

**FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00**

**FILED**  
**May 15 1998 8:00am**  
**Secretary of State**

PROFIT CORPORATION ANNUAL REPORT <b>1998</b>		FLORIDA DEPARTMENT OF STATE <b>Sandra B. Mortham</b> Secretary of State DIVISION OF CORPORATIONS
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**DOCUMENT # 810980 (3)**  
 1. Corporation Name  
**LOYAL AMERICAN LIFE INSURANCE COMPANY**



Principal Place of Business <b>2800 DAUPHIN ST.                  MOBILE AL 36608</b>	Mailing Address <b>2800 DAUPHIN ST.                  MOBILE AL 36608</b>
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DO NOT WRITE IN THIS SPACE

2. Principal Place of Business <b>21 525 Vine Street</b> Suite, Apt. #, etc.		2a. Mailing Address <b>26 580 Walnut Street</b> Suite, Apt. #, etc.		3. Date Incorporated or Qualified <b>08/26/1964</b>	
22 City & State <b>23 Cincinnati, OH</b>		27 City & State <b>28 Cincinnati, OH</b>		4. FEI Number <b>63-0343428</b>	
24 Zip <b>45202</b>		25 Country <b>USA</b>		5. Certificate of Status Desired <input type="checkbox"/> <b>\$8.75 Additional Fee Required</b>	
29 Zip <b>45202</b>		30 Country <b>USA</b>		6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/> <b>\$5.00 May Be Added to Fees</b>	
9. Name and Address of Current Registered Agent <b>STATE INSURANCE COMMISSIONER                  THE CAPITOL BUILDING                  TALLAHASSEE FL 32304</b>				7. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input type="checkbox"/> No	

10. Name and Address of New Registered Agent		81 Name
		82 Street Address (P.O. Box Number is Not Acceptable)
		83
		84 City
		85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0506, Florida Statutes.

SIGNATURE \_\_\_\_\_ (NOTE: Registered Agent signature required when reinstating)

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	<b>C</b> <input type="checkbox"/> DELETE	1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	<b>ADAMS, ROBERT A</b>	1.2 NAME	
STREET ADDRESS	<b>103 HETHERINGTON LANE</b>	1.3 STREET ADDRESS	<b>Add Zip Code 45246</b>
CITY-ST-ZIP	<b>CINCINNATI OH</b>	1.4 CITY-ST-ZIP	
TITLE	<b>DVPC</b> <input type="checkbox"/> DELETE	2.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	<b>SAMPLES, W. RANDOLPH</b>	2.2 NAME	
STREET ADDRESS	<b>7340 CHERYL COURT</b>	2.3 STREET ADDRESS	<b>1075 Arborwood Court</b>
CITY-ST-ZIP	<b>MOBILE AL</b>	2.4 CITY-ST-ZIP	<b>Batavia, OH 45103</b>
TITLE	<b>D</b> <input type="checkbox"/> DELETE	3.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	<b>TATE, JEFFERY S</b>	3.2 NAME	
STREET ADDRESS	<b>5541 PARKHILL DR</b>	3.3 STREET ADDRESS	<b>3341 Parkhill Dr.</b>
CITY-ST-ZIP	<b>CINCINNATI OH</b>	3.4 CITY-ST-ZIP	<b>Cincinnati, OH 45248</b>
TITLE	<b>D</b> <input type="checkbox"/> DELETE	4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	<b>MANEY, WILLIAM II</b>	4.2 NAME	
STREET ADDRESS	<b>7006 SPRUCEWOOD CT</b>	4.3 STREET ADDRESS	<b>Add Zip Code 45241</b>
CITY-ST-ZIP	<b>CINCINNATI OH</b>	4.4 CITY-ST-ZIP	
TITLE	<b>P</b> <input type="checkbox"/> DELETE	5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	<b>STEVEN, CHAPEL M</b>	5.2 NAME	
STREET ADDRESS	<b>3 HETHERINGTON CT</b>	5.3 STREET ADDRESS	<b>Add Zip Code 45246</b>
CITY-ST-ZIP	<b>CINCINNATI OH</b>	5.4 CITY-ST-ZIP	
TITLE	<b>VS</b> <input type="checkbox"/> DELETE	6.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	<b>HUGHES, LARRY W</b>	6.2 NAME	
STREET ADDRESS	<b>117 DUNBAR LOOP</b>	6.3 STREET ADDRESS	<b>Add Zip Code 36526</b>
CITY-ST-ZIP	<b>DAPHNE AL</b>	6.4 CITY-ST-ZIP	

