daniel H.

Borkowski, Charles P., Jr.

Bowman, Matthias B.

Corcoran, Jerome J.

Cummings, John R.

Drew, Richard M.

Eckert, Alan R.

Ferguson, Harry J.

Fuscone, Richard M.

Gordon, Richard K.

Henderson, Brian C.

Koeneke, Michael

Levy, Jack

Macioce, Frank M., Jr.

Maitland, William T.

Malawsky, Donald N.

Mandel, Barry J.

Mihaly, Orestes J.

O'Brien, G. Peter

O'Neal, E. Stanley

Palmeri, Joseph A.

Peterson, Clarence O., III

Reichstetter, Arthur

Roberts, Lawrence W.

Rosenberg, Eric M.

Santangelo, Betty J.

Schaefer, Stanley

Sheridan, Edward E.

Skolnick, Barry G.

Smith, Thomas W.

Sobel, Arthur H.

Spirer, Kenneth S.

Sprung, John B.

Stein, Paul A.

Straszheim, Donald H.

Thorne, Nathan C.

Toohey, Edward J.

Vallone, James R.

Vass, O. Ray

Vayda, Frank T.

Webb, David N.

## Vice Presidents

Accardo, Leonard E.  
Anthony, Rudley B.  
Boccuzzi, Joseph A.  
Dieckmann, Robert G.  
Enriquez, Freddy  
Gaiti, Richard  
Gallagher, Edward J., Jr.  
Harrison, Scott C.  
Lee, Peter C.  
Lilleston, Richard D.  
Mayo, Daniel R.  
Nigam, Avadhesh K.  
Northrop, David D.  
Ruth, George A.  
Sabatino, John M.  
Schreier, Michael S.  
Smith, John P.  
Werthman, Robert H.

## Assistant Vice Presidents

Gaudier, Richard U.  
Krolikowski, Gregory R.  
Edward A. Mallaney

## Assistant Secretaries

Richard B. Alsop  
Joan A. Clancy  
Colletti, Darryl W.  
Kreuder, Richard D.  
Nelson, Margaret E.  
Williams, Dauna R.