

FILE NOW: FILING FEE AFTER MAY 1 IS \$225.00

PROFIT CORPORATION ANNUAL REPORT 1996



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # **813294** (6)

1. Corporation Name

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED



Principal Place of Business

Mailing Address

WORLD FINANCIAL CTR. NORTH TOWER
250 VESEY ST.
NEW YORK NY 10281
US

100 CHURCH ST.
12TH FLOOR
NEW YORK NY 10080-6512
US

3. Date Incorporated or Qualified 01/02/1959	3a. Date of Last Report 06/13/1995
4. FEI Number 13-5674085	Applied For Not Applicable
5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
8. This corporation has liability for intangible tax under s 199.032, Florida Statutes <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

2. Principal Place of Business	2a. Mailing Address
21 State, Apt. #, etc.	26 Suite, Apt. #, etc.
22 City & State	27 City & State
23 Zip	28 Zip
24 Country	29 Country
25	30

9. Name and Address of Current Registered Agent

10. Name and Address of New Registered Agent

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION FL 33324

81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City
85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes

SIGNATURE

Signature of the person named as registered agent and title if applicable

NOTE: Registered Agent signature required when re-stating

DATE

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	PD <input type="checkbox"/> DELETE	1.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	TULLY, DANIEL P.	1.2 NAME	DAVID H. KOMANSKY
STREET ADDRESS	250 VESEY STREET	1.3 STREET ADDRESS	
CITY - ST - ZIP	NEW YORK NY	1.4 CITY - ST - ZIP	
TITLE	AS <input type="checkbox"/> DELETE	2.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	KREUDER, RICHARD D.	2.2 NAME	
STREET ADDRESS	100 CHURCH ST. 12TH FLOOR	2.3 STREET ADDRESS	SEE
CITY - ST - ZIP	NEW YORK NY 10080-6512	2.4 CITY - ST - ZIP	
TITLE	VCD <input type="checkbox"/> DELETE	3.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	HAMMERMAN, STEPHEN L.	3.2 NAME	
STREET ADDRESS	250 VESEY STREET	3.3 STREET ADDRESS	EXHIBIT
CITY - ST - ZIP	NEW YORK NY	3.4 CITY - ST - ZIP	
TITLE	EVP <input type="checkbox"/> DELETE	4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	PATRICK, THOMAS H.	4.2 NAME	A
STREET ADDRESS	250 VESEY STREET	4.3 STREET ADDRESS	
CITY - ST - ZIP	NEW YORK NY	4.4 CITY - ST - ZIP	
TITLE	EVP <input type="checkbox"/> DELETE	5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	KENNEY, JEROME P.	5.2 NAME	
STREET ADDRESS	250 VESEY STREET	5.3 STREET ADDRESS	
CITY - ST - ZIP	NEW YORK NY	5.4 CITY - ST - ZIP	
TITLE	EVP <input type="checkbox"/> DELETE	6.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	STEFFENS, JOHN L.	6.2 NAME	
STREET ADDRESS	250 VESEY STREET	6.3 STREET ADDRESS	
CITY - ST - ZIP	NEW YORK NY	6.4 CITY - ST - ZIP	

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Handwritten initials and date: DKB 3/16/96

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: *Richard D. Kreuder* RICHARD D. KREUDER 1-26-96 212-602-8439
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

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813294
pg. 2

Executive Officers and Directors of

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED

December 31, 1995

<u>Name and Title</u>	<u>Business Address</u>
Stephen L. Hammerman Chairman of the Board General Counsel Director	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
David H. Komansky President Director	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Herbert M. Allison, Jr. Executive Vice President Director	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1308
Barry S. Friedberg Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Edward L. Goldberg Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Jerome P. Kenney Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Thomas H. Patrick Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Winthrop H. Smith, Jr. Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1325

EXHIBIT A

813294
Pg 3

John L. Steffens
Executive Vice President
Director

North Tower
World Financial Center
250 Vesey Street
New York, NY 10281-1332

Daniel P. Tully
Director

North Tower
World Financial Center
250 Vesey Street
New York, NY 10281-1332

Roger M. Vasey
Executive Vice President

North Tower
World Financial Center
250 Vesey Street
New York, NY 10281-1332

Joseph T. Willett
Senior Vice President
Chief Financial Officer

North Tower
World Financial Center
250 Vesey Street
New York, NY 10281-1332

Michael J. Castellano
Senior Vice President
Controller

North Tower
World Financial Center
250 Vesey Street
New York, NY 10080-1331

Theresa Lang
Senior Vice President
Treasurer

South Tower
World Financial Center
225 Liberty Street
New York, NY 10080-6105

Gregory T. Russo
Secretary

100 Church Street, 12th Floor
New York, NY 10080-6512

Joan A. Clancy
Assistant Secretary

100 Church Street, 12th Floor
New York, NY 10080-6512

Darryl W. Colletti
Assistant Secretary

100 Church Street, 12th Floor
New York, NY 10080-6512

Richard D. Kreuder
Assistant Secretary

100 Church Street, 12th Floor
New York, NY 10080-6512