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: *Larry W. Hughes* | **Larry W. Hughes** Secretary **4/29/98** (734) 470-6100

CP2E034 (10/97)

**LOYAL AMERICAN LIFE INSURANCE COMPANY**  
**580 WALNUT - 5<sup>th</sup> Floor - CINCINNATI, OH 45202**

**OFFICERS AND DIRECTORS**

<b>A. <u>DIRECTORS</u></b>	<b><u>SS #</u></b>	<b><u>TITLE</u></b>	<b><u>DATE APPOINTED OR ELECTED TO CURRENT POSITION</u></b>
Robert A. Adams	270-40-8002	Director	12/04/95
Edwin V. Caldwell, II	423-62-7414	Director	09/12/96
William J. Maney, II	287-50-8487	Director	12/04/95
Mark F. Muething	274-54-4768	Director	12/04/95
W. Randolph Samples	259-64-4812	Director	12/04/95
Jeffrey S. Tate	280-60-3209	Director	12/04/95

**B. OFFICERS**

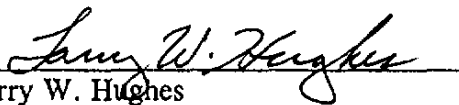
M. Steven Chapel	484-50-6435	President	09/12/96
Richard L. Magoteaux	287-66-3820	Senior Vice President	04/07/97
Richard B. Morgan	062-22-1537	Senior Vice President	12/01/88
W. Randolph Samples	259-64-4812	Senior Vice President, Treasurer & CFO	02/04/94
Jay M. Bentley	501-60-8396	Vice President	11/01/96
Edwin V. Caldwell, II	423-62-7414	Vice President	11/01/96
Chester G. Chensam	221-62-7260	Vice President	12/01/88
Edward C. Dahmer, Jr.	422-46-1457	Vice President	01/01/98
David N. Ellis	405-60-7046	Vice President	11/01/96
Larry W. Hughes	419-76-9579	Vice President & Secretary	01/10/97
George T. Lyles	419-46-8250	Vice President	03/05/87
William J. Maney, II	287-50-8487	Vice President & Assistant Treasurer	12/04/95
Frederic S. Meyers	292-36-7287	Vice President	04/07/97
Christopher P. Miliano	273-66-3943	Vice President	12/04/95
Mark F. Muething	274-54-4768	Vice President & Assistant Secretary	12/04/95
Jeffrey S. Tate	280-60-3209	Vice President	12/04/95
James C. Toomey	421-70-3311	Vice President	01/26/84
William C. Ellis	243-06-2166	Asst. Vice President & Assistant Treasurer	01/01/98
Judith R. Herring	243-80-6754	Asst. Vice President & Chief Underwriter	01/01/98

(OVER PLEASE)

(continued)

<u>B. OFFICERS</u>	<u>SS #</u>	<u>TITLE</u>	<u>DATE APPOINTED OR ELECTED TO CURRENT POSITION</u>
Robert D. Hunt	506-80-4543	Assistant Vice President	11/01/96
Jeffrey S. Morris	184-56-9857	Assistant Vice President	07/01/97
Roberta G. Mullek	248-06-1528	Assistant Vice President	01/10/97
John W. Robinson	222-60-6892	Asst. Vice President & Valuation Actuary	02/17/97
James M. Mortensen	156-26-9185	Assistant Secretary	12/04/95
Thomas E. Mischell	271-42-6196	Assistant Treasurer	12/04/95
M.Lory Campbell, MD	419-20-5263	Medical Director	11/01/89

SEAL

  
Larry W. Hughes  
Vice President & Secretary


STATE OF ALABAMA )

COUNTY OF MOBILE )

On this day personally appeared Larry W. Hughes, Vice President and Secretary of Loyal American Life Insurance Company, being known to me, and who after being duly sworn, stated on his oath that the statements and representations contained in this form are true and correct.

Subscribed and sworn to be the said affiant on the 16<sup>th</sup> day of February, 1998.

SEAL

  
Eva S. Wilson, Notary Public  
State of Alabama at Large  
My Commission Expires: 03/01/99