

FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED
Mar 18 1998 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1998		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
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DOCUMENT # 807243 (1)
 1. Corporation Name
AMERICAN GENERAL LIFE AND ACCIDENT INSURANCE COMPANY



Principal Place of Business % AMERICAN GENERAL CENTER NASHVILLE TN 37250	Mailing Address % AMERICAN GENERAL CENTER NASHVILLE TN 37250
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DO NOT WRITE IN THIS SPACE

2. Principal Place of Business	2a. Mailing Address
21 Suite, Apt. #, etc.	26 Suite, Apt. #, etc.
22 City & State	27 City & State
23 Zip	28 Zip
24 Country	29 Country
25	30

3. Date Incorporated or Qualified 01/17/1947	
4. FEI Number 62-0906330	Applied For <input type="checkbox"/> Not Applicable
5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input type="checkbox"/> No	

9. Name and Address of Current Registered Agent

**INSURANCE COMMISSIONER
 CAPITOL BLDG
 TALLAHASSEE FL 32301**

10. Name and Address of New Registered Agent

81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City
85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS

TITLE	SCD	<input checked="" type="checkbox"/> DELETE
NAME	HOOK, HAROLD S.	
STREET ADDRESS	2929 ALLEN PARKWAY	
CITY-ST-ZIP	HOUSTON TX	
TITLE	CD	<input type="checkbox"/> DELETE
NAME	D'AGOSTINO, JAMES S JR.	
STREET ADDRESS	AMERICAN GENERAL CENTER	
CITY-ST-ZIP	NASHVILLE TN 37250	
TITLE	SCD	<input type="checkbox"/> DELETE
NAME	DEVLIN, ROBERT M	
STREET ADDRESS	2929 ALLEN PKWY	
CITY-ST-ZIP	HOUSTON TX 77019	
TITLE	SVD	<input type="checkbox"/> DELETE
NAME	LEBOS, LEO JR.	
STREET ADDRESS	AMERICAN GENERAL CENTER	
CITY-ST-ZIP	NASHVILLE TN 37250	
TITLE	S	<input type="checkbox"/> DELETE
NAME	ROBERTS, REX H.	
STREET ADDRESS	AMERICAN GENERAL CENTER	
CITY-ST-ZIP	NASHVILLE TN	
TITLE		<input type="checkbox"/> DELETE
NAME		
STREET ADDRESS		
CITY-ST-ZIP		

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
1.2 NAME	
1.3 STREET ADDRESS	
1.4 CITY-ST-ZIP	
2.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
2.2 NAME	CD
2.3 STREET ADDRESS	D'Agostino, James S., Jr.
2.4 CITY-ST-ZIP	2929 Allen Parkway Houston, Tx 77019
3.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
3.2 NAME	
3.3 STREET ADDRESS	
3.4 CITY-ST-ZIP	
4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
4.2 NAME	
4.3 STREET ADDRESS	
4.4 CITY-ST-ZIP	
5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
5.2 NAME	
5.3 STREET ADDRESS	
5.4 CITY-ST-ZIP	
6.1 TITLE	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
6.2 NAME	PD
6.3 STREET ADDRESS	Kelley, Joe
6.4 CITY-ST-ZIP	American General Center Nashville, TN 37250

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: **Rex H. Roberts**

CP2E034 (10/97)

17. VP
Billante, Samuel J.
American General Center
Nashville, TN 37250
18. VP
Bryant, Thomas E.
American General Center
Nashville, TN 37250
19. VP
Coleman, John W.
American General Center
Nashville, TN 37250
20. VP
Curtis, Brenda S.
American General Center
Nashville, TN 37250
21. VP
McCampbell, Allen A., Jr.
American General Center
Nashville, TN 37250
22. VP
McClure, Edmund D.
American General Center
Nashville, TN 37250
23. VP
Mosley, David H.
American General Center
Nashville, TN 37250
24. VP
Summers, Ronald E.
American General Center
Nashville, TN 37250
25. VP/D
Tuters, Peter V.
2929 Allen Parkway
Houston, TX 77019

AMERICAN GENERAL LIFE AND ACCIDENT INSURANCE COMPANY

7. **VC/D**
Luther, Bill B.
American General Center
Nashville, TN 37250
8. **VC/D**
Newton, Jon P.
2929 Allen Parkway
Houston, TX 77019
9. **EVP/D**
Tasser, Donald J.
American General Center
Nashville, TN 37250
10. **SVP/T/D**
Barrett, Kent E.
American General Center
Nashville, TN 37250
11. **SVP**
Betts, Michael A.
American General Center
Nashville, TN 37250
12. **SVP/D**
Buckley, Michael J.
American General Center
Nashville, TN 37250
13. **SVP/D**
Gibbs, Marcus C.
American General Center
Nashville, TN 37250
14. **SVP/D**
McReynolds, Elaine A.
American General Center
Nashville, TN 37250
15. **VP**
Bell, Michael G.
American General Center
Nashville, TN 37250
16. **VP**
Bergh, Marcus B., Jr.
American General Center
Nashville, TN 37